



IP Office Essential Edition

PARTNER® Version 7.0 Manager

Notices

While reasonable efforts have been made to ensure that the information in this document is complete and accurate at the time of printing, Avaya assumes no liability for any errors. Avaya reserves the right to make changes and corrections to the information in this document without the obligation to notify any person or organization of such changes.

Documentation disclaimer

Avaya shall not be responsible for any modifications, additions, or deletions to the original published version of this documentation unless such modifications, additions, or deletions were performed by Avaya.

End User agree to indemnify and hold harmless Avaya, Avaya's agents, servants and employees against all claims, lawsuits, demands and judgments arising out of, or in connection with, subsequent modifications, additions or deletions to this documentation, to the extent made by End User.

Link disclaimer

Avaya is not responsible for the contents or reliability of any linked Web sites referenced within this site or documentation(s) provided by Avaya. Avaya is not responsible for the accuracy of any information, statement or content provided on these sites and does not necessarily endorse the products, services, or information described or offered within them. Avaya does not guarantee that these links will work all the time and has no control over the availability of the linked pages.

Warranty

Avaya provides a limited warranty on this product. Refer to your sales agreement to establish the terms of the limited warranty. In addition, Avaya's standard warranty language, as well as information regarding support for this product, while under warranty, is available to Avaya customers and other parties through the Avaya Support Web site: <http://www.avaya.com/support>. Please note that if you acquired the product from an authorized Avaya reseller outside of the United States and Canada, the warranty is provided to you by said Avaya reseller and not by Avaya.

Licenses

THE SOFTWARE LICENSE TERMS AVAILABLE ON THE AVAYA WEBSITE, [HTTP://SUPPORT.AVAYA.COM/LICENSEINFO/](http://support.avaya.com/licenseinfo/) ARE APPLICABLE TO ANYONE WHO DOWNLOADS, USES AND/OR INSTALLS AVAYA SOFTWARE, PURCHASED FROM AVAYA INC., ANY AVAYA AFFILIATE, OR AN AUTHORIZED AVAYA RESELLER (AS APPLICABLE) UNDER A COMMERCIAL AGREEMENT WITH AVAYA OR AN AUTHORIZED AVAYA RESELLER. UNLESS OTHERWISE AGREED TO BY AVAYA IN WRITING, AVAYA DOES NOT EXTEND THIS LICENSE IF THE SOFTWARE WAS OBTAINED FROM ANYONE OTHER THAN AVAYA, AN AVAYA AFFILIATE OR AN AVAYA AUTHORIZED RESELLER, AND AVAYA RESERVES THE RIGHT TO TAKE LEGAL ACTION AGAINST YOU AND ANYONE ELSE USING OR SELLING THE SOFTWARE WITHOUT A LICENSE. BY INSTALLING, DOWNLOADING OR USING THE SOFTWARE, OR AUTHORIZING OTHERS TO DO SO, YOU, ON BEHALF OF YOURSELF AND THE ENTITY FOR WHOM YOU ARE INSTALLING, DOWNLOADING OR USING THE SOFTWARE (HEREINAFTER REFERRED TO INTERCHANGEABLY AS "YOU" AND "END USER"), AGREE TO THESE TERMS AND CONDITIONS AND CREATE A BINDING CONTRACT BETWEEN YOU AND AVAYA INC. OR THE APPLICABLE AVAYA AFFILIATE ("AVAYA").

Avaya grants End User a license within the scope of the license types described below. The applicable number of licenses and units of capacity for which the license is granted will be one (1), unless a different number of licenses or units of capacity is specified in the Documentation or other materials available to End User. "Designated Processor" means a single stand-alone computing device. "Server" means a Designated Processor that hosts a software application to be accessed by multiple users. "Software" means the computer programs in object code, originally licensed by Avaya and ultimately utilized by End User, whether as stand-alone products or pre-installed on Hardware. "Hardware" means the standard hardware originally sold by Avaya and ultimately utilized by End User.

License types

Designated System(s) License (DS). End User may install and use each copy of the Software on only one Designated Processor, unless a different number of Designated Processors is indicated in the Documentation or other materials available to End User. Avaya may require the Designated Processor(s) to be identified by type, serial number, feature key, location or other specific designation, or to be provided by End User to Avaya through electronic means established by Avaya specifically for this purpose.

Copyright

Except where expressly stated otherwise, no use should be made of materials on this site, the Documentation(s) and Product(s) provided by Avaya. All content on this site, the documentation(s) and the product(s) provided by Avaya including the selection, arrangement and design of the content is owned either by Avaya or its licensors and is protected by copyright and other intellectual property laws including the sui generis rights relating to the protection of databases. You may not modify, copy, reproduce, republish, upload, post, transmit or distribute in any way any content, in whole or in part, including any code and software. Unauthorized reproduction, transmission, dissemination, storage, and or use without the express written consent of Avaya can be a criminal, as well as a civil, offense under the applicable law.

Third Party Components

Certain software programs or portions thereof included in the Product may contain software distributed under third party agreements ("Third Party Components"), which may contain terms that expand or limit rights to use certain portions of the Product ("Third Party Terms"). Information regarding distributed Linux OS source code (for those Products that have distributed the Linux OS source code), and identifying the copyright holders of the Third Party Components and the Third Party Terms that apply to them is available on the Avaya Support Web site: <http://support.avaya.com/Copyright>.

Preventing toll fraud

"Toll fraud" is the unauthorized use of your telecommunications system by an unauthorized party (for example, a person who is not a corporate employee, agent, subcontractor, or is not working on your company's behalf). Be aware that there can be a risk of toll fraud associated with your system and that, if toll fraud occurs, it can result in substantial additional charges for your telecommunications services.

Avaya fraud intervention

If you suspect that you are being victimized by toll fraud and you need technical assistance or support, call Technical Service Center Toll Fraud Intervention Hotline at +1-800-643-2353 for the United States and Canada. For additional support telephone numbers, see the Avaya Support Web site: <http://support.avaya.com>. Suspected security vulnerabilities with Avaya products should be reported to Avaya by sending mail to: securityalerts@avaya.com.

Trademarks

Avaya and Aura are trademarks of Avaya, Inc. The trademarks, logos and service marks ("Marks") displayed in this site, the documentation(s) and product(s) provided by Avaya are the registered or unregistered Marks of Avaya, its affiliates, or other third parties. Users are not permitted to use such Marks without prior written consent from Avaya or such third party which may own the Mark. Nothing contained in this site, the documentation(s) and product(s) should be construed as granting, by implication, estoppel, or otherwise, any license or right in and to the Marks without the express written permission of Avaya or the applicable third party. Avaya is a registered trademark of Avaya Inc. All non-Avaya trademarks are the property of their respective owners.

Downloading documents

For the most current versions of documentation, see the Avaya Support Web site: <http://www.avaya.com/support>

Contact Avaya Support

Avaya provides a telephone number for you to use to report problems or to ask questions about your product. The support telephone number is 1-800-242-2121 in the United States. For additional support telephone numbers, see the Avaya Web site: <http://www.avaya.com/support>

Contents

1. Telephony Features

1.1 What's New in Release 7.0.....	10
1.2 What Was New in Release 6.1.....	11
1.3 Key System or PBX System.....	13
1.3.1 Outgoing Call Routing.....	13
1.3.2 Incoming Call Routing.....	15
1.4 Dial Plan	18
1.5 Date and Time Setting.....	20
1.6 Voicemail Operation.....	20
1.7 Night Service.....	21
1.8 Phantom Extensions.....	22
1.9 One Touch Transfer.....	23
1.10 Modem Access Support.....	23
1.11 SIP Trunks.....	23
1.12 Phone Based Administration.....	24

2. The Manager Application

2.1 Installing Manager.....	31
2.2 Starting Manager.....	33
2.3 Setting the Discovery Addresses.....	35
2.4 Known IP Office Discovery.....	37
2.5 Saving the Configuration.....	39
2.6 Saving a Configuration to a PC File.....	40
2.7 Loading a PC File.....	40
2.8 Simplified View.....	41
2.9 Advanced View.....	42
2.10 The System Page.....	43
2.11 The Admin Tasks List.....	44
2.12 Creating a Configuration File.....	45

3. Configuration Settings

3.1 Remote/Administrator Password.....	48
3.2 System Settings	49
3.2.1 List Management.....	52
3.2.2 Speed Dial Setup.....	57
3.2.3 License Management.....	59
3.3 User Setup	61
3.3.1 Button Programming.....	63
3.3.2 User - Advanced Settings.....	70
3.3.3 DND Exception List.....	74
3.4 Group Management	75
3.5 Trunks	77
3.5.1 Analog Trunks.....	78
3.5.2 PRI Trunks.....	83
3.5.3 SIP Trunk Administration.....	99
3.5.4 Outbound Call Handling.....	106
3.6 Auxiliary Equipment.....	111
3.6.1 Door Phone.....	112
3.6.2 Music on Hold.....	113
3.6.3 SMDR.....	114
3.6.4 Contact Closure Group.....	115
3.7 Auto Attendant Setup.....	116
3.8 Advanced Parameters.....	122

4. Button Programming

4.1 Button Programming Functions.....	129
---------------------------------------	-----

4.2 Manager Buttons.....	131
4.3 Absent Message.....	132
4.4 Account Code Entry.....	132
4.5 Active Line Pickup.....	132
4.6 Auto Dial - Intercom.....	132
4.7 Auto Dial - Other.....	132
4.8 Call Coverage.....	132
4.9 Call Forwarding.....	133
4.10 Call Pickup.....	133
4.11 Caller ID Inspect.....	133
4.12 Caller ID Log.....	134
4.13 Caller ID Name Display.....	134
4.14 Calling Group.....	134
4.15 Conference Drop.....	134
4.16 Contact Closure 1.....	135
4.17 Contact Closure 2.....	135
4.18 Do Not Disturb.....	135
4.19 Hot Dial	135
4.20 Hunt Group.....	135
4.21 Idle Line Pickup.....	136
4.22 Last Number Redial.....	136
4.23 Loudspeaker Page.....	136
4.24 Message Alert Notification.....	136
4.25 Night Service.....	136
4.26 Pickup Group.....	137
4.27 Privacy	137
4.28 Recall	137
4.29 Saved Number Redial.....	137
4.30 Simultaneous Page.....	137
4.31 Station Lock.....	137
4.32 Station Unlock.....	138
4.33 VMS Cover.....	138
4.34 Voice Mailbox Transfer.....	138
4.35 Wake Up Service.....	139

5. Manager Menu Commands

5.1 File Menu.....	143
5.1.1 Open Configuration.....	143
5.1.2 Close Configuration.....	143
5.1.3 Save Configuration.....	143
5.1.4 Save Configuration As.....	143
5.1.5 Preferences.....	143
5.1.6 Offline.....	151
5.1.7 Advanced.....	152
5.1.8 Exit.....	160
5.2 View	161
5.2.1 Toolbars.....	161
5.2.2 Tool Tip.....	161
5.2.3 Advanced View.....	161
5.2.4 Hide Admin Tasks.....	161
5.2.5 TFTP Log.....	161
5.3 Tools	162
5.3.1 Extension Renumber.....	162
5.3.2 Import Templates.....	162
5.4 Embedded File Management.....	163
5.4.1 Open File Settings.....	163
5.4.2 Close File Settings.....	163
5.4.3 Refresh File Settings.....	163

5.4.4 Upload File.....	163
5.4.5 Upload System Files.....	163
5.4.6 Backup System Files.....	163
5.4.7 Restore System Files.....	163
5.4.8 Upgrade Binaries.....	163
5.4.9 Upgrade Configuration.....	163
5.4.10 Upload Voicemail Files.....	163
5.4.11 Upload Phone Files.....	164
5.4.12 Copy System Card.....	164
5.4.13 Configuration.....	164

6. Appendix: SMDR

6.1 SMDR Fields.....	167
6.2 SMDR Examples.....	170

7. PARTNER ACS

Index	179
-------------	-----

Chapter 1.

Telephony Features

1. Telephony Features

This section covers details of the feature configurable for an IP Office Essential Edition - PARTNER® Version system using IP Office Manager. It is an operating mode of IP Office that support up to 32 analogue trunks and 100 users (100 if using a 3 digit dial plan, 48 is using a 2 digit dial plan).

This is the default mode assumed by a IP500v2 control unit fitted with a new IP Office PARTNER SD card. In addition to analogue trunks, SIP trunks and digital PRI trunks are also supported.

IP Office Essential Edition - PARTNER® Version can operate as either a [key system or a PBX system](#)^[13]. By default it uses Key system operation, however this setting can be changed within the system configuration if required.

Supported Phones

The following phones are supported by IP Office Essential Edition - PARTNER® Version systems running IP Office Release 7.0 software.

- **Avaya DS Digital Stations**
These phones use digital station (DS) ports provided by IP500 base cards (*DS8* and *Combo DS6-P2*). They can also use the DS ports provided by external expansion modules (DS16, DS16A, DS30 and DS30A).
 - Avaya 1400 Series: *1403*, *1408* and *1416*.
 - Avaya 9500 Series: *9504* and *9508*.
- **Avaya TCM Digital Stations**
These phone use ports provided by the IP500 *TCM8* base card or by *DS16A/DS30A* external expansion modules.
 - Avaya M-Series: *MT7100*, *MT7100N*, *MT7208*, *MT7208N*, *M7310*, *M7310N*, *M7324* and *M7324N*.
 - Avaya T-Series: *T7000*, *T7100*, *T7208*, *T7316*, *T7316E*.
 - Other Phones: Avaya 4100 Series, Avaya 7400 Series and Audio Conferencing Unit (ACU).
 - Additional programmable buttons are supported by the addition of button modules on M7324 and T7316E phones.
- **Avaya ETR Phones**
Avaya ETR (Enhanced Tip and Ring) phones are supported on both Avaya PARTNER ACS telephone systems and IP Office Essential Edition - PARTNER® Version systems. On IP Office systems they connect to ETR ports provided by IP500 *ETR6* base cards.
 - ACS "Refreshed" Series: *ETR6D*, *ETR18D*, *ETR34D*.
 - ACS "Euro" Series: *ETR6*, *ETR18*, *ETR18D*, *ETR34D*.
- **Avaya DECT Phones: *3920***
This DECT phone consists of a paired base station and cordless handset. It connects to ports provided by the *IP500 ETR6* base card. Supported in North America only.
- **Analog Phones**
The IP Office Essential Edition - PARTNER® Version system supports DTMF analog phones. These connect to PHONE extension ports provided by IP500 base cards (*Phone 2*, *Phone 8* and *Combo DS6-P2*) or external expansion modules (*Phone 16* and *Phone 30*). Avaya cannot guarantee the operation of any specific non-Avaya analog phones on an IP Office Essential Edition - PARTNER® Version system. Analog phones can also be connected to ports on the *IP500 ETR6* base card.

IP500 Base Cards

The IP Office control unit can be fitted with up to 4 IP500 base cards. Each base card can be fitted with an IP500 trunk daughter card. The following IP500 base cards are supported by IP Office Essential Edition - PARTNER® Version:

- **Digital Station Base Card: *DS8***
This type of base card provides 8 DS ports for the connection of Avaya digital stations. Maximum 3 cards supported.
- **Analogue Extension Base Cards: *Phone 2*, *Phone 8***
This type of base card provides 2 or 8 ports respectively for the connection of DTMF analog extension phones. Maximum 4 cards supported.
- **Combination Base Card: *Combo DS6-P2-VCM10-ATM4***
This type of base card provides 6 DS ports for the connection of Avaya digital stations and 2 PHONE ports for the connection of DTMF analog extension phones. It also provides 10 voice compression channels (VCM) needed for SIP trunk operation. The card is pre-fitted with an ATM4 trunk daughter card. Maximum 2 cards supported.
- **TCM Base Card: *TCM8***
This type of base card provides 8 TCM ports for the connection of Avaya Nortel digital stations. Maximum 4 cards supported.

IP500 Trunk Daughter Cards

Each IP500 base card supported by IP Office Essential Edition - PARTNER® Version can be fitted with an IP500 trunk daughter card (on IP500 Combination cards the trunk daughter card is pre-fitted and cannot be changed). The following IP500 trunk daughter cards are supported by IP Office Essential Edition - PARTNER® Version.

- **Analog Trunk Card: *ATM 4 UNI***
This type of trunk daughter card allows the base card to which it is fitted to support up to 4 analog trunk connections.
- **ISDN PRI Trunk Card: *PRI 1 UNI***
This type of trunk daughter card allows the base card to which it is fitted to support PRI trunks. The type of PRI trunk (E1 PRI, US PRI or T1) is determined by the system locale. Note that the channels supported by the card require licenses entered into the system configuration. The card supports only 8 unlicensed channels.

External Expansion Modules

The system can be expanded by the addition of up to 8 external expansion modules, so long as the system extension and trunk support limits are not exceeded.

- **Analog Trunk Module: *ATM 16***
This type of external expansion module supports 16 analog trunks.
- **Digital Station Modules: *DS16, DS16 V2, DS30, DS30 V2***
These types of external expansion modules support 16 or 30 DS ports for Avaya digital station phones.
- **Advanced Digital Station Modules: *DS16A, DS30A***
These types of external expansion modules support 16 or 30 ports which can be used as TCM ports for the connection of Avaya Nortel digital stations.
- **Analog Phone Modules: *Phone 8, Phone 16, Phone 30***
These types of external expansion modules support 16 or 30 PHONE ports respectively for the connection of DTMF analog extensions.

Licenses

Licenses are required for some features of IP Office Essential Edition - PARTNER® Version operation. The license keys are entered into the system configuration and are based on the unique Feature Key number of the SD card installed in the system and the feature being enabled.

- **Software Upgrade Licenses**
Existing systems being upgraded to IP Office Release 7.0 will require an upgrade license.
 - **New IP500v2 Systems**
For the first 90 days, a new IP500v2 control unit will run any supported IP Office Release without requiring an upgrade license. The highest level run is written into the system's memory (not the SD card) and that becomes a permanent entitlement for the control unit. However, after 90 days the IP500v2 will require an upgrade license if upgraded to a software release higher than any that it has run in the initial 90 day period.
 -  **Warning**
Systems upgraded without the appropriate license will display "*No license available*" and will not allow any telephony functions.
- **SIP Trunk Channel Licenses**
The system can support 3 simultaneous SIP calls without needing licenses. Additional calls, up to 20 in total, require the addition of [licenses](#) ^[59] to the configuration.
 - **VCM Channels**
Note that for SIP calls the system also requires VCM channels. For a IP Office Essential Edition - PARTNER® Version system those are provided by installing IP500 Combination base cards. Each of these cards provides 10 VCM channels.
- **IP500 PRI Channel Licenses**
The IP500 PRI 1 trunk daughter card supports the use of its first 8 channels unlicensed. Use of additional channels require licenses to be added to the configuration. The maximum number of channels depends on the current Line Sub-Type setting of the PRI trunk.
- **Embedded Voicemail Additional Ports**
Unlicensed, the embedded voicemail provided by the system supports 2 simultaneous connections and 15 hours of storage. This can be expanded up to 6 channels by the addition of licenses, each of which enables an additional two channels. For IP Office Release 7.0+ each license also enables an additional 5 hours of storage.
- **Mobile Worker Licenses**
By default only 3 users can be configured to use remote forwarding/mobile twinning features. Additional users can be enabled by the addition of Mobile Worker licenses to the configuration.

1.1 What's New in Release 7.0

The following additional features are available for an IP Office Essential Edition - PARTNER® Version system running IP Office Release 7.0 software.

- **System Mode: Key System or PBX System**
Systems can now be configured as either key or PBX systems.
- **2/3 Digit Extension Numbering**
Systems can now be configured to use 2 digit or 3 digit extension numbering. When configured to use 2 digit extension numbering, those numbers are in the range 10 to 57 and cannot be changed. When configured to use 3 digit extension numbering, those numbers are in the range 100 to 579 but can be changed using IP Office Manager (the defaults are 100 to 199).
- **Up to 100 Extensions**
In 3-digit numbering mode, the systems can now support up to 100 extensions.
- **DND Exceptions**
Using IP Office Manager, the system administrator can now see and if necessary change the do not disturb status of a user. In addition the system administrator can now edit do not disturb exception numbers for the user.
- **Country and Language Control**
The system locale settings has been separated into Country and Language values. Selecting a country will also set a default language, however that can be overridden if required using the separate language setting.
- **Embedded Voicemail Enhancements**
The following changes have been made to embedded voicemail operation.
 - **EVM Outcalling**
Through the mailbox prompts menu, mailbox users can now enable voicemail outcalling. This will call a number that they configured when their mailbox contains new messages.
 - **EVM License**
The additional ports license that enables 2 additional ports now also enables 5 hours of additional prompt and message storage.
- **Trunk Templates**
IP Office Manager can be used to import SIP and analog trunk settings from supplied trunk templates.
- **Avaya Nortel Phone Support**
Systems can now use the TCM8 base card and DS16A or DS30A external expansion modules to support the addition of Avaya Nortel T-Series and M-Series phones.
- **Avaya 9400/9500 Series Phone Support**
Avaya 9400 and 9500 Series phones are supported. They connect to the system using Digital Station (DS) ports in the same way as existing 1400 Series phones.
- **Button Programming**
The following changes have been made to button programming features:
 - **Absent Text Inspect**
The existing Absent Text button function used to set and clear a user's absent text can now also be used to see the absent text of another user without having to make a call to that user.
 - **Message Waiting Indicator Inspect**
This feature can be assigned to a programmable button. In conjunction with Auto Dial - Intercom buttons for other user extensions, it can be used to see the current message waiting indicator status of those users.

<<<EI PRI is new>>>

1.2 What Was New in Release 6.1

- [Phantom Users](#) ^[22]

Previously user settings were only created and configurable for the physical extensions present in the system (and excluding ports 7 and 8 on ETR6 cards). User settings are now created for all possible user extensions, regardless of whether a matching physical extension port is present or not.

- Calls to a phantom extension number go directly to that user's mailbox. This applies for normal dialing, DID call routing, line coverage, transfers and routing from an auto-attendant.
- Within Manager, phantom extensions are indicated by a # shown in front of the extension number (the # is not part of the actual dialed number for the extension).

- Auto Attendant Enhancements

The following changes have been made to auto attendant support for Release 6.1.

- 9 Auto Attendants

Up to 9 auto attendants are now supported.

- Transfer to Auto Attendant Action

This additional menu action allows calls to be routed from one auto attendant to another. When this occurs, only the menu prompt of the new auto attendant is played.

- Language Selection

Each auto attendant can be configured with a language selection. The selected language controls the prompts used by the auto attendant actions where applicable.

- Time Profile Dependant Menu Actions

In addition to controlling with initial greeting is played to callers, each auto attendants time profiles now also control which set of menu actions are available to the callers with the appropriate time dependant menu actions greeting.

- Selectable Night Service Mode

Previously when the system was put into night service, the auto attendant switched to its out of hours greeting. Each auto attendant now has a Follow Night Service setting. If selected, the previously behavior still applies. If not selected, when the system is put into night service, the auto attendant continues to follow its own time profile settings.

- Picking Up Auto Attendant Calls

Bridging into a call being handled by an auto attendant drops the auto attendant from the call.

- Emergency Greeting

Each auto attendant can have a recorded emergency greeting and a setting for whether that greeting is active or not. When active, the emergency greeting is played before any of the other auto attendant greetings. When an emergency greeting is active, a warning is displayed on a selected alarm extension. Access to record and either enable or disable an emergency greeting requires entry of the system code.

- Transfer to Greeting Action

This additional menu action allows the caller to play and record the emergency greeting. It also allows them to select whether the greeting is active or not. If a system password has been set, it is used to restrict access to this option.

- Line Enhancements

- Unique Line Ringing

Each incoming line, channel or DID can be assigned a ringing pattern. That pattern is then used for incoming calls on that line unless overridden by the user's setting.

- Assigning Lines to Auto Attendants

Previously assignment of a line to an auto attendant could only be done through the IP Office Manager. This option can now be selected through the administrator menus on the first two extensions in the system.

- User Setting Enhancements

The following changes have been made to user support for Release 6.1.

- Immediate Voicemail Coverage

The user setting for VMS Cover Ring can now be set to 0 for immediate voicemail.

- Transfer Return Extension

For users who have transfer return enabled, a different extension destination for the return calls can now be specified.

- Override Line Ringing

For selected users the new Unique Line Ringing can be overridden.

- Language Control

Previously only individual users could be configured with a language selection. For Release 6.1 the default language selection can now be done at the system level. In addition a language setting can be applied to each auto attendant.

- Embedded Voicemail Enhancements

The following changes have been made to the embedded voicemail provided to Release 6.1 users.

-
- **Caller Post Message Options**
After leaving a mailbox message, callers can now press # rather than hanging up immediately. The caller will hear a prompt informing them whether the message has been saved or whether the messages was too short (less than 3 seconds) and so was not saved.
 - **Skip Your Mailbox Greeting**
Caller's can skip your mailbox greeting by pressing 1. Instead they immediately hear the tone for the start of recording.
 - **Mark Messages as New**
You can now change an old or saved message's status back to new while it is being played or just after it has played by dialing *06. The message waiting light is relit. However if voicemail email is being used no new message email is sent.
 - **Memory Card Commands**
Before a memory card, whether the System SD card or the Optional SD card is removed from a system, the card should be shutdown. The command to shutdown or startup a memory card can now be performed from a system phone (the first two extensions on the system). Previously the actions could only be done using the Manager application.
 - **Display System Information**
Any extension with a suitable display (ETR18D, ETR34D, 1408 or 1416) can display basic system details. They do this by pressing FEATURE and then dialing the appropriate code for system software level (590), IP address (591) or feature key number (592).
 - **Modem Access**
The V32 analog modem service supported by the first analog port in the system can now be accessed by alternate routes other than incoming calls on that line. Extension 76 is used for modem access and can be specified as the destination in an auto attendant, DID call map or SIP trunk call map.
 - **Reset Voicemail Password**
This system administration feature has been moved from #324 to #325. #324 is now used for override line ringing.
 - **One Touch Transfer**
Users can initiate a transfer using a number of buttons programmed to internal destinations without having to first press the TRANSFER button.
 - **Analog Trunk Configuration**
Using IP Office Manager, each analog trunk can be configured between Loop Start or Loop Start ICLID.

1.3 Key System or PBX System

For IP Office Release 7.0+ the operating mode of a system can be changed. Two modes are supported: key mode and PBX mode. The selected mode affects a number of controls, mainly around the making of outgoing calls and the routing of incoming calls.

1.3.1 Outgoing Call Routing

Key System Mode

Each phone is configured with 2 Intercom buttons which cannot be changed. It is also configured with line appearance buttons for specific lines using the Number of Lines settings and individual button programming.

Internal calls are made by selecting one of the two Intercom buttons provided on each phone and then dialing the number of another extension or of the system feature required.

External calls are made by selecting one of the line appearance buttons programmed on the phone and then dialing the external number required.

If the user dials without selecting an Intercom or Line button first, the user's automatic line selection setting is used to determine which button, if available, gets used.

PBX System Mode

Each phone is configured with 3 call appearance buttons (2 only on ETR phones). These can be used to make both internal and external calls. The dialing of an external call can be indicated by the dialing starting with a specific prefix (9 or 0) if required, otherwise any number not matching an internal extension or function is assumed to be external.

The line used for an outgoing external call is determined by configuration settings. ARS Selectors are created which can be groups of lines or specific functions using any available ISDN lines. Different external number prefixes are then mapped to those ARS Selectors. When a user dials an external number, it is matched to a selector and uses the function and one of the lines specified by that selector.

Line appearances can still be used to make and answer calls on a particular line.

Dialing Restrictions

In both modes, the system uses a number of methods to control the numbers users are allowed to dial or not.

- **Dialing Lists**
These lists are used to define numbers that can or cannot be dialed. Users are then associated with the different lists.

Allowed Numbers	<p>Each allowed list contains external telephone numbers that members of the list are allowed to dial regardless of any other call barring. The users allowed lists override any disallowed lists ^[54] of which they are also member and the user's Outgoing Call Bar ^[61] and Outgoing Call Restrictions ^[70] settings.</p> <p>There are eight lists, each containing up to 10 numbers. Each number can use the telephone dialing digits 0 to 9, *, # and can be up to 28 digits long. You can also use the ? character as a single digit wildcard.</p>
Disallowed Numbers	<p>Each disallowed list contains external telephone numbers that users who are members of the list are not allowed to dial.</p> <p>Numbers in the disallowed lists of which a user is a member are overridden if they also appear in the allowed numbers lists, emergency number list of which the user is a member and also by marked system speed dials ^[57].</p> <p>There are eight lists, each containing up to 10 numbers. Each number can use the telephone dialing digits 0 to 9, *, # and can be up to 28 digits long. You can also use the ? character as a single digit wildcard.</p>
Emergency Numbers	<p>You can enter 10 emergency phone numbers into this list. This list is applied to all users and overrides any dialing restrictions that may also be applied to the users.</p>

- **Forced Account Code Entry:** *Default = Off.*  For each user, if this setting is selected, that user is required to enter an account code from the [Account Code Entries](#) ^[58] list when making an external call. This can only be overridden by use of the [System Password](#) ^[48] to make a call.
- **Outgoing Call Restrictions:** *Default = No Restriction*  For each user, this field sets the type of outgoing external calls that the user can normally make. Any restrictions applied do not apply to numbers in the [Emergency Number List](#) ^[59] and to numbers in any [Allowed Lists](#) ^[53] of which the user is a member

-
- *No Restrictions*
The user can make outgoing external calls. The Allowed Lists and Disallowed Lists of which the user is a member still apply.
 - *Inside only*
The user can only make internal calls.
 - *Local only*
The user can only make outgoing external calls to numbers matching local numbers.

1.3.2 Incoming Call Routing

Key System Mode

For an incoming external call on a line, the following options control where the call is presented:

- **Coverage Destination**
The Coverage Destination setting of each line can be used to select whether an incoming call on that line is also presented to one of the following options in addition to alerting on any matching line appearances.
 - For PRI trunks, it is not possible to know on which of the trunk's channels incoming calls will arrive. Therefore in most cases, the coverage destination and other settings of each line on the trunk should be set to the same values.
- **Coverage Extension**
The call alerts on an intercom button of a selected line coverage extension. The user's call coverage, VMS coverage and call forwarding settings are applied to the call. Any extension can be used as the destination including a phantom extension.
- **Hunt Group**
The call is presented, in sequence, to each of the available members of a selected [hunt group](#)^[78] until answered. Any of the 6 sequential hunt groups can be used as the destination.
- **Line Appearance Buttons**
The call will alert on any line appearance buttons that matches the line. Each line has a line number which can be assigned to line appearance buttons on users' phones. Users can answer the call by pressing the alerting line appearance button on their phone.
 - [Number of Lines](#)^[49]
By default, all analog lines in the system are assigned to line appearance buttons when the system is installed. Lines are assigned for all users starting from button 03 upwards in order of line numbering.
 - [Line Assignment](#)^[69]
Through individual user button programming, any programmable button can be configured as a line appearance for a particular line.
- **Auto Attendant Coverage**
Each line can be configured to send unanswered calls to an auto attendant after a set delay (which can be set to 0 for immediate answer). This can be set to operate when the system is in day and or night service. This is done using the VMS Schedule, VMS Delay - Day, VMS Delay - Night and VMS Auto Attendant settings of each line.

The following methods can be used to override the normal call routing detailed above:

- **DID Mapping**
For PRI and T1 trunks, if the incoming call matches a configured DID and or ICLID number, the Coverage Destination setting for the DID/ICLID match is used rather than the line's Coverage Destination.
- **SIP Call by Call Table**
For SIP trunks, if the incoming call matches a configured URI, it is presented to the extension or group specified in the SIP line's Call by Call Table.
- [Night Service Group](#)^[21]
Switching on night service changes the alerting for some lines and the delayed auto attendant coverage (VMS Schedule) operation.

PBX System Mode

Incoming call routing in PBX System mode is similar to that in Key System mode except for the following:

- **Calling Groups**
These additional 4 groups are available as a destination for calls. They can be selected as the destination in the Coverage Destination selection of trunks and in DID Mapping/SIP Call-by-Call tables. A calling group can also be selected as the destination for an auto-attendant transfer.
- **Operator Group**
This additional group is available as a destination for calls in DID Mapping and SIP Call-by-Call settings.

Coverage Destination Summary

Coverage Destinations	Key System Mode Trunks						PBX System Mode Trunks					
	Alog	ETSI PRI	BRI	PRI	T1	SIP	Alog	ETSI PRI	BRI	PRI	T1	SIP
<ul style="list-style-type: none"> None If set to <i>None</i>, incoming calls will only alert on user extensions with line appearance buttons that match the line's Appearance ID. 	✓	✓	✓	✓	✓	✓	✓	-	-	✓	✓	✓
<ul style="list-style-type: none"> Extension Route incoming calls to a particular extension. 	✓	✓	✓	✓	✓	✓	✓	-	-	✓	✓	✓
<ul style="list-style-type: none"> Phantom Extension IP Office Release 6.1+ supports phantom extensions [22]. One of these can be selected as the destination for calls. 	✓	✓	✓	✓	✓	✓	✓	-	-	✓	✓	✓
<ul style="list-style-type: none"> Hunt Group Incoming calls can be routed to one of the 6 sequential hunt groups [75]. 	✓	✓	✓	✓	✓	✓	✓	-	-	✓	✓	✓
<ul style="list-style-type: none"> Calling Group For systems with their System Mode [49] set to <i>PBX System</i>, incoming calls can be routed to one of the 4 collective calling groups [75]. 	-	-	-	-	-	-	-	-	-	✓	✓	✓
<ul style="list-style-type: none"> Voicemail Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode. 	✓	✓	✓	✓	✓	✓	✓	-	-	✓	✓	✓

DID Call Mapping/SIP Call-by-Call Destination Summary

DID/Call-by-Call Destinations	Key System Mode Trunks						PBX System Mode Trunks					
	Alog	ETSI PRI	BRI	PRI	T1	SIP	Alog	ETSI PRI	BRI	PRI	T1	SIP
<ul style="list-style-type: none"> • Extension Route incoming calls to a particular extension. 	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Phantom Extension IP Office Release 6.1+ supports phantom extensions [22]. One of these can be selected as the destination for calls. 	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Hunt Group Incoming calls can be routed to one of the 6 sequential hunt groups [75]. 	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Calling Group For systems with their System Mode [49] set to <i>PBX System</i>, incoming calls can be routed to one of the 4 collective calling groups [75]. 	-	-	-	-	-	-	✓	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Voicemail Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode. 	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Operator Group For systems with their System Mode [49] set to <i>PBX System</i>, incoming calls are routed to the Operator Group [75]. 	-	-	-	-	-	-	-	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • 76: Modem For Release 6.1+, the option <i>76: Modem</i> can be selected to route the call to the systems built in V32 modem [23] function. This is intended for basic configuration access by system maintainers. 	-	✓	✓	✓	✓	✓	-	✓	✓	✓	✓	✓
<ul style="list-style-type: none"> • Auto Attendant For Release 6.1+, any of the configured voicemail auto attendants can be selected as the call destination. 	-	✓	✓	✓	✓	✓	-	✓	✓	✓	✓	✓

1.4 Dial Plan

Extension Numbering

IP Office Essential Edition - PARTNER® Version systems can be configured to use either a 2 digit or 3 digit dial plan for user extensions. The numbering choice is made either using the [Tools | Extension Renumber](#) [162] option or during creation of an [offline configuration](#) [48].

- For a 2 digit dial plan, the extensions are numbered 10 to 57. This numbering cannot be changed.
- For a 3 digit dial plan, the extensions are numbered from 100 upwards. This numbering can be changed in the range 100 to 579 using the [Tools | Extension Renumber](#) [162] option (the defaults are 100 to 199). In 2 digit mode only 48 extensions are supported, in 3 digit mode a maximum of 100 extensions are supported.
- In both cases, those extensions not matched by physical ports are automatically assigned as [phantom extensions](#) [22].
- The system assumes that the base control unit is always fully populated with up to 24 extensions, either real or phantom or a mix, to which it assigns extension numbers in sequence. It does this before assigning extension numbers to any real extensions on attached external expansion modules up to the system extension limit. If the system extension limit has not been exceeded, any remaining extension numbers are assigned to additional phantom extensions.

Special Dialed Numbers

The following can be dialed after selecting an Intercom button or simply going off hook (for which Intercom is assumed).

Number	Intercom Feature or Function
0	Operator number. Dials the first extension in the system.
610 to 657	Direct extension pickup. Answer the call alerting at another extension. Dial 6 followed by the extension number.
661 to 664	Group call pickup. Dial 66 followed by the pickup group [75] number (1 to 4).
6801-6864	Direct line pickup. Answer the call alerting on a particular line. Dial 68 followed by the line number (01 to 64).
70	Loudspeaker Page. Makes a call to the extension configured as the system's Loudspeaker Paging [70] extension.
71-74	Group calling. Dial 7 followed by the calling group [75] number (1 to 4).
75	Operator group. This is supported only on systems with their System Mode set to <i>PBX System</i> .
76	Modem port [23]. Used for remote access for configuration.
771 to 776	Hunt group call. Dial 77 followed by the hunt group [75] number (1 to 6).
777	Voicemail collect. Connects the extension to the extension user's own mailbox.
778	Remote voicemail access. Connects the extension to prompts to specify the mailbox required.
78	Auto attendant numbers. See the section Auto Attendant Numbers below.
801 to 864	Idle line pickup. Dial 8 followed by the line number (01 to 64).
865 to 899	Seize an available trunk in the ARS selector group (65 to 99). This is supported only on systems with their System Mode set to <i>PBX System</i> .
9	Key System: Start an outgoing external call. The line use is automatically selected using Idle Line Preference. PBX System: Optional external dialing prefix. The use of 9 can be removed or swapped with 0 (the operator number) using the Outside Line [49] setting.
*	Intercom call. Prefix * in front of an internal number will attempt to make an intercom call to that number. If the destination cannot auto answer then the call becomes a normal call.
*70	Simultaneous page. Make a page call to both the users in Calling Group 1 and to the extension configured as the system's Loudspeaker Paging [70] extension.

Auto Attendant Numbers

Dialing the appropriate number shown in the table below allows recording and playback of the matching auto attendant prompt. It is important to remember that callers always hear two prompts, a greeting prompt and then a menu prompt. In addition that may also hear the emergency greeting first if it has been activated.

	Auto Attendant								
Greeting Prompts	1	2	3	4	5	6	7	8	9
Morning Greeting	7811	7812	7813	7814	7815	7816	7817	7818	7819
Afternoon Greeting	7821	7822	7823	7824	7825	7826	7827	7828	7829
Evening Greeting	7831	7832	7833	7834	7835	7836	7837	7838	7839
Out of Hours Greeting	7851	7852	7853	7854	7855	7856	7857	7858	7859
Emergency Greeting	7861	7862	7863	7864	7865	7866	7867	7868	7869
Action Prompts									
Morning Menu	7841	7842	7843	7844	7845	7846	7847	7848	7849
Afternoon Menu	7871	7872	7873	7874	7875	7876	7877	7878	7879
Evening Menu	7881	7882	7883	7884	7885	7886	7887	7888	7889
Out of Hours Menu	7891	7892	7893	7894	7895	7896	7897	7898	7899
Auto Attendant Access	7801	7802	7803	7804	7805	7806	7807	7808	7809

The Auto Attendant Access numbers allow internal access to an auto attendant. Calls can be transferred to these numbers.

1.5 Date and Time Setting

By default the system is configured to use network time synchronization using the first analog trunk on the card installed in slot 1 of the system control unit. In that mode it gets its system time and date from the information that the line provider includes as part of the caller ID information. When network time synchronization is being used, system in a North American locale can also be configured to apply automatic daylight saving changes.

If the network time synchronization method above cannot be used on a particular system, it needs to be disabled. The time and date are then set manually. This is all done using a [system administrator phone](#) ^[24].

1.6 Voicemail Operation

All IP Office Essential Edition - PARTNER® Version systems include voicemail as standard. By default up to 2 calls can simultaneously use voicemail services. By adding licenses, this can be increased up to 6 simultaneous calls.

When Do Calls Go To a User's Mailbox?

If a user has voicemail enabled (VMS Cover set to *Enabled (the default)*), calls directed to ring at that user's extension go to the user's voicemail after having rung for the time set by the user's Voicemail Coverage Rings setting (approximately 15 seconds by default). For incoming external calls, this will apply if the user is set as the line's Coverage Destination.

- The above does not apply for calls altering just on a line appearance button that the user has assigned or alerting the user as part of a hunt group.
- There are number of methods for a user to switch their VMS Cover setting on or off (through their mailbox, through the phone menus, or using a [VMS Cover](#) ^[138] button)
- A [VMS Transfer](#) ^[138] button can be configured to let a user transfer calls directly to the mailbox of other users.

When Do Calls Go to an Auto Attendant?

The IP Office Essential Edition - PARTNER® Version voicemail supports the configuration of up to 9 auto attendant services to answer and redirect calls. If an auto attendant has been configured, it can be used to answer calls as follows:

- Immediate Auto Attendant Service
One of the auto attendants can be specified as the Coverage Destination for a particular line. The call is presented immediately to that auto attendant.
- Delayed/Optional Auto Attendant Service
The VMS Schedule setting of each line can be used to set whether unanswered calls should go to a selected auto attendant. The settings can be enabled for day service, [night service](#) ^[21], both or never (the default). The delay used before going to the auto attendant is set by the line's VMS Delay - Day and VMS Delay - Night settings as appropriate.

1.7 Night Service

Use this feature to program a button on the first extension on the system to turn night service on and off. When night service is on, all lines assigned to the telephones of the users in the [night service group](#)^[78] ring immediately, regardless of their normal line ringing settings.

Night service is useful if you want phones to ring after regular business hours. For example, although Shipping Department workers do not answer calls directly during the day, you want them to answer incoming calls after hours.

- You must program a Night Service Button on the first extension on the system.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- If the user has this feature enabled, removing this button will turn the feature off.
- Dialing restrictions for extensions not in the Night Service Group remain the same as during normal daytime operation.
- If you reassign the Night Service Button, it is removed from the button where it was previously assigned.
- If you program a [System Password](#)^[49], you must enter the password when turning Night Service on or off. In addition, when Night Service is on, users in the Night Service Group can dial only numbers on the [Emergency Phone Number List](#)^[58] and marked system speed dial numbers without entering the System Password. Night Service with a System Password is useful for controlling unauthorized use of phones after hours.
- If you have a voice messaging system, VMS Hunt Schedule determines when outside calls should ring voicemail. The status of the Night Service Button tells the voice messaging system to operate in day or night mode.
- The Night Service Button returns to the status (on/off) it was in immediately prior to a power failure or to a [system reset](#)^[152] being used.
- Night Service is unavailable on T1 lines with Direct Inward Dialing (DID).

1.8 Phantom Extensions

For Release 6.1 and higher, extension users are created in the system configuration for all users regardless of whether they are matched by physical extension ports available. Those user extensions without a physical port are referred to as 'phantom' extensions.

The main purpose of phantom extensions is to provide voicemail mailboxes that are not associated with an existing physical extension. These mailboxes can be accessed and used by the auto attendant menus and other functions.

- The system assumes that the base control unit is always fully populated with up to 24 extensions, either real or phantom or a mix, to which it assigns extension numbers in sequence. It does this before assigning extension numbers to any real extensions on attached external expansion modules up to the system extension limit. If the system extension limit has not been exceeded, any remaining extension numbers are assigned to additional phantom extensions.

The Manager application's menus and phone based administration menus allow selection of a phantom user extension number in the same way as for normal physical extension numbers. Phantom extensions are indicated by # in front of the extension number. That includes using a phantom extension as the destination in an auto attendant, trunk DID call map, SIP call by call mapping, etc.

- Calls to a phantom extensions are treated as follows:
 - Calls go immediately to the phantom user's voicemail mailbox. Forwarded or transferred calls go to the mailbox of the user doing the transfer or forward.
 - If the phantom extension is included in a hunt group, they are ignored.
- Callers can use the phantom user's mailbox DTMF breakout settings, if configured, to be transferred to another destination.
- Calls can be transferred to a phantom extension. Since the calls go immediately to voicemail, no transfer return is supported.
- Joining or bridging to a call that has been sent to a phantom extension's mailbox will drop the phantom extension from the call in the same way it does for a physical extension.
- Calls to a phantom extension cannot be picked up.
- The phantom extensions are supported within the auto attendant actions *Dial by Name*, *Dial by Number* and *Transfer to Number*.
- Mailbox access for message collection and mailbox configuration is achieved by dialing 778 from any telephone, then entering the phantom extension number and the mailbox access code if it has already been configured. Mailboxes with a configured access code can also be accessed by external calls.
- Phantom extensions can be used as the line coverage extension for a line. In this case, the phantom extension's VMS Coverage Rings setting is used before the call goes to the phantom user's mailbox.
- Auto Dial Intercom buttons can be set to route calls to a phantom extension.
- When using the Manager application, when selecting extensions in the various menus, a phantom extension is indicated by a # character. The extensions Equipment Type is fixed as *Phantom*.
- The phantom extension's Automatic VMS Coverage setting can be used to disable mailbox operation. If this is done, calls to the phantom extension will hear busy tone.

The following features are specifically are not supported using phantom extensions:

- A phantom extension cannot be configured as any other extension type, ie. loudspeaker, door phone, fax machine or standard extension.
- A phantom extension cannot be configured as a night service alert extension.
- A phantom extension cannot be configured as a hotline extension.
- A phantom extension cannot be added to a hunt group, pickup group or calling group.
- A phantom extension specified as the destination for call forwarding or follow me is ignored. Instead calls will continue to alert at the forwarded user.
- A phantom extension specified as the destination for another extension's call coverage is ignored. Instead calls will continue to alert at the covered extension.

1.9 One Touch Transfer

Release 6.1 and higher supports one touch transfer operation with a number of different button types. With a call currently connected, the user can start the transfer process by pressing a button pre configured for the destination rather than having to first press TRANSFER.

The button types that support this operation are listed below. Buttons programmed for voice or page calls can be used.

- Auto Dial ICM
- Auto Dial ICM - Page
- Group Calling - Ring
- Group Calling - Page
- Group Hunting - Ring
- Group Hunting - Page
- Simultaneous Page

1. With a currently connected call, the user starts the transfer by pressing the button programmed for the transfer destination.
 2. The system seizes an intercom button using the user's Automatic Line Selection list. If no intercom buttons are available, the button press is ignored.
 3. When an intercom button is seized, the system puts the connected call on hold pending transfer and makes the voice or page call to the transfer destination.
 4. The user can switch between calls using the appropriate intercom and or line appearance for each call.
 - If the transfer destination is busy then the transfer cannot be completed. The user should press the appropriate appearance button for the held call to reconnect to the caller.
 5. The user can complete the transfer by going on hook (replacing the handset, pressing SPEAKER or pressing HEADSET depending on how they were handling the call being transferred) or pressing TRANSFER or selecting the Complete soft key on the display.
- Calls transferred using one touch transfer are still subject to voicemail coverage or transfer return in the same way as normal transferred calls.
 - Using this feature and trying to complete a transfer to a door-phone, or a loudspeaker paging extension, is not allowed. The transfer attempt is dropped and the original call remains on hold.

1.10 Modem Access Support

The first analog line port in any system can be used for V32 modem access. The line is switched between modem operation and normal voice call operation by dialing *9000* or through the Modem Enabled option shown in the trunk's advanced setup settings. When operating as a modem, the line cannot be used for normal voice calls.

For Release 6.1 and higher, the modem functionality can also be accessed as extension 76. This can be used as the destination in an auto attendant menu in the DID mapping/SIP Call-by-Call tables of trunks. This allows remote access on lines other than the first analog line.

Remote access requires entry of the user name and password used for IP Office Manager as the connection name and password.

1.11 SIP Trunks

The IP Office Essential Edition - PARTNER® Version mode can support SIP trunks through its LAN connection. These are configured using IP Office Manager, they cannot be managed through phone based administration.

In order to support SIP trunks, the system must include the following resources:

- SIP Trunk Licenses
These licenses are used to configure the number of simultaneous SIP trunk calls supported, up to a maximum of 20. A IP Office Essential Edition - PARTNER® Version mode system supports 3 channels without licenses.
- Voice Compression Channels
These are required to convert between the audio compression methods used for IP telephony and those used for analog and digital trunks. Each IP500 Combination card (up to 2) installed in the system provides 10 voice compression channels for the system. One voice compression channel is used for each SIP call.

1.12 Phone Based Administration

Many of the system settings can be programmed from extensions on the system if they are an Avaya phone. The range of features programmable may also depend on the phone type. The following phone types can be used: ETR18D, ETR34D, M7324, M7310, T7316E, T7316, 1408, 1416, 9504 and 9508.

The type of programming is divided into three categories:

- System Administration
Refers to the system programming that can only be done by the first two extensions in the system.
- Centralized Programming
Refers to the programming of other user extensions that can only be done by the first two extensions in the system.
- Telephone Programming
Refers to the programming that an extension user can do of their own settings.

Category	Setting	Access Type		
System Settings	System Locale	System Administration	–	
	System Language	System Administration	–	
	System Mode	System Administration	–	
	Default Numbering	System Administration	#734	
	Recall timer	System Administration	#107	
	Wake up Service Button	System Administration	#115	
	Log Caller ID Extensions		System Administration	#317
			System Administration	#318
		System Administration	#319	
Key System	ARS Selectors	System Administration	–	
	Calls Out	System Administration	–	
	Outgoing Call Prefix	System Administration	–	
Date and Time	Automatic Daylight Saving	System Administration	#126	
	Network Time Synch	System Administration	#128	
	System Date	System Administration	#101	
	System Time	System Administration	#103	
Line Settings	Number of Lines	System Administration	#104	
	Line Assignment	System Administration	#301	
	Line Coverage Extension	System Administration	#208	
	Assign Line to AA	System Administration	#210	
	Co Disconnect Time	System Administration	#203	
	Line Ringing Pattern	Centralized Programming	#209	
	Unique Line Ringing	System Administration	–	
	Auto Line Selection	Centralized Programming	–	
Auxiliary Equipment	Contact Close Grp	System Administration	#612	
	Type - Contact Close	System Administration	#613	
	Doorphone 1 Extension	System Administration	#604	
	Doorphone 2 Extension	System Administration	#605	
	Doorphone Alert Ext	System Administration	#606	
	Internal Hotline Ext	System Administration	#603	
	Loudspeaker Paging Ext	System Administration	#617	
	Fax Machine Extension	System Administration	#601	
Dialing Restrictions and Permissions	Allowed Lists	System Administration	#407	
	Allow To	System Administration	#408	
	Disallowed Lists	System Administration	#404	
	Disallow To	System Administration	#405	
	Emergency List	System Administration	#406	

Category	Setting	Access Type	
	Outgoing Call Restr	System Administration	#401
	Set System Password	System Administration	#403
	Toll Call Prefix	System Administration	#402
Speed Dials	Personal Speed Dial	Centralized Programming, Telephone Programming	80-99
	System Speed Dials	Centralized Programming	600-699
Extension Settings	Automatic Extension Privacy	System Administration	#304
	Extension Name	Centralized Programming, Telephone Programming	–
	Button Programming	Centralized Programming, Telephone Programming	–
	Display Language	System Administration	#303
	Call Waiting	System Administration	#316
	Intercom Dial Tone	System Administration	#309
	External Hotline	System Administration	#311
	Outside Conference Denial	System Administration	#109
	Transfer Return Ext	System Administration	#306
	Do Not Disturb Exceptions	Centralized Programming, Telephone Programming	700-719
	Override Line Ringing	System Administration	#324
	Remote Call Forward	System Administration	#322
Account Codes	Forced Account Code	System Administration	#307
	Forced Account Code List	System Administration	#409
Voicemail	VMS Coverage	System Administration	#310
	VMS Coverage Rings	System Administration	#321
	Reset Voice Mail Pwd	System Administration	#325
	VMS Hunt Delay	System Administration	#506
	VMS Hunt Schedule	System Administration	#507
Groups	Calling Group	System Administration	#502
	Group Call Distribution	System Administration	#206
	Hunt Group	System Administration	#505
	Night Service Button	System Administration	#503
	Night Service Grp Ext	System Administration	#504
	Operator Group	System Administration	–
	Pickup Group	System Administration	#501
Ring Settings	Abbreviated Ringing	System Administration	#305
	Call Coverage Rings	System Administration	#320
	Distinctive Ringing	System Administration	#308
	Line Ringing	System Administration	–
	Personal Ring Pattern	System Administration	#323
	Ringling on Transfer	System Administration	#119
	Transfer Return Rings	System Administration	#105
Holding Calls	Hold Timer	System Administration	#127
	Music on Hold	System Administration	#602
System Maintenance	Clear Backup Alarm	System Administration	#123
	Manual Backup	System Administration	#124
	Memory Card Shutdown/Startup	System Administration	#733
	Restore	System Administration	#125
	Copy Settings	System Administration	#399

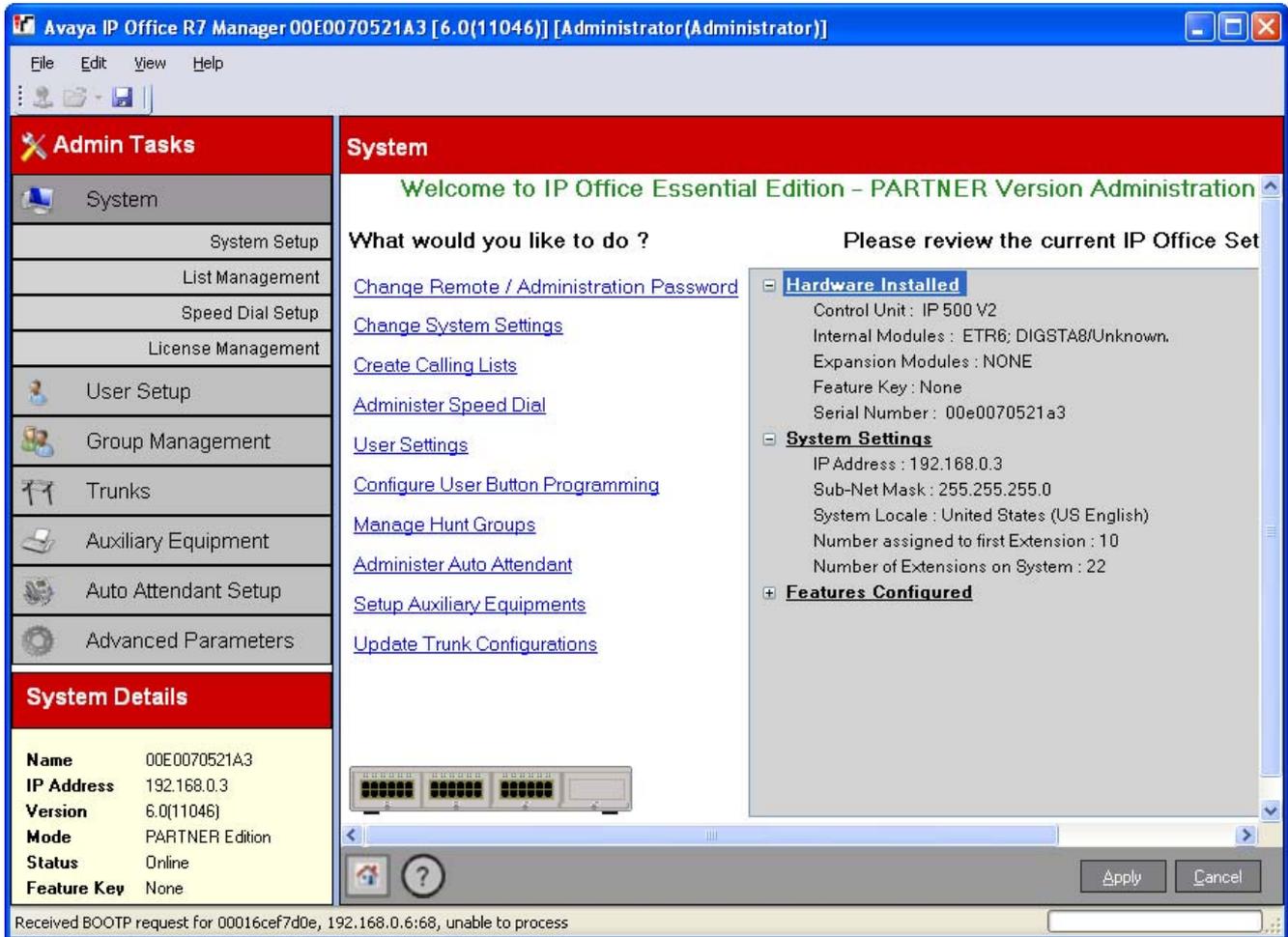
Category	Setting	Access Type	
	Remote Admin Password	System Administration	#730
	System Default	System Administration	#989
	System Copy	System Administration	#732
	System Reset	System Administration	#728
	System Shutdown	System Administration	#729
	System Upgrade	System Administration	#731

Chapter 2.

The Manager Application

2. The Manager Application

IP Office Manager is a Windows PC application used to configure Avaya IP Office telephone systems. This document covers the use of Manager with IP Office Essential Edition - PARTNER® Version systems to load, edit and save the configuration of those systems. The [Configuration Settings](#) ^[48] section covers details of the individual configuration settings accessible using IP Office Manager.



! Important: IP Office is an Offline Editor

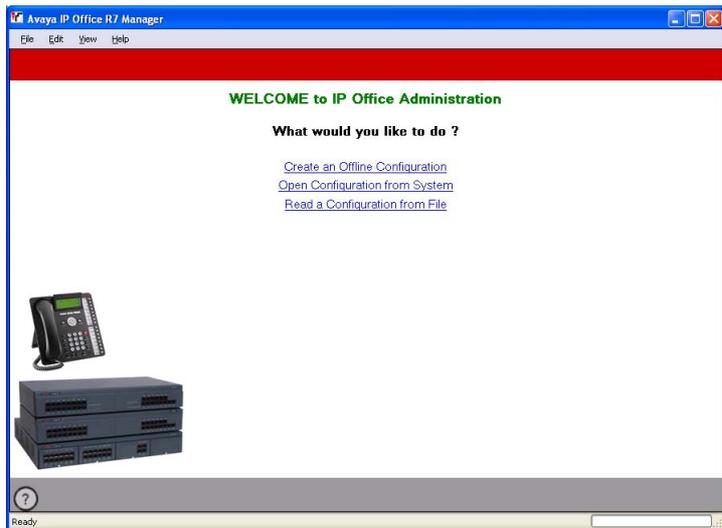
When a system configuration is loaded into Manager, it is a configuration file copied to the Manager PC. Any changes made to that configuration have no effect on the system until the copy is saved back to the system from the Manager PC.

Manager Modes

The menus and options displayed by Manager vary depending on the actions you are performing. Manager can run in the following modes.

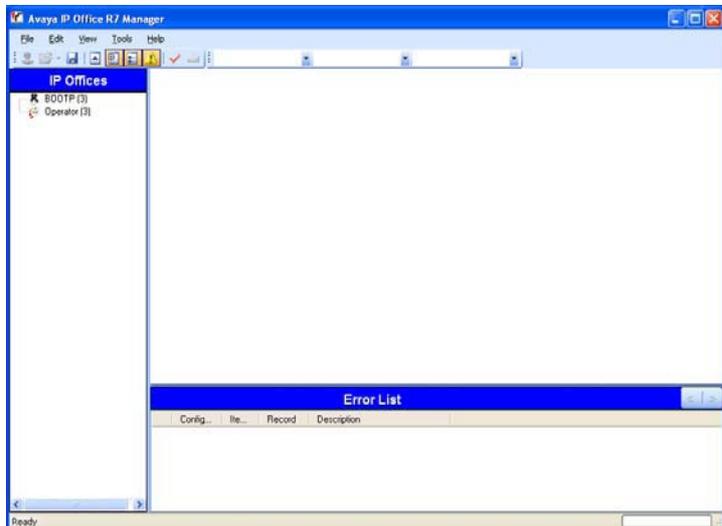
Simplified View

This is Managers default mode when no IP Office configuration has been opened.



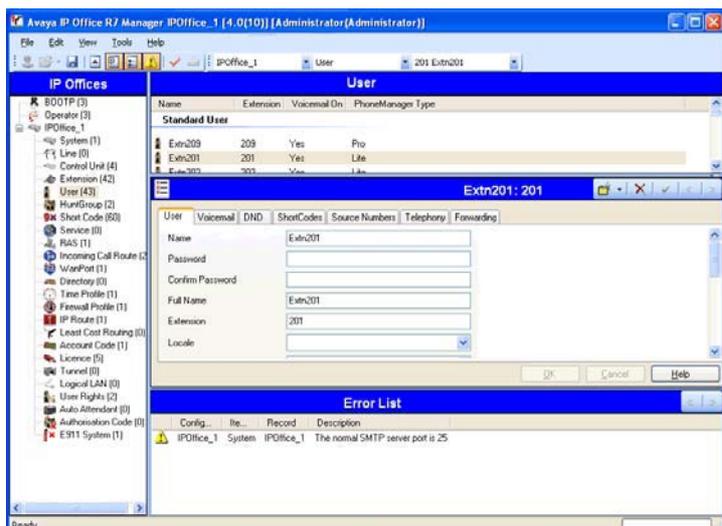
Advanced View

This mode can be selected instead of the Simplified view when no configuration is loaded. It is not normally used for IP Office Essential Edition - PARTNER® Version systems and so is not covered by this document.

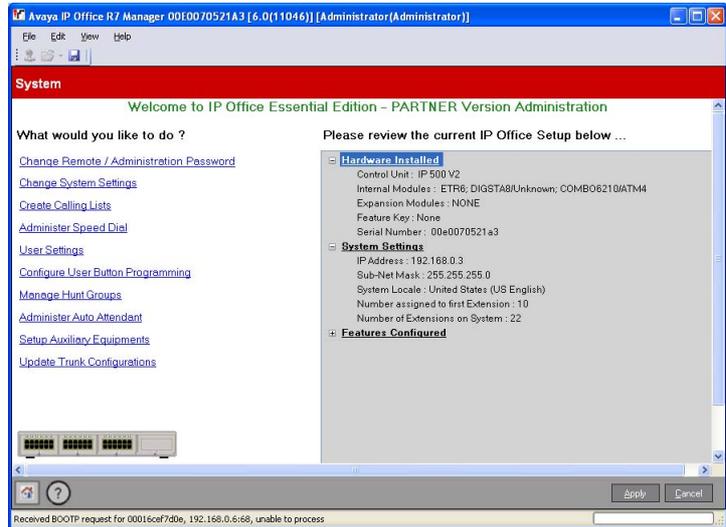


IP Office Configuration Mode

When the configuration from an IP Office system running in IP Office mode is opened in Manager, Manager displays options for that mode. This mode is not covered by this document.

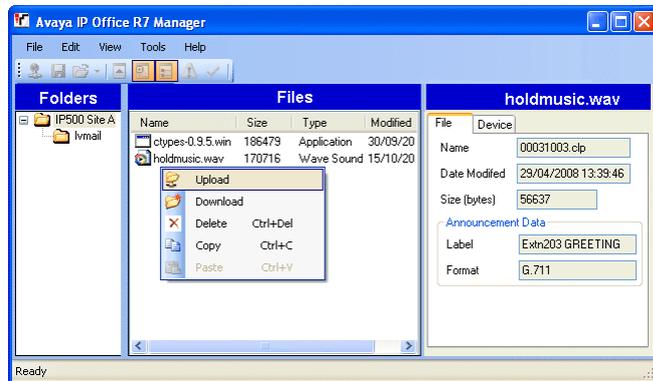


IP Office Essential Edition - PARTNER®
Version Configuration Settings
When the configuration from an IP Office system running in IP Office Essential Edition - PARTNER® Version mode is opened in Manager, Manager switches to this mode.



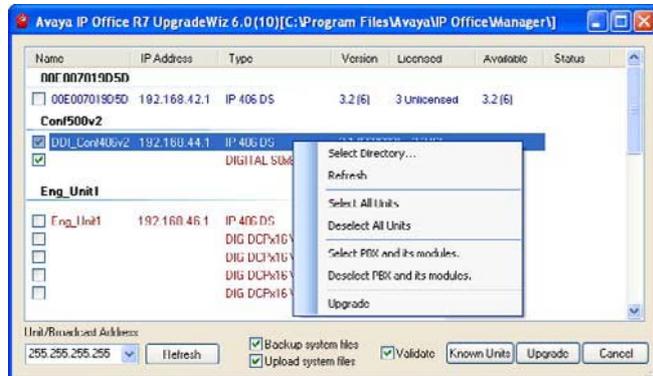
[Embedded File Management](#) ¹⁵⁷

For systems with a memory card installed, Manager can be used to view and manage the files stored on the card. This is accessed through the [File | Advanced | Embedded File Management...](#) ¹⁵⁷.

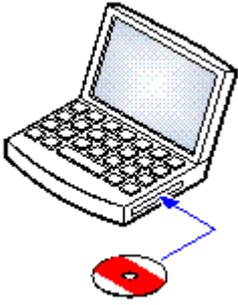


[Upgrade Wizard](#) ¹⁵⁴

The Upgrade Wizard is a component of Manager used to upgrade the firmware run by the control unit and expansion modules within an IP Office system.



2.1 Installing Manager



The IP Office Administration suite consists of a number of applications for IP Office installers and maintainers.

- System Monitor - *Install* ✓
- Manager - *Install* ✓
- System Status Application - *Install* ✓
- Call Status - *Optional*

This software is not supported with IP Office Release 7.0 systems. It is provided only for the maintenance of older systems.

Requirements

- IP Office Administrator Applications DVD
Alternatively the IP Office Administrator Applications suite can be downloaded from [Avaya's support website](http://support.avaya.com) (<http://support.avaya.com>).

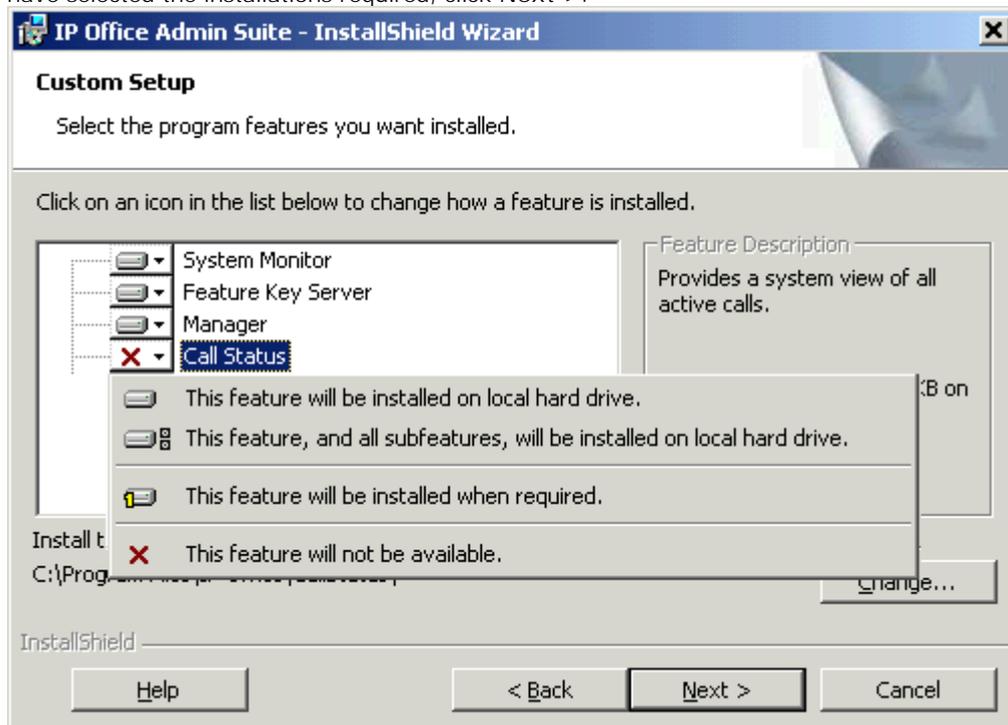
- Windows PC Requirements

This should meet the requirements of the administrator applications being installed. The specification below are the minimum requirements for IP Office Manager. If other applications are to be installed on the PC then their individual requirements should also be met.

Requirement	Minimum	Recommended
Processor	600MHz Pentium or AMD Opteron, AMD Athlon64, AMD Athlon XP.	800MHz Pentium or AMD Opteron, AMD Athlon64, AMD Athlon XP.
RAM	128MB	256MB
HD Space	1GB - 800MB for .NET2, 200MB for Manager.	1.4GB - 800MB for .NET2, 600MB for the full IP Office Admin suite.
Display	800 x 600 - 256 Colors	1024 x 768 - 16-bit High Color
Operating System	Supported on Windows XP Pro, Windows Vista, Windows 7, Windows 2003 and Windows 2008. <ul style="list-style-type: none"> • 32-bit and 64-bit versions are supported. • Vista support is only on Business, Enterprise and Ultimate versions. • Windows 7 support is only on Professional, Enterprise and Ultimate versions. 	

Installing the IP Office Admin Applications

- Using the Add or Remove Programs option in the Windows Control Panel, check that the PC does not already have a version of the IP Office Admin suite installed.
 - If 'yes' and the suite is a pre-IP Office 3.2 version, remove the existing IP Office Admin suite via Add/Remove Programs.
 - If the existing suite is IP Office 3.2 or higher, it is possible to upgrade without removing the previous installation. However, if the system already has a USB Feature Key, the key should be removed prior to upgrading and then reinserted and the PC restarted.
- Insert the IP Office Administrator Applications DVD. Select the option for the IP Office Administration Suit. A folder window will display the installation files for the administration suite.
- Double-click on setup.exe.
- Select the language you want to use for the installation process. This does not affect the language used by Manager when running. Click Next >.
- Select who should be able to run the Admin Suite applications. Click Next >.
- If required select the destination to which the applications should be installed. We recommend that you accept the default destination. Click Next >.
- The next screen is used to select which applications in the suite should be installed. Clicking on each will display a description of the application. Click on the ▼ next to each application to change the installation selection. When you have selected the installations required, click Next >.



- Ensure that at minimum System Monitor and Manager are selected. Click Next >.
- Click I nstall.
- Installation of Windows .Net2 components may be required. If menus for this appear, follow the prompts to install .Net.
- If requested, reboot the PC.

2.2 Starting Manager

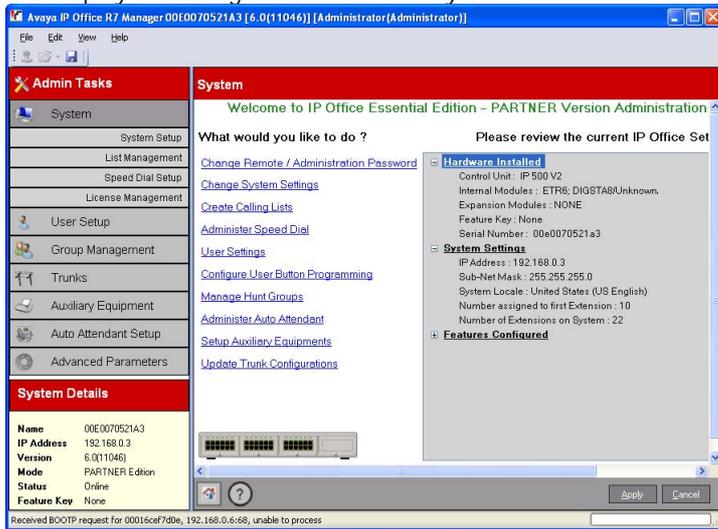
1. Select Start | Programs | IP Office | Manager.

- If the PC has firewall software installed, you may be prompted as to whether you want to allow this program to access the network. Select Yes or OK.

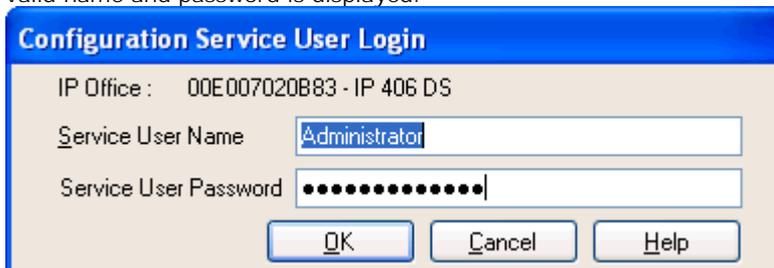
2. When the Manager application starts, it briefly displays a splash screen. It will then perform several possible actions: and then presents the welcome screen.

3. By default the application will automatically scans the local network for an IP Office system. This behavior can be disabled in the Manager application [preferences](#)^[143] in which case the default welcome page is displayed (see [Simplified View](#)^[414]).

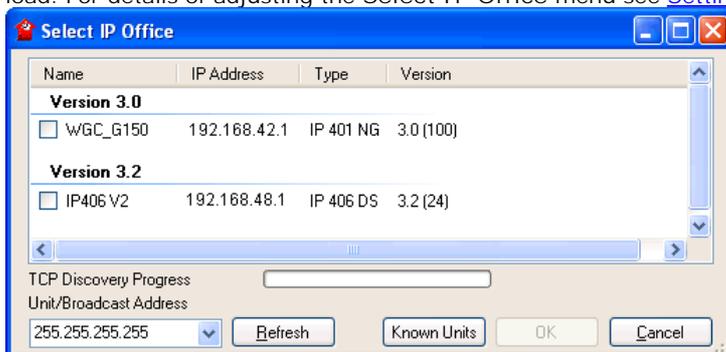
a. If only one system is found, and it is currently set to the default [remote admin password](#)^[48], Manager will load and display the configuration from that system.



b. If only one system is found but it is not set to the default remote admin password, the menu for entering the valid name and password is displayed.



c. If several systems are found, the Select IP Office menu is displayed. Use this menu to select which system to load. For details of adjusting the Select IP Office menu see [Setting the Discover Address](#)^[357].

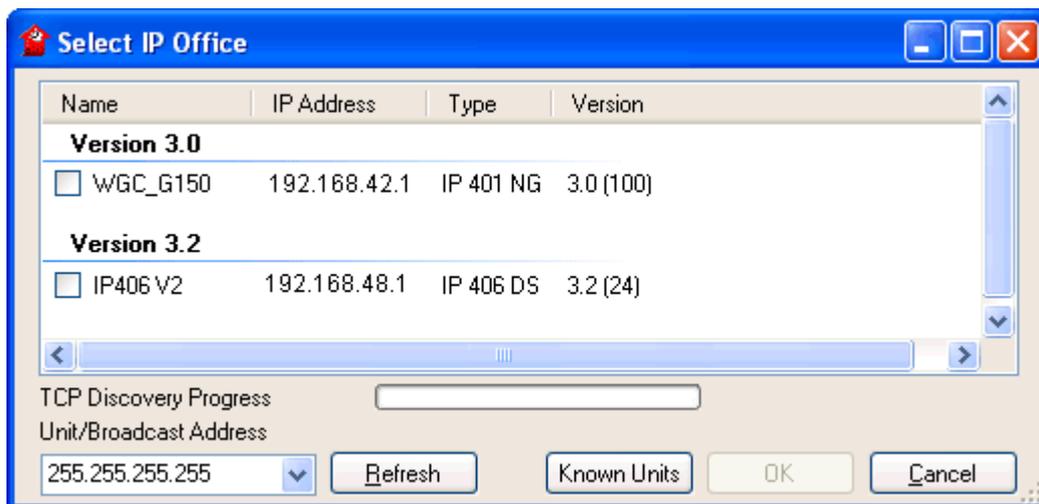


d. If no system is found or an invalid name and password are used, then the Manager [simplified view](#)  Welcome menu is displayed.



2.3 Setting the Discovery Addresses

By default, when  or File | Open configuration is selected, Manager's Select IP Office menu appears. It performs a UDP broadcast to the address 255.255.255.255. This broadcast will only locate IP Office systems that are on the same network subnet as the PC running IP Office Manager.



The process above is called discovery. A UDP broadcast will not be routed to other networks and subnets. Therefore to find IP Office systems not located on the same subnet as the Manager PC, the following other options are supported.

- **Specific Addressing**
The Unit/Broadcast Address shown on the Select IP Office menu can be changed to the specific IP address of the required system. A single address is routable and so can be used to discover an IP Office system on another subnet.
- **TCP Discovery Address Ranges**
IP Office 3.2+ systems support discovery by TCP as well as UDP. To support this, a set of TCP addresses and address ranges can be specified for use by the Select IP Office discovery process.
- **Known IP Office System Discovery**
The IP Office 4.0 Q2 2007 maintenance release adds supports for a system whereby IP Office Manager can write the details of systems it discovers to a file. The list of systems in that file can then be used for access to those systems. See [Known IP Office Discovery](#)^[37].
- **DNS Lookup**
IP Office Manager 6.2 can be configured to locate IP Office systems using DNS name lookup. This requires the IP Office systems on a customer network to be added as names on the customer's DNS server and the Manager PC to be configured to use that server for DNS name resolution. The use of DNS is configured through [File | Preferences | Discovery](#)^[146].

Changing the Initial Discovery Settings

The Discovery tab of the Manager Preferences menu can be used to set the UDP and TCP addresses used by the discovery process run by the Select IP Office menu.

1. Select File | Preferences menu.
2. Select the Discovery tab.

Discovery

TCP Discovery

NIC IP	NIC Subnet	Lower IP Range	Upper IP Range
192.168.42.203	255.255.255.0	192.168.42.1	192.168.42.254

IP Search Criteria

192.168.42.1 - 192.168.42.254; 192.168.44.1; 192.168.46.1

UDP Discovery

Enter Broadcast IP Address: 255 . 255 . 255 . 255

Use DNS

3. Under UDP Discovery you can enter the default UDP broadcast address to be used by the discovery process.
4. In the IP Search Criteria box you can enter IP addresses and IP address ranges for TCP discovery. Addresses should be separated by semi-colons, ranges by - dashes.

2.4 Known IP Office Discovery

The Manager Select IP Office menu normally displays IP Office systems discovered by Manager using either UDP broadcast and or TCP requests (see [Setting the Discovery Addresses](#) ^[36]). Manager can be configured to also record details of discovered units and then display a list of those previously discovered ('known') IP Office systems.

Configuring Manager for Known System Discovery

Use of known systems discovery is not enabled by default. The IP Office Manager must be configured for the feature with a file location to which it can store and retrieve known system details.

1. Select File | Preferences.
2. Select the Directories tab.

The screenshot shows the 'Directories' tab in the Manager application. It contains three configuration sections:

- Working Directory (.cfg files):** C:\Program Files\Avaya\IP Office\Manager
- Binary Directory (.bin files):** C:\Program Files\Avaya\IP Office\Manager
- Known IP Office File:** C:\Program Files\Avaya\IP Office\Manager\knownIPO.csv

3. In the Known IP Office File field, enter the directory path and file name for a CSV file into which Manager can write details of the IP Office systems it discovers. If the file specified does not exist it will be created by Manager.
4. Click OK.

Using Known System Discovery

1. When the Select IP Office screen is displayed click on Known Units.

The screenshot shows the 'Known IP Office Systems' dialog box. It features a table with the following data:

	SystemName	MACAddress	SystemType	IPAddress	SoftwareVersion
▶	IP500 Site B	00e007026704	IP 500	192.168.44.1	4.0 (51101)
	IP500 SiteA	00e007026fac	IP 500	192.168.42.1	4.0 (51101)
	IP403 Site C	00e0070186fe	IP 403	192.168.46.1	3.2 (17)
*					

Buttons at the bottom: OK, Cancel, Help.

2. The screen displays the list of IP Office systems previously discovered and stored in the CSV file.
 - To select an IP Office control unit, highlight the row containing unit data and click OK. The selected unit will appear in the Select IP Office window.
 - To filter displayed units, type the first few characters of the unit name in the Filter field. Any unit whose name does not match the filter will be temporarily hidden.
 - Each discovery appends data to the known unit list. It is possible that details of some entries in the list may be out of date. Right clicking on the leftmost (grey) column of any row will bring up a floating menu offering the options of Refresh and Delete.
 - A new entry may be manually added without having to access the system first through normal discovery. Enter the IP address of the new system in the IP Address column of the blank row shown with a * and select Refresh from the floating menu. This will update the Known Units file with data relating to the unit with the specified address.
 - Select Cancel to return to the Select IP Office menu.

Note:

- The key used by the Known Systems CSV file is the IP address. The file cannot contain entries for separate systems that use the same IP address for access.
- The file can be made read only. In that case any attempts using Manager to update the file will be ignored.



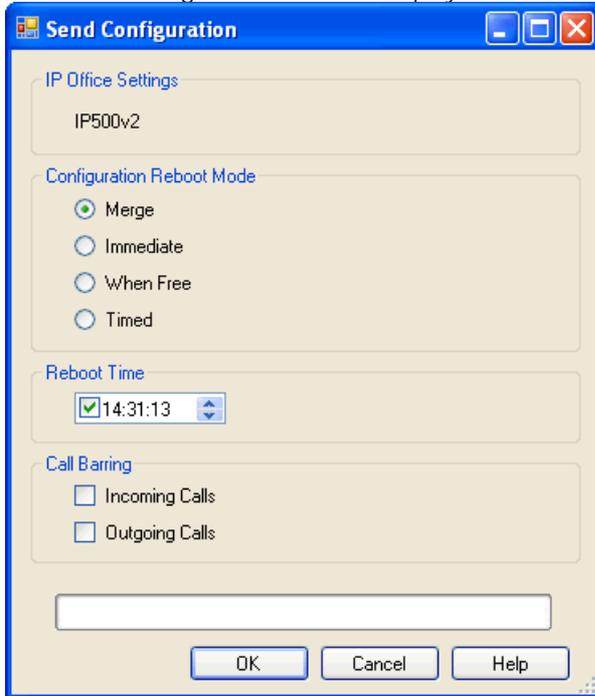
2.5 Saving the Configuration

The current configuration settings open within Manager can be sent to the IP Office system.

1. The first steps of this process depend on whether you are sending a configuration received from the IP Office system or sending one opened offline/created new.

- A Configuration Opened from an IP Office
Click  in the main toolbar or select File | Save Configuration from the menu bar.
- A Configuration Created Offline or Opened from a PC File
Select File | Offline | Send Config from the menu bar.

2. The Send Configuration menu is displayed.



- Configuration Reboot Mode
If Manager thinks the changes made to the configuration settings are mergeable, it will select Merge by default, otherwise it will select Immediate.
 - Merge
Send the configuration settings without rebooting the IP Office. This option is selected by default if the changes made since the configuration was loaded into Manager as mergeable, do not select this option otherwise.
 - Immediate
Send the configuration and then reboot the IP Office.
 - When Free
Send the configuration and reboot the IP Office when there are no calls in progress. This mode can be combined with the Call Barring options.
 - Timed
The same as When Free but waits for a specific time after which it then wait for there to be no calls in progress. The time is specified by the Reboot Time. This mode can be combined with the Call Barring options.
- Reboot Time
This setting is used when the reboot mode Timed is selected. It sets the time for the IP Office reboot. If the time is after midnight, the IP Office's normal daily backup is canceled.
- Call Barring
These settings can be used when the reboot mode When Free is selected. They bar the sending or receiving of any new calls.

3. Click OK. A Service User name and password may be requested.

- If the service user name or password used do not have a match on the IP Office, "Access Denied" is displayed.
- The message *Failed to save the configuration data. (Internal error)* may indicate that the system has booted using software other than that in its System SD card's primary folder.

2.6 Saving a Configuration to a PC File

The IP Office configuration settings shown within Manager can be saved to a .cfg file on the Manager PC. These files can be used as backups.

Automatically Saving Configuration Copies

By default, Manager creates a file copy of the configuration before it is sent to the IP Office system. This copy is stored in Manager's [Working Directory](#)^[145] using the IP Office's system name and .cfg. This behavior is controlled by the [Backup File on Send \(File | Preferences | Security\)](#)^[146] option.

Saving a Configuration Received from an IP Office

1. Select File | Save Configuration as from the menu bar.

Saving a Configuration opened on the PC

1. Click  in the main toolbar or select File | Save Configuration from the menu bar.

2.7 Loading a PC File

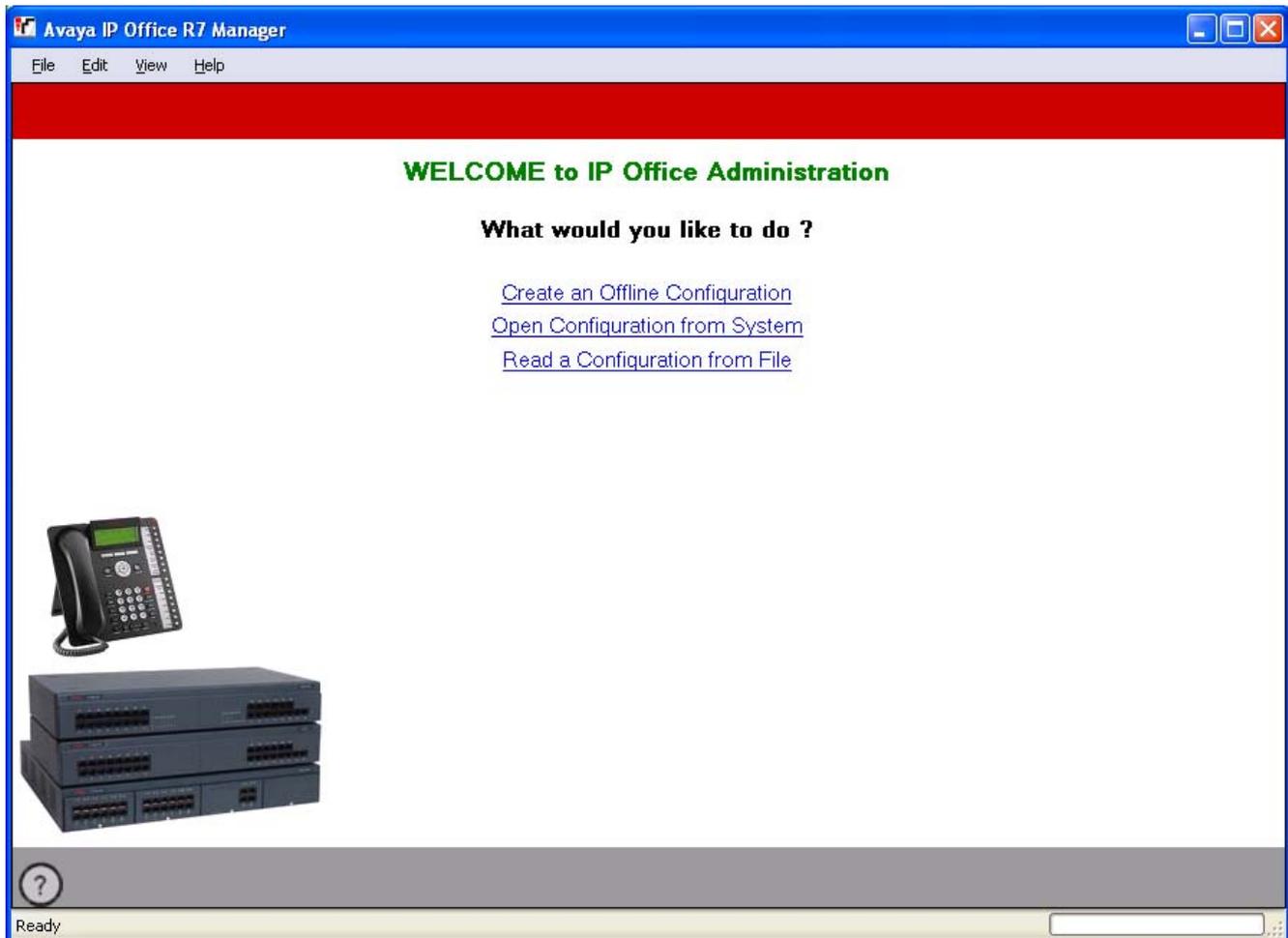
Configuration files previously saved onto the PC can be reloaded into Manager. Select File | Offline | Open File or from the default simplified view select Read a Configuration from File.

In order to send that configuration to a system the File | Offline | Send Config command must be used.

-  A configuration created offline should only ever be loaded to a system with the matching hardware configuration. Doing otherwise may cause system faults.

2.8 Simplified View

This is the default view displayed by Manager when it doesn't have a system configuration loaded.



The screen provides three main actions:

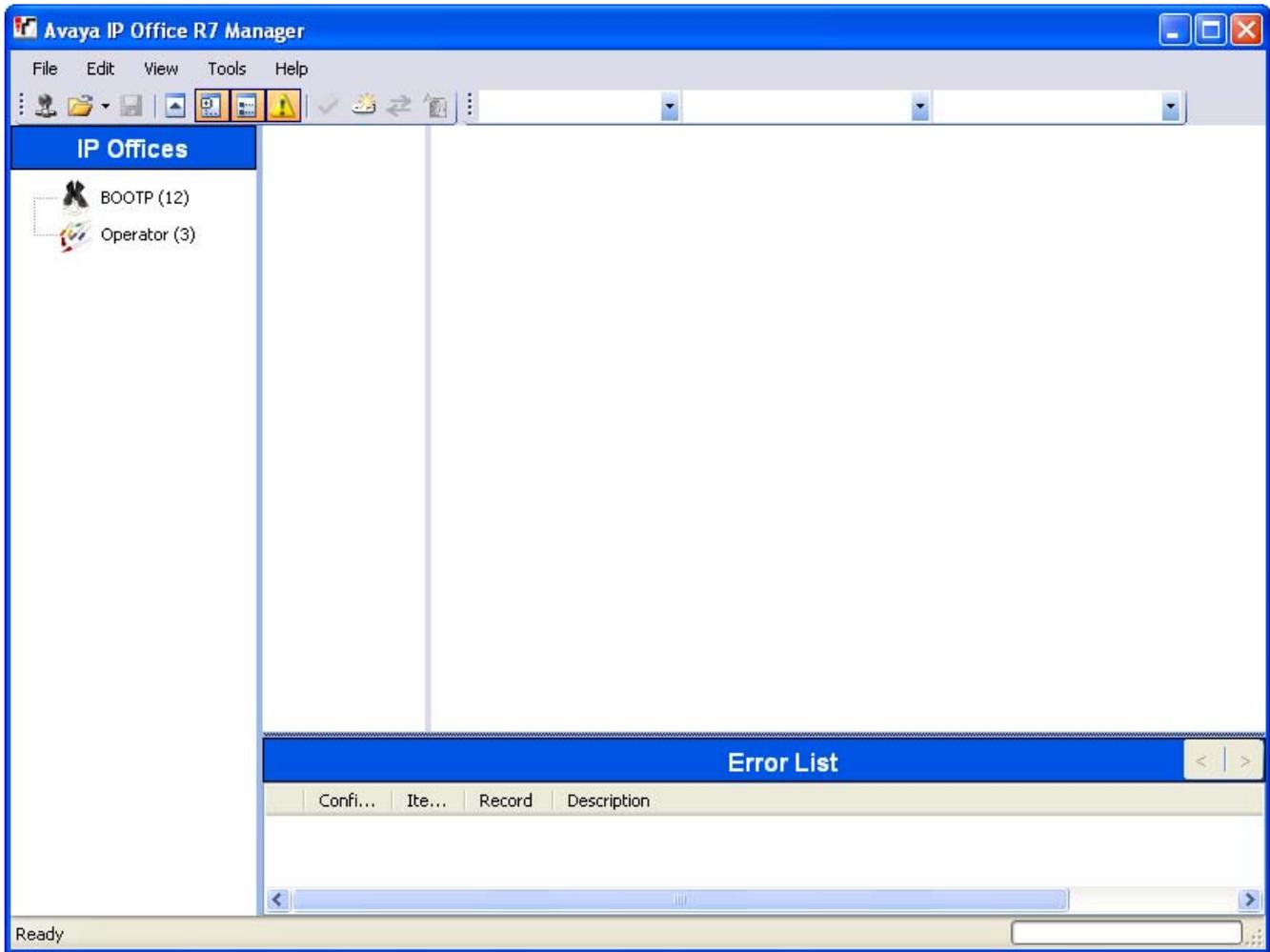
- [Create an Offline Configuration](#)^[45]
Create an IP Office Essential Edition - PARTNER® Version configuration by selecting from a menu of hardware options. That configuration can then be saved as a file on the PC or uploaded to a system.
- [Open Configuration from System](#)^[33]
Restarts the process used by Manager to locate an IP Office system and load its configuration.
- Read a Configuration from File
Load a configuration that has been saved as a file on the PC.

Manager can be switched from simplified view to advanced view by selecting View | Advanced View. The advanced view is not normally used with IP Office Essential Edition - PARTNER® Version systems and so is not covered by this manual.

Whether Manager uses simplified view or advanced view when it has no configuration loaded is set by the Manager [preferences](#)^[143] setting Set Simplified View as default.

2.9 Advanced View

This view is used by IP Office Manager for the administration of standard IP Office systems. It is not used for the administration of IP Office Essential Edition - PARTNER® Version systems.



If Manager is running in this mode, you can return to simplified view by selecting View | Simplified View. Alternatively you can use the advanced view to load a configuration. The Manager will automatically return to simplified view mode when an IP Office Essential Edition - PARTNER® Version configuration is loaded.

2.10 The System Page

This is the default or home page when an IP Office Essential Edition - PARTNER® Version configuration has been loaded into IP Office Manager. It displays a summary of the system and a list of links for common configuration tasks.

System

Welcome to IP Office Essential Edition - PARTNER Version Administration

What would you like to do ?

- [Change Remote / Administration Password](#)
- [Change System Settings](#)
- [Create Calling Lists](#)
- [Administer Speed Dial](#)
- [User Settings](#)
- [Configure User Button Programming](#)
- [Manage Hunt Groups](#)
- [Administer Auto Attendant](#)
- [Setup Auxiliary Equipments](#)
- [Update Trunk Configurations](#)

Please review the current IP Office Setup below ...

- [-] **Hardware Installed**
 - Control Unit : IP 500 V2
 - Internal Modules : ETR6; DIGSTA8/Unknown; COMBO6210/ATM4
 - Expansion Modules : NONE
 - Feature Key : None
 - Serial Number : 00e0070521a3
- [-] **System Settings**
 - IP Address : 192.168.0.3
 - Sub-Net Mask : 255.255.255.0
 - System Locale : United States (US English)
 - Number assigned to first Extension : 10
 - Number of Extensions on System : 22
- [+] **Features Configured**

Received BOOTP request for 00016cef7d0e, 192.168.0.6:68, unable to process

2.11 The Admin Tasks List

The Admin Tasks list is hidden by default but can be displayed by deselecting View | Hide Admin Tasks. When displayed the list provides a set of links to access all of the IP Office Essential Edition - PARTNER® Version system configuration menus.

The screenshot displays the Avaya IP Office R7 Manager interface. The window title is "Avaya IP Office R7 Manager 00E0070521A3 [6.0(11046)] [Administrator/Administrator]". The interface is divided into several sections:

- Admin Tasks (Left Panel):** A list of configuration tasks including System, System Setup, List Management, Speed Dial Setup, License Management, User Setup, Group Management, Trunks, Auxiliary Equipment, Auto Attendant Setup, and Advanced Parameters.
- System Details (Bottom Left):**

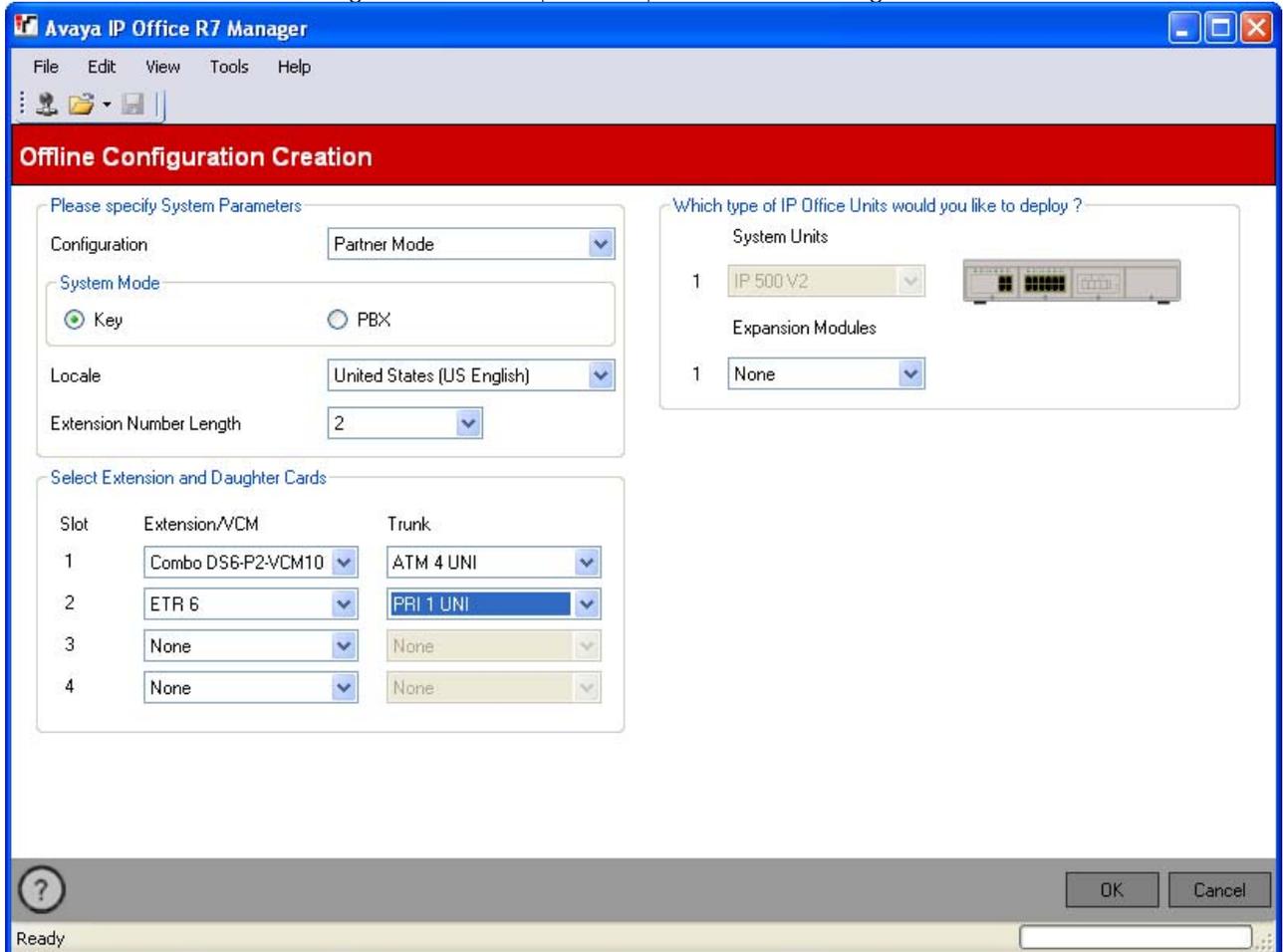
Name	00E0070521A3
IP Address	192.168.0.3
Version	6.0(11046)
Mode	PARTNER Edition
Status	Online
Feature Key	None
- System (Main Content Area):**
 - Header: "Welcome to IP Office Essential Edition - PARTNER Version Administration"
 - Section: "What would you like to do ?" with links:
 - [Change Remote / Administration Password](#)
 - [Change System Settings](#)
 - [Create Calling Lists](#)
 - [Administer Speed Dial](#)
 - [User Settings](#)
 - [Configure User Button Programming](#)
 - [Manage Hunt Groups](#)
 - [Administer Auto Attendant](#)
 - [Setup Auxiliary Equipments](#)
 - [Update Trunk Configurations](#)
 - Section: "Please review the current IP Office Set" with expandable sections:
 - Hardware Installed:**
 - Control Unit : IP 500 V2
 - Internal Modules : ETR6; DIGSTA8/Unknown.
 - Expansion Modules : NONE
 - Feature Key : None
 - Serial Number : 00e0070521a3
 - System Settings:**
 - IP Address : 192.168.0.3
 - Sub-Net Mask : 255.255.255.0
 - System Locale : United States (US English)
 - Number assigned to first Extension : 10
 - Number of Extensions on System : 22
 - Features Configured:** (Expanded)
- System Image:** A small image of the IP Office hardware device is shown below the links.
- Buttons:** "Apply" and "Cancel" buttons are located at the bottom right of the main content area.
- Status Bar:** A message at the bottom reads: "Received BOOTP request for 00016cef7d0e, 192.168.0.6:68, unable to process".

2.12 Creating a Configuration File

Manager can be used to create a configuration file a new configuration file for a system.

-  A configuration created offline should only ever be loaded to a system with the matching hardware configuration. Doing otherwise may cause system faults.
- Once the system has been installed, changing the order or combination of cards will require the system configuration to be defaulted.

1. Close any current configuration open in Manager.
2. Select Create an Offline Configuration or File | Offline | Create New Config.



Avaya IP Office R7 Manager

File Edit View Tools Help

Offline Configuration Creation

Please specify System Parameters

Configuration: Partner Mode

System Mode: Key PBX

Locale: United States (US English)

Extension Number Length: 2

Which type of IP Office Units would you like to deploy?

System Units: 1 IP 500 V2

Expansion Modules: 1 None

Select Extension and Daughter Cards

Slot	Extension/VCM	Trunk
1	Combo DS6-P2-VCM10	ATM 4 UNI
2	ETR 6	PRI 1 UNI
3	None	None
4	None	None

Ready

OK Cancel

3. Check that the Configuration setting is set to PARTNER Mode.
4. Select the System Mode required. The options are *Key* or *PBX*. For more details see [Key System or PBX System](#)^[13].
 - **Key System**
The Number of Lines setting (see below) is used to automatically assign line appearance buttons on all extensions with programmable buttons. To make external calls the user should select an available line appearance button. Outbound call routing is determined by which line appearance button the user selects before dialing or by the user's automatic line selection (ALS) settings.
 - **PBX System**
No line appearances are automatically assigned. The Outside Line setting (see below) is used to set the dialing prefix that indicates that the call is an external one for which an available line should be seized. The [Outbound Call Handling](#)^[106] settings are used to determine which lines are used for each outgoing call. Line appearance buttons can also still be configured for making and answering external calls.
5. Set the Locale to match the default locale and language that should be used for the system. This will also affect the extension and daughter cards available for selection in the following steps. Changing the locale will cause any existing hardware selections to be cleared.
 - The options are *United States*, *Canada* or *Mexico*.
6. Select the extension number length that should be used, the options are 2 or 3.

-
7. In the Select Extension and Daughter Cards section, select the cards that match those in the system to which the configuration will be loaded.
 - Ensure that these match the actual physical positions of the cards that are or will be installed in the system. If the arrangement of cards needs to be changed at a later date, it may require the whole configuration to be deleted.
 - For system administration through the first two extensions, the card in slot 1 must support Avaya digital phones, ie. a *Dig Sta 8*, *Combo DS6* or *ETR6*.
 8. Use the *Expansion Modules* box to select the expansion module if there is one attached to the system to which the configuration will be loaded.
 9. When the hardware selection is as required, click OK.
 10. The configuration is now created and loaded into Manager for editing.
 11. When completed:
 - To save the file locally, select File | Save Configuration as.
 - To send the configuration to a system, select File | Offline | Send Config....

Chapter 3.

Configuration Settings

3. Configuration Settings

This section details the IP Office Essential Edition - PARTNER® Version configuration settings accessible through IP Office Manager.

3.1 Remote/Administrator Password

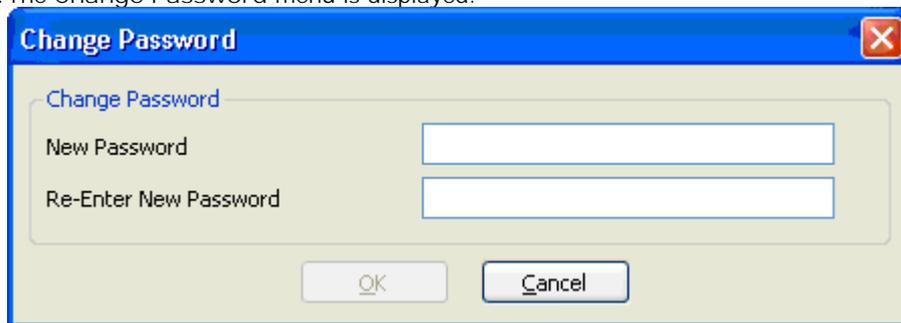
This menu is accessed from the System ⁴³ page by selecting Remote / Administrator Password.
This menu cannot be accessed from the Admin Tasks ⁴⁴ .
Items marked with a  icon can be programmed from a phone extension.

New systems use default security settings with a password of *password*. This is the password used by IP Office Manager for access to a system.

As a minimum, you should change the Remote/Administrator Password. Failure to do so will render the system potentially insecure.

Changing the Remote / Administration Password

1. From the Manager home page, click Change Remote/Administrator Password.
2. The Change Password menu is displayed.



3. Enter the new password, confirm it and click OK.
4. Click Apply in the system page or click on the  icon.
5. In the Send Configuration menu click OK.
6. The user name and password will be requested. Enter Administrator and the old password.

3.2 System Settings

This menu is accessed from the [System](#) ⁴³ page by selecting Change System Settings.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting System.

Items marked with a  icon can be programmed from a phone extension.

This window displays a summary of the hardware components installed in the phone system. It also enables configuration of system-specific settings.

Installed Hardware

Number	Type	Name
 1	Control Unit	IP 500 V2
 2	External	COMBO6210/ATM4

System Parameters

System Name	<input type="text" value="IPOffice_4"/>		
System Mode	<input type="text" value="Key System"/>		
Country	<input type="text" value="United States (US English)"/>		
Receive IP Address Via DHCP Server	<input checked="" type="checkbox"/>		
IP Address (LAN1)	<input type="text" value="192"/>	<input type="text" value="168"/>	<input type="text" value="42"/>
Sub-Net Mask (LAN1)	<input type="text" value="255"/>	<input type="text" value="255"/>	<input type="text" value="255"/>
Automatic Daylight Saving Time	<input checked="" type="checkbox"/>	Language	<input type="text"/>
Number Of Lines	<input type="text" value="4"/>		
System Password	<input type="text"/>		
Log All Caller ID Calls for Users	<input type="text" value="None"/>	<input type="text" value="None"/>	<input type="text" value="None"/>

Installed Hardware

This section displays a list of the hardware components (control unit and its base cards) for trunks and extensions that are installed in the telephone system. These values are for information only and cannot be edited.

System Parameters

This section is used to configure the following system settings.

- **System Name**
A name used to identify the system. This is typically used to identify the configuration by the location or customer's company name. Some features require the system to have a name. This field is case sensitive. Do not use punctuation characters such as #, ?, /, -, . and ,.
- **System Mode:** 
IP Office Essential Edition - PARTNER® Version systems can operate in either *Key System* or *PBX System* mode. For more details see [Key System or PBX System](#)^[13]. Changing the mode requires the IP Office system to be restarted and will overwrite button programming.
 - **Key System**
The Number of Lines setting (see below) is used to automatically assign line appearance buttons on all extensions with programmable buttons. To make external calls the user should select an available line appearance button. Outbound call routing is determined by which line appearance button the user selects before dialing or by the user's automatic line selection (ALS) settings.
 - **PBX System**
No line appearances are automatically assigned. The Outside Line setting (see below) is used to set the dialing prefix that indicates that the call is an external one for which an available line should be seized. The [Outbound Call Handling](#)^[10b] settings are used to determine which lines are used for each outgoing call. Line appearance buttons can also still be configured for making and answering external calls.
- **Country:**
This option sets a range of country specific telephony settings. It also sets the default language (shown in brackets) used on phone displays and for voicemail prompts. If the setting is changed it will cause the settings of all users and auto attendants to change to match. The system language can be changed from the Country setting using the separate Language setting below.
 - The options are *United States, Canada* or *Mexico*.
 - **! WARNING**
Changing the system language requires the system to be rebooted when the changes are sent back to the system.
 - For each user, their language settings can be changed using the user's [Language](#)^[61] setting. This affects the language used on their phone's display and for mailbox access prompts.
 - For each auto attendant, the system language setting can be overridden by the auto attendant's own [Language](#)^[11b] setting.
- **Receive IP Address Via DHCP Server:** *Default = On*
When selected, the telephone system acts as a DHCP client and will obtain its IP address details by making DHCP requests when started. If not selected, the telephone system uses the IP address set in the fields below.
 - **IP Address:** *Default = 192.168.42.1*
Enter the IP address that the telephone system should use if Receive IP Address Via DHCP Server is not selected.
 - **Sub-Net Mask:** *Default = 255.255.255.0*
Enter the Sub-Net Mask that the telephone system should use if Receive IP Address Via DHCP Server is not selected.
 - **Default Gateway:** *Default = 0.0.0.0*
Enter the Default Gateway that the telephone system should use if Receive IP Address Via DHCP Server is not selected.
- **Automatic Daylight Saving Time:** *Default = On.* 
When selected, the telephone system will automatically apply daylight saving time adjustments to its internal clock. This feature should only be used for systems in a North American locale.
- **Language**
The default system language is normally set by the system's Country selection above (indicated in brackets after the country name). However, this field can be used to change the system language if required. When used, it sets the language used for voicemail prompts and phone displays if the language is available. The language settings can also be set separately for each [user](#)^[61] and for each [auto attendant](#)^[11b] service.
 - The options are *Canadian French, Spanish (Latin), US English*.
- **Number of Lines:** *Default = 5 or, if installed, the number of analog trunks when the system is first started.* 
This option is only available for systems with their System Mode (see above) set to *Key System*. For phones with programmable buttons, those buttons can be configured as line appearance buttons that each match a particular incoming line. This setting controls how many of buttons on every user's phone are automatically allocated as line appearance buttons. The assignment is done starting from button 03 upwards in order of the lines available.

- **! Warning**

If this value is changed, all existing line appearance buttons and automatic line selection settings are overwritten. The existing functions on other programmable buttons are also overwritten if they are in the range of buttons now specified for lines.

- **Outside Line: *Default = Depend on system locale, see below.***

This option is only available for systems with their System Mode (see above) set to *PBX System*. It sets the digit which, when dialed, indicates that the call is intended to be external. Routing of any additional digits is then determined through the [Outbound Call Handling](#)^[100] settings.

- **9 (Operator is 0)**

The prefix 9 is used for external calls. The digit 0 is used for calls to the operator extension (the first extension in the system). This is the default setting for systems with the Country setting *United States*.

- **None**

No prefix is used for external calls. Any dialing that does not match an internal [dial plan number](#)^[18] is assumed to be an external call. This is the default setting for systems with the Country setting other than *Germany* or *United States*.

- **0 (Operator is 9)**

The prefix 0 is used for external calls. The digit 9 is used for calls to the operator extension (the first extension in the system). This is the default setting for systems with the Country setting *Germany*.

- **System Password: *Default = Blank. Range = 4 digits.*** ●

This is a four digit code used to restrict access to some functions. Once set, the system password must be used to override station lock, forced account or disallowed calls list or night service outward restrictions to make a call. The system password is also requested when a user switches the phone system into or out of night service mode or tries to access an voicemail auto attendant's emergency greeting settings.

- **Log All Caller ID Calls for Users: *Default = None selected.*** ●

All extensions have a call log of their last 30 calls (incoming answered and missed). The user can access this using a programmable button set to Call Log or their phone's Call Log button if it has one. In addition up to 3 extensions can be configured to have access to the call log of the last 400 calls (incoming answered and missed) for the whole system. These fields are used to select those users. Only calls that include caller ID are included. The ! character on the phone display indicates that there are unviewed call details in the call log.

3.2.1 List Management

This menu is accessed from the [System](#) ^[43] page by selecting Create Calling Lists.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting System | List Management.

These items can also be programmed from a [phone extension](#) ^[24].

Calling lists control the numbers user can or cannot dial. You can also indicate which lists a user belongs to through the [User Setup](#) ^[61] menu.

System - List Management

[Allowed Lists](#)

[Disallowed Lists](#)

[Emergency Number Lists](#)

[Account Code Entries](#)

Allowed List Number

Telephone Numbers in list

28 Digit Number

01	<input type="text"/>	06	<input type="text"/>
02	<input type="text"/>	07	<input type="text"/>
03	<input type="text"/>	08	<input type="text"/>
04	<input type="text"/>	09	<input type="text"/>
05	<input type="text"/>	10	<input type="text"/>

Valid digits are 0-9,*,# and ?. ? = Wildcard

Assign Users to list

Available Users		Selected Users
10:	<input type="button" value="Add >"/>	
11:	<input type="button" value="Add All >>"/>	
12:	<input type="button" value="< Remove"/>	
13:	<input type="button" value="<< Remove All"/>	
14:		
15:		
16:		
17:		
18:		

After highlighting the item you want to move, use the Add or Remove buttons to move users to and from the *Selected Users* list. The different types of Calling list are:

List Type	Description
Allowed Lists ^[53]	Sets numbers that associated users can dial even when call restrictions are applied. 8 lists of 10 numbers.
Disallowed Lists ^[54]	Sets numbers that associated users cannot dial. 8 lists of 10 numbers.
Emergency Number List ^[55]	Sets up to 10 numbers that override all dialing restrictions at all times.
Account Code Entries ^[56]	Sets up to 99 accounts codes and which users are required to enter an account code when making external calls.

3.2.1.1 Allowed Lists

This menu is accessed from the System page by selecting Create Calling Lists Allowed Lists.
This menu is accessed from the Admin Tasks list by selecting System List Management Allowed Lists.
These items can also be programmed from a phone extension .

Each allowed list contains external telephone numbers that members of the list are allowed to dial regardless of any other call barring. The users allowed lists override any [disallowed lists](#) of which they are also member and the user's [Outgoing Call Bar](#) and [Outgoing Call Restrictions](#) settings.

There are eight lists, each containing up to 10 numbers. Each number can use the telephone dialing digits 0 to 9, *, # and can be up to 28 digits long. You can also use the ? character as a single digit wildcard.

System - List Management

[Allowed Lists](#)

[Disallowed Lists](#)

[Emergency Number Lists](#)

[Account Code Entries](#)

Allowed List Number 1

Telephone Numbers in list

28 Digit Number

01 <input style="width: 90%;" type="text"/>	06 <input style="width: 90%;" type="text"/>
02 <input style="width: 90%;" type="text"/>	07 <input style="width: 90%;" type="text"/>
03 <input style="width: 90%;" type="text"/>	08 <input style="width: 90%;" type="text"/>
04 <input style="width: 90%;" type="text"/>	09 <input style="width: 90%;" type="text"/>
05 <input style="width: 90%;" type="text"/>	10 <input style="width: 90%;" type="text"/>

Valid digits are 0-9,*,# and ?. ? = Wildcard

Assign Users to list

<div style="background-color: #f0f0f0; padding: 2px;">Available Users</div> <table style="width: 100%; border-collapse: collapse;"> <tr><td style="border: 1px solid gray;">10:</td></tr> <tr><td style="border: 1px solid gray;">11:</td></tr> <tr><td style="border: 1px solid gray;">12:</td></tr> <tr><td style="border: 1px solid gray;">13:</td></tr> <tr><td style="border: 1px solid gray;">14:</td></tr> <tr><td style="border: 1px solid gray;">15:</td></tr> <tr><td style="border: 1px solid gray;">16:</td></tr> <tr><td style="border: 1px solid gray;">17:</td></tr> <tr><td style="border: 1px solid gray;">18:</td></tr> </table>	10:	11:	12:	13:	14:	15:	16:	17:	18:	<div style="margin-bottom: 5px;"><input type="button" value="Add >"/></div> <div style="margin-bottom: 5px;"><input type="button" value="Add All >>"/></div> <div style="margin-bottom: 5px;"><input type="button" value=" < Remove"/></div> <div><input type="button" value=" << Remove All"/></div>	<div style="background-color: #f0f0f0; padding: 2px;">Selected Users</div> <table style="width: 100%; border-collapse: collapse;"> <tr><td style="border: 1px solid gray;"> </td></tr> </table>								
10:																			
11:																			
12:																			
13:																			
14:																			
15:																			
16:																			
17:																			
18:																			

PARTNER® Version 7.0 Manager
IP Office Essential Edition

Page 53
- Issue 03a (21 February 2011)

3.2.1.2 Disallowed Lists

This menu is accessed from the System ^[43] page by selecting Create Calling Lists Disallowed Lists.
This menu is accessed from the Admin Tasks ^[44] list by selecting System List Management.
These items can also be programmed from a phone extension ^[24] .

Each disallowed list contains external telephone numbers that users who are members of the list are not allowed to dial.

Numbers in the disallowed lists of which a user is a member are overridden if they also appear in the allowed numbers lists, emergency number list of which the user is a member and also by [marked system speed dials](#) ^[57].

There are eight lists, each containing up to 10 numbers. Each number can use the telephone dialing digits 0 to 9, *, # and can be up to 28 digits long. You can also use the ? character as a single digit wildcard.

System - List Management

[Allowed Lists](#)

[Disallowed Lists](#)

[Emergency Number Lists](#)

[Account Code Entries](#)

Disallowed List Number 1

Telephone Numbers in list

28 Digit Number

01 <input style="width: 90%;" type="text"/>	06 <input style="width: 90%;" type="text"/>
02 <input style="width: 90%;" type="text"/>	07 <input style="width: 90%;" type="text"/>
03 <input style="width: 90%;" type="text"/>	08 <input style="width: 90%;" type="text"/>
04 <input style="width: 90%;" type="text"/>	09 <input style="width: 90%;" type="text"/>
05 <input style="width: 90%;" type="text"/>	10 <input style="width: 90%;" type="text"/>

Valid digits are 0-9,*,# and ?. ? = Wildcard

Assign Users to list

<div style="border: 1px solid gray; padding: 2px;"> <p style="text-align: center; margin: 0;">Available Users</p> <p>10::</p> <p>11::</p> <p>12::</p> <p>13::</p> <p>14::</p> <p>15::</p> <p>16::</p> <p>17::</p> <p>18::</p> </div>	<p>Add ></p> <p style="border: 1px solid gray; padding: 2px;">Add All >></p> <p>< Remove</p> <p style="border: 1px solid gray; padding: 2px;"><< Remove All</p>	<div style="border: 1px solid gray; padding: 2px;"> <p style="text-align: center; margin: 0;">Selected Users</p> </div>
--	---	---

3.2.1.3 Emergency Number List

This menu is accessed from the [System](#) ^[43] page by selecting Create Calling Lists | Emergency Number Lists.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting System | List Management.

These items can also be programmed from a [phone extension](#) ^[24].

You can enter 10 emergency phone numbers into this list. This list is applied to all users and overrides any dialing restrictions that may also be applied to the users.

By default 911 is already added to the emergency list and cannot be removed.

System - List Management

[Allowed Lists](#)

[Disallowed Lists](#)

[Emergency Number Lists](#)

[Account Code Entries](#)

Emergency List

Telephone Numbers in list

	28 Digit Number		
01	<input type="text" value="911"/>	06	<input type="text"/>
02	<input type="text"/>	07	<input type="text"/>
03	<input type="text"/>	08	<input type="text"/>
04	<input type="text"/>	09	<input type="text"/>
05	<input type="text"/>	10	<input type="text"/>

Valid digits are 0-9.

3.2.1.4 Account Code Entries

This menu is accessed from the [System](#) [43] page by selecting Create Calling Lists | Account Code Entries.

This menu is accessed from the [Admin Tasks](#) [44] list by selecting System | List Management.

These items can also be programmed from a [phone extension](#) [24].

Account codes are commonly used to control cost allocation and out-going call restriction. The account code used on a call is included in the call information output by the system call log. Users can enter an account code during a call using an [Account Code Entry](#) [68] button. Once a user has entered an account code with a call, only that user can change that calls account code by entering another one.

Once a call has been completed using an account code, the account code information is removed from the user's call information. This means that redial functions will not re-enter the account code.

Extensions can be required to enter a valid account code when they make an outgoing external call. The Account Code Entries list contains the account codes that are accepted as being valid and the selected users who are required to enter one of these codes, ie. the users who are set to Forced Account Code Entry.

All users (except analog phones) can also enter voluntary account codes at any time during a call by using an Account Code Entry button. Voluntary account codes are recorded in the same way as forced account codes but are not validated.

System - List Management

[Allowed Lists](#)

[Disallowed Lists](#)

[Emergency Number Lists](#)

[Account Code Entries](#)

Account Code List

Telephone Numbers in list

	Number	Account Code
▶	1	
	2	
	3	
	4	
	5	

Note: 6 Digit Account Code

Assign Users to list

Available Users

- 10::
- 11::
- 12::
- 13::
- 14::
- 15::
- 16::
- 17::
- 18::

Add >

Add All >>

< Remove

<< Remove All

Selected Users

Using the Assign Users to List menu to add or remove users from the Selected User list will enable/disable the [Forced Account Code Entry](#) [70] setting for the appropriate users.

3.2.2 Speed Dial Setup

This menu is accessed from the [System](#) ^[43] page by selecting Administer Speed Dial.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting System | Speed Dial Setup.

These items can also be programmed from a [phone extension](#) ^[24].

This menu allows you to configure names and numbers that can be accessed by dialing the associated speed dial code, 600 to 699.

System - Speed Dial Setup

Speed Dials Configured

Filter:

	Name	Number	Speed Dial Code
▶	Head Office	9555123456	600

Speed Dials Configured

- Filter

This option allows you to show only speed dial entries where the name, number or speed dial code matches the filter value entered. If there are no matches the whole set of speed dial entries is displayed.

- Import

Allows you to import a CSV text file of speed dials. Each line of the file should contain a name, number and speed dial code, each separated by a comma. If an entry being imported matches an existing name it will overwrite the existing entry. If an entry being imported matches an existing speed dial code, it will be assigned an unused speed dial code.

```
Head Office, 555123456, 600
Acme, 555654321, 601
```

- Export

This control allows you to export a CSV text file of speed dials. You can then edit the file using a text editor.

- Comma Separated Variable text Files (.csv)

These are plain text files. In addition to being exported from Manager these files can be created and edited using programs such as WordPad. Manager imports and exports CSV files using UTF-8 character encoding which uses a double byte to support characters with diacritic marks such as ä. Other applications, such as Excel, may, depending on the user PC settings, use different encoding which will cause such characters to be removed or corrupted. Care should be taken to ensure that any tool used to create or edit the CSV supports all the characters expected and uses UTF-8 format.

- Exporting from Manager to Excel

Do not double-click on the file exported from Manager. Start Excel and use File | Open to select the file. Excel will recognize that the file uses UTF-8 encoding and start its text file importation wizard. Follow the wizard instructions and select comma as the field delimiter.

- Speed Dial Entries 

For each speed dial entry in the menu, the following values are used:

- Name

This is the name that will be associated with the speed dial.

- Number

This is the external number that will be dialed by the telephone system when the speed dial code is dialed by an extension user.

- Speed dials beginning with * are called 'marked speed dials' and are treated differently. A user can use a marked speed dial even if the number is in a disallowed list of which the user is a member. Marked speed dials can also be used when an extension is locked. When dialed, the * is not included. If a * is required to be dialed, the speed dial should be start with **.
 - For PBX mode systems, if the system is configured to use an [Outside Line](#) ⁴⁹ prefix for outgoing external calls, that prefix should be included in external speed dial numbers.

- Speed Dial Code

Select a number between 600 and 699. Each number can only appear once in the list. This is the short form substitute number for often-used long numbers.

3.2.3 License Management

This menu cannot be accessed from the [System](#) ⁴³ page.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting System | License Management.

Items marked with a  icon can be programmed from a phone extension.

This menu is used to enter licenses required for additional telephone system features. For example licenses are used to enable additional voicemail ports or twinning features.

Each license is a unique 32-character string based on the feature being licensed and the serial number of the SD card plugged into the system control unit. It is recommended that you use the Import control to import licenses. Alternatively the license keys can be cut and pasted into the Key field. Entering licenses manually is liable to errors caused by miskeying of the correct 32-character string.

System - License Management

License Management

	Key	Type	Status	Quantity	Expiry Date
▶	<New>	Invalid	Invalid	0	0/0/0

- **Import**
Import licenses from a CSV file. Each line of the file should contain a license name and the 32-character license key, each separated by a comma. The name is not important as it is not imported.
- **Export**
Export the licenses to a CSV file.

License Settings

For each license key entered, the following information is displayed:

- **Key**
This is the 32-character license string.
- **Type:** *Information field, not editable.*
If the Key is recognized, the name of the feature it licenses is shown in this field. If *Invalid* is displayed it indicates that the Key has not been correctly entered.
- **Status:**
This field shows the status of the license.
 - *Unknown* is shown for newly entered licenses until the configuration is sent to the phone system and then reloaded again.
 - *Valid* is shown if the license key matches the SD card serial number.
 - *Invalid* is shown if the license key does not match the SD card serial number.
 - *Dormant* is shown if the license key is valid but is conditional on another license that is not present.
 - *Obsolete* is shown if the license key is valid but the license is no longer used by the version of software installed in the phone system.
- **Quantity:** *Information field, not editable.*
This field indicates how many items are enabled by the license. The meaning of this will vary depending on the feature being licensed.
- **Expiry Date:** *Information field, not editable.*
Some licenses have an expiry date, for example trial licenses. This field will indicate that date.

Licenses

Licenses are required for some features of IP Office Essential Edition - PARTNER® Version operation. The license keys are entered into the system configuration and are based on the unique Feature Key number of the SD card installed in the system and the feature being enabled.

- Software Upgrade Licenses
Existing systems being upgraded to IP Office Release 7.0 will require an upgrade license.
 - New IP500v2 Systems
For the first 90 days, a new IP500v2 control unit will run any supported IP Office Release without requiring an upgrade license. The highest level run is written into the system's memory (not the SD card) and that becomes a permanent entitlement for the control unit. However, after 90 days the IP500v2 will require an upgrade license if upgraded to a software release higher than any that it has run in the initial 90 day period.
 -  Warning
Systems upgraded without the appropriate license will display *"No license available"* and will not allow any telephony functions.
- SIP Trunk Channel Licenses
The system can support 3 simultaneous SIP calls without needing licenses. Additional calls, up to 20 in total, require the addition of [licenses](#) ⁽⁵⁹⁾ to the configuration.
 - VCM Channels
Note that for SIP calls the system also requires VCM channels. For a IP Office Essential Edition - PARTNER® Version system those are provided by installing IP500 Combination base cards. Each of these cards provides 10 VCM channels.
- IP500 PRI Channel Licenses
The IP500 PRI 1 trunk daughter card supports the use of its first 8 channels unlicensed. Use of additional channels require licenses to be added to the configuration. The maximum number of channels depends on the current Line Sub-Type setting of the PRI trunk.
- Embedded Voicemail Additional Ports
Unlicensed, the embedded voicemail provided by the system supports 2 simultaneous connections and 15 hours of storage. This can be expanded up to 6 channels by the addition of licenses, each of which enables an additional two channels. For IP Office Release 7.0+ each license also enables an additional 5 hours of storage.
- Mobile Worker Licenses
By default only 3 users can be configured to use remote forwarding/mobile twinning features. Additional users can be enabled by the addition of Mobile Worker licenses to the configuration.

3.3 User Setup

This menu is accessed from the [System](#) [43] page by selecting User Settings.

This menu is accessed from the [Admin Tasks](#) [44] list by selecting User Setup.

Items marked with a  icon can be programmed from a phone extension.

This menu allows configuration of extension user settings. Note that # before an extension number indicates a phantom user, i.e. one not matched by an actual extension. [Phantom users](#) [22] can still be used for mailbox services and other features.

User Setup

Configure User List

Extension	Name	Language	Ex Directory	User CLI	Outgoing Call Bar	Twinning	Twinning Number	List Membership	Group
▶ 10		English (UK) ▼	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		None	OG:
11		English (UK) ▼	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		None	Non
12		English (UK) ▼	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		None	Non
13		English (UK) ▼	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		None	Non
14		English (UK) ▼	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		None	Non ▼

Membership Assignment

Type
 List Group

Available Groups

- Calling Groups:1
- Calling Groups:2
- Calling Groups:3
- Calling Groups:4
- HuntGroup:1
- HuntGroup:2
- HuntGroup:3
- HuntGroup:4
- HuntGroup:5
- HuntGroup:6
- Night Service Group:1
- Pickup Groups:1
- Pickup Groups:2
- Pickup Groups:3

Add >

Add All >>

< Remove

<< Remove All

Selected Groups

- Operator Group:1

Configure User List

This list shows the current settings of all the extension users. The list is scrollable and sortable. The current group and list settings are shown in the list and for the currently selected user can be edited in the Membership Assignment table below the list.

- Extension: *Information field, not editable.*
This is the extension number of the user.
- Name: *Default = Blank.* ●
Use this field to enter the extension user's full name. The recommended format is <first name><space><last name>. When set, the Name is used for display by phones and within these menus, otherwise *ExtnXXX* is shown. Only alphanumeric characters and spaces are supported in this field. Do not use punctuation characters such as #, ?, /, -, _ , ^, > and ,. The entry in this field should not start with a space or number.
- Language: ●
The language entered here will affect the language of prompts displayed on the user's extension and the prompts played to the user when they access their voicemail mailbox.
 - The options are *Canadian French, Spanish (Latin), US English.*
- Ex Directory: *Default = Off*
If selected, the user is not included in the directory of users displayed on phones.
- User CLI: *Default = Blank.*
This setting is only available on [PBX System](#)^[13] mode systems. Where supported by the line provider, this CLI will be sent on outgoing calls. This setting is not used with analog or SIP trunks.
 - Changing the calling party number may not be supported by the line provider or may be an additional chargeable service. It will also be subject to restrictions on what numbers can be used. It is normally a requirement that the calling party number used must be a valid number for return calls to the same trunk. Use of an invalid number may cause the call to be dropped or the number to be replaced by a default value.
- Outgoing Call Bar: *Default = Off.* ●
If selected, the extension user cannot make any outgoing external calls except to numbers in the [Emergency Number List](#)^[55] and any [Allowed Lists](#)^[53] of which they are a member.
- Twinning: *Default = Off.* ●
If a user extension is twinned, calls to the extension also ring at the twinned number entered in Twinned Number field. Twinning is a licensed feature and this option can only be enabled for the number of users for which the phone system is licensed. If the license cover is exceeded, an error message is displayed. Remote Call Forwarding with simultaneous internal alert (mobile twinning in IP Office terminology) allows a user to send internal and external calls destined for a particular extension to an external phone. In addition, the call rings at internal extension(s) and receives the extension's coverage (including Voicemail) treatment when the call has not been answered. This feature is only available on systems that have external trunks with answer supervision.
 - Mobile Worker Licenses
By default only 3 users can be configured to use remote forwarding/mobile twinning features. Additional users can be enabled by the addition of Mobile Worker licenses to the configuration.
- Twinned Number: *Default = Blank*
This is the number used for twinning if selected above.
- List Memberships: *Information field, not editable.*
This field shows a summary of the [Allowed Lists](#)^[53] (AL) and [Disallowed Lists](#)^[54] (DL) to which the user belongs. If the user is selected, these can be edited in the Membership Assignment table below.
- Group Memberships: *Information field, not editable.*
This field shows a summary of the hunt groups, pickup groups and calling groups to which the user belongs. If the user is selected, these can be edited in the Membership Assignment table below.

Membership Assignment

This section allows the calling list and group memberships of the currently selected user to be edited. The Type option is used to select either List or Group memberships.

- [List](#)^[52]
If List is selected, the list of lists that exist and the lists of which the user is a member are displayed.
- [Group](#)^[75]
If Group is selected, the list of groups that exist and the groups of which the user is a member are displayed.

3.3.1 Button Programming

This menu is accessed from the [System](#) [43] page by selecting Configure User Button Programming.

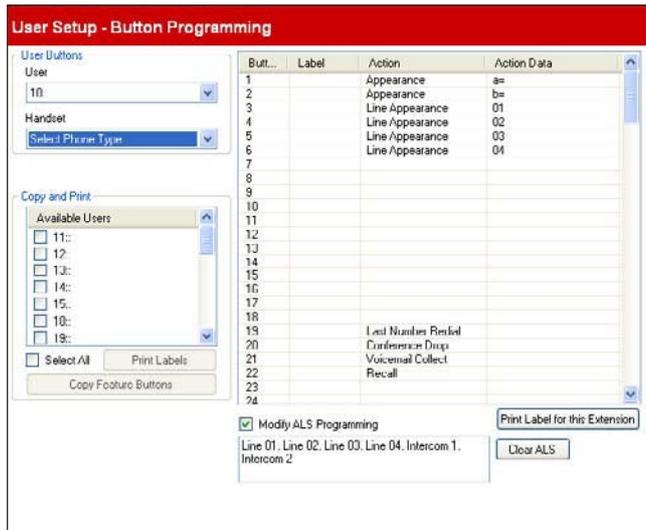
This menu is accessed from the [Admin Tasks](#) [44] list by selecting User Setup | Button Programming.

Items marked with a  icon can be programmed from a phone extension.

Most Avaya phones have programmable buttons to which a variety of functions can be assigned. This menu can be used to edit the button settings. It can also be used to adjust the automatic line selection order used by the phone.

- Note that for systems running in [Key System](#) [50] mode, a number of each users programmable buttons are automatically configured as line appearance button according to the system [Number of Lines](#) [49] setting. If the system setting [Number of Lines](#) [49] is changed, it may overwrite all or some of the current button programming.

The menu can operate in either of two ways, depending on whether the phone type is known or not. See the Handset setting.



Butt...	Label	Action	Action Data
1		Appearance	a=
2		Appearance	b=
3		Line Appearance	01
4		Line Appearance	02
5		Line Appearance	03
6		Line Appearance	04
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19		Line Numbers Retrieval	
20		Conference Drop	
21		VoiceMail Collect	
22		Recall	
23			
24			

Modify ALS Programming
 Line 01, Line 02, Line 03, Line 04, Intercom 1, Intercom 2

*Non-Graphical Mode
(Unknown phone type)*



Modify ALS Programming
 Line 01, Line 02, Line 03, Line 04, Intercom 1, Intercom 2

*Graphical Mode
(Known phone type)*

User Buttons

- **User**
This drop down list is used to select the extension user whose programmed buttons are displayed for editing.
- **Handset**
When a configuration is loaded from the telephone system at [Manager](#) start-up, if the type of phone currently plugged into the extension port is recognized, the menu switches to graphical mode and displays a picture of the phone. If the phone type is not known, the menu can either be used in non-graphical mode or a phone type can be selected from the drop down list to switch to graphical mode.

Copy and Print

This section of the menu allows you to copy the current user's button program settings to other extension users.

- **Available Users**
Select the users to which you want apply either of the actions below.
- **Copy Feature Buttons**
[Copy](#) the current user's button programming to the selected users. You select the extension (or several) which you want to program to be the same as the current user.
- **Print Labels**
If you have the DESI label printing application installed on the computer, this control offers a list of connected printers and transfers the information required to print labels to the selected machine.

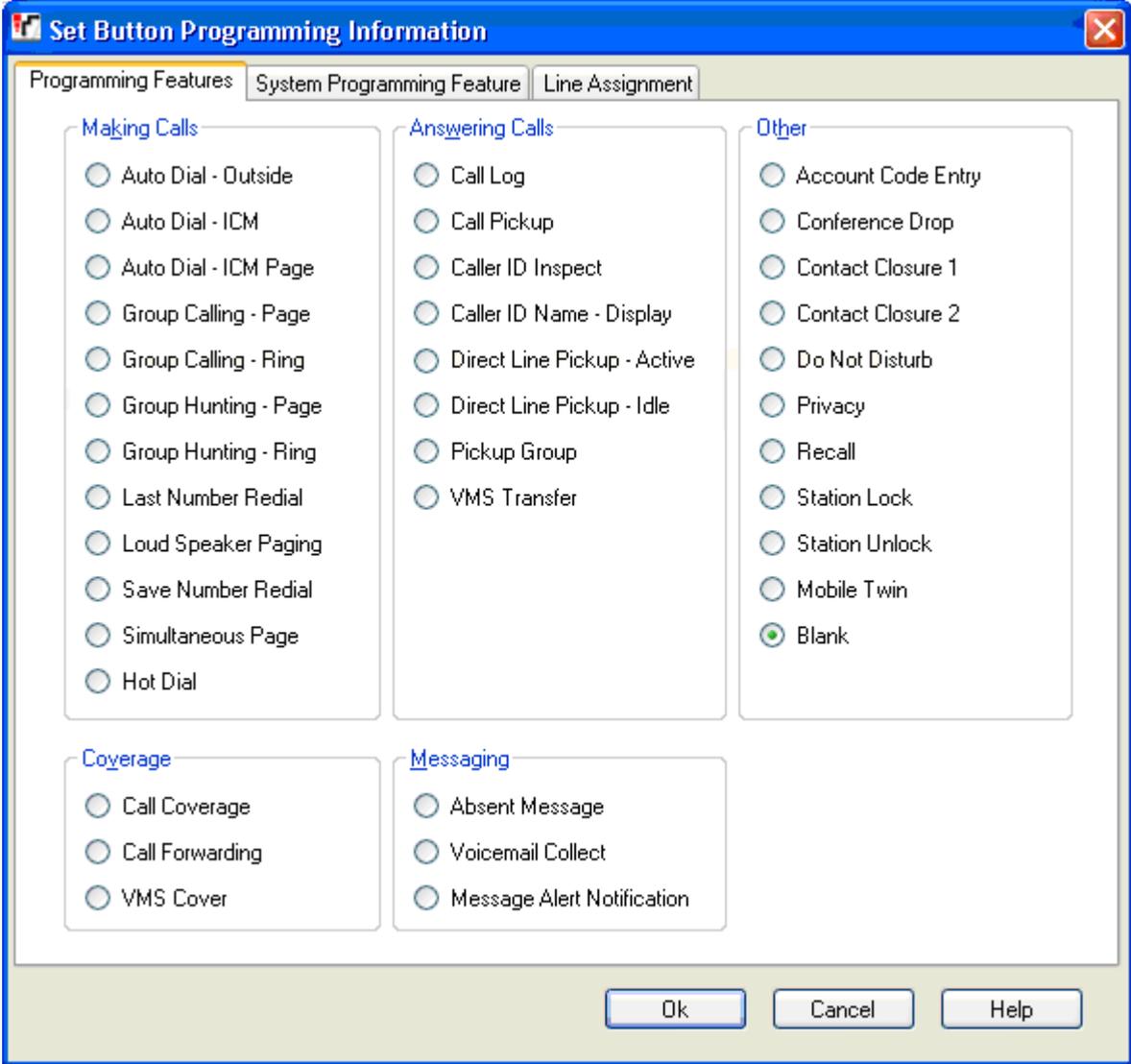
Buttons

This table displays the list of features programmed on each of the user's buttons.

- **Button**
The button to which the feature is programmed. The position of the button will vary depending on the type of phone.
 - **Label**
If the phone displays text labels next to each button, you can enter the text that should be displayed. To enter the label, click on the label space after having selected the action for the button.
 - **Action**
This is the action performed by the button when pressed. To select the action place your cursor in the box, right click and select Assign a Feature from the drop menu. This will display a comprehensive menu from which you can select the feature required. See [Programming Features](#) in the next section.
 - **Action Data**
For some actions, when selecting the action you are asked to enter action data.
- **Modify ALS Programming: *Default = Off.***
Automatic line selection is used to select which available line is used when the extension goes off hook to make a call without the user first pressing a specific line or intercom button, for example if the user just lifts the handset or presses the speaker button. By default all analog line buttons (lowest to highest) and the two intercom buttons are used in that order. If Modify ALS Programming is selected, the order of line selection is displayed and can be edited.
- **Print Label for this Extension**
If you have the DESI label printing application installed on the computer, this control transfers the information required to print labels for the current user.

3.3.1.1 Programming Features

This menu allows a range of individual functions to be assigned to the button.



Making Calls

- [Auto Dial - Outside](#) ^[132]: *Action Data = Telephone number to dial.*
A button set to this feature dials the stored number using the first available line appearance in the user's automatic line selection setting.
- [Auto Dial - ICM](#) ^[132]: *Action Data = User extension number.*
A button set to this function can be used to make an intercom call to the configured extension. It will also indicate when that user is idle or active.
- [Auto Dial - ICM Page](#) ^[132]: *Action Data = User extension number.*
A button set to this function can be used to page the configured extension.
- [Group Calling - Page](#) ^[134]: *Action Data = Calling group 1 to 4*
A button set to this function can be used to make a page call to the available members of the configured [calling group](#) ^[75].
- [Group Calling - Ring](#) ^[134]: *Action Data = Calling group 1 to 4.*
A button set to this function can be used to make a call to the available members of the configured calling group.
- [Group Hunting - Page](#) ^[135]: *Action Data = Hunt group 1 to 6.*
A button set to this function can be used to make a page call to the available members of the configured [hunt group](#) ^[75].
- [Group Hunting - Ring](#) ^[135]: *Action Data = Hunt group 1 to 6.*
A button set to this function can be used to make a call to the available members of the configured hunt group.
- [Last Number Redial](#) ^[136]: *Action Data = None.*
A button set to this function redials the last outgoing external number dialed by the user.
- [Loud Speaker Paging](#) ^[136]: *Action Data = None*
A button set to this functions makes a page call to the system's designated loudspeaker extension port.
- [Save Number Redial](#) ^[137]: *Action Data = None.*
A button set to this function allows the user to save the number dialed during a call and to redial that number when idle. This can be used when the number dialed does not answer.
- [Simultaneous Page](#) ^[137]: *Action Data = None.*
A button set to this function allows the user to make a page call to both the loudspeaker extension and the extensions in first calling group, 71.
- [Hot Dial](#) ^[135]: *Action Data = None.*
A button set to this function allows the user to turns hot dialing on or off. When on, the extension user is able to begin dialing without going off-hook. For ETR extensions hot dial is off by default. For DS and TCM digital stations, hot dial is on by default and cannot be changed.

Answering Calls

- [Call Log](#) ^[134]: *Action Data = None.*
A button set to this function allows the user to access the system call log. The user must also be one of the 3 extensions configured for [Log All Caller ID Calls for Users](#) ^[49].
- [Call Pickup](#) ^[133]: *Action Data = Extension number.*
A button set to this function performs a call pickup from the target extension. If the target has parked calls, a parked call is retrieved in preference to any ring call at the target. Extension users can park calls by transferring the call their own extension number. Parked calls will recall after 3 minutes.
- [Caller ID Inspect](#) ^[133]: *Action Data = None.*
When off hook on a call, pressing this button allows the user to then press another active line appearance or intercom button to view caller number information for that call.
- [Call ID Name - Display](#) ^[134]: *Action Data = None.*
On some phones, after the call is answered the call display is not able to show both the caller ID name and number. This function allows the user on such phones to toggle between the name and the number. If the user has this feature enabled, removing this button with turn the feature off.
- [Direct Line Pickup - Active](#) ^[132]: *Action Data = None.*
A button set to this function allows the user to pickup a ringing, held or connected call on the specified line. Users can also dial intercom *68LL* where *LL* is the line number.
- [Direct Line Pickup - Idle](#) ^[136]: *Action Data = None.*
A button set to this function allows the user to seize and make a call using the specified line if that line is idle. Users can also dial intercom *8LL* where *LL* is the line number.
- [Group Pickup](#) ^[137]: *Action Data = Pickup Group number 1 to 4.*
A button set to this function allows the user to pickup the longest ringing call at the specified group.
- [VMS Transfer](#) ^[138]: *Action Data = None.*
A button set to this function allows the user to transfer a call directly into the voicemail mailbox of another user.

Other

- [Account Code Entry](#)^[132]: *Action Data = None.*
A button set to this feature allows the user to enter a voluntary account code to be associated with the current call or with the call made after entry of the account code. Not supported by POTS phones.
- [Conference Drop](#)^[134]: *Action Data = None.*
A button set to this function acts as a call drop button. On Avaya digital stations, a list of conference parties is displayed from which the user can select which call to drop. On ETR phones, the last added external party is dropped.
- [Contact Closure 1](#)^[135]/[Contact Closure 2](#)^[135]: *Action Data = None.*
A button set to this function Allows the user to activate the phone system's contact closure 1 or contact closure 2 switch. The user must also be a member of the appropriate [Contact Closure Group](#)^[115]. While the contact is on, the button lamp is green at the user's extension and red at any other users configured for the same contact closure. The duration and type of closure is configured in the Contact Closure Group settings.
- [Do Not Disturb](#)^[135]: *Action Data = None.*
A button set to this function allows the user to redirect all call to them while still being able to make calls. Incoming calls follow voicemail coverage if on, else they receive busy. Do not disturb overrides call forwarding. If the user has this feature enabled, removing this button with turn the feature off.
- [Privacy](#)^[137]: *Action Data = None.*
A button set to this function allows the user to switch call privacy on or off during a call. When on, other users with line appearances for the same line are not able to join the call using that button. If the user has this feature enabled, removing this button with turn the feature off.
- [Recall](#)^[137]: *Action Data = None.*
A button set to this function allows the user to send a recall or hook flash signal.
- [Station Lock](#)^[137]: *Action Data = None.*
A button set to this function allows the user to lock their extension by entering a 4 digit code. When locked, the extension can only be used to make emergency calls and dial marked speed dials. To unlock the phone the same 4 digit code must be used.
- [Station Unlock](#)^[138]: *Action Data = None.*
A button set to this function allows the system administrator extensions (the first two extensions in the system) to unlock any extension without knowing the 4 digit code that was used to lock the extension.
- [Mobile Twin](#)^[135]: *Action Data = None.*
A button set to this function allows the user to turn mobile twinning on or off. It also allows the user to change the destination number for their mobile twinned calls.
- Blank
When selected, this option removes all programming from the button.

Coverage

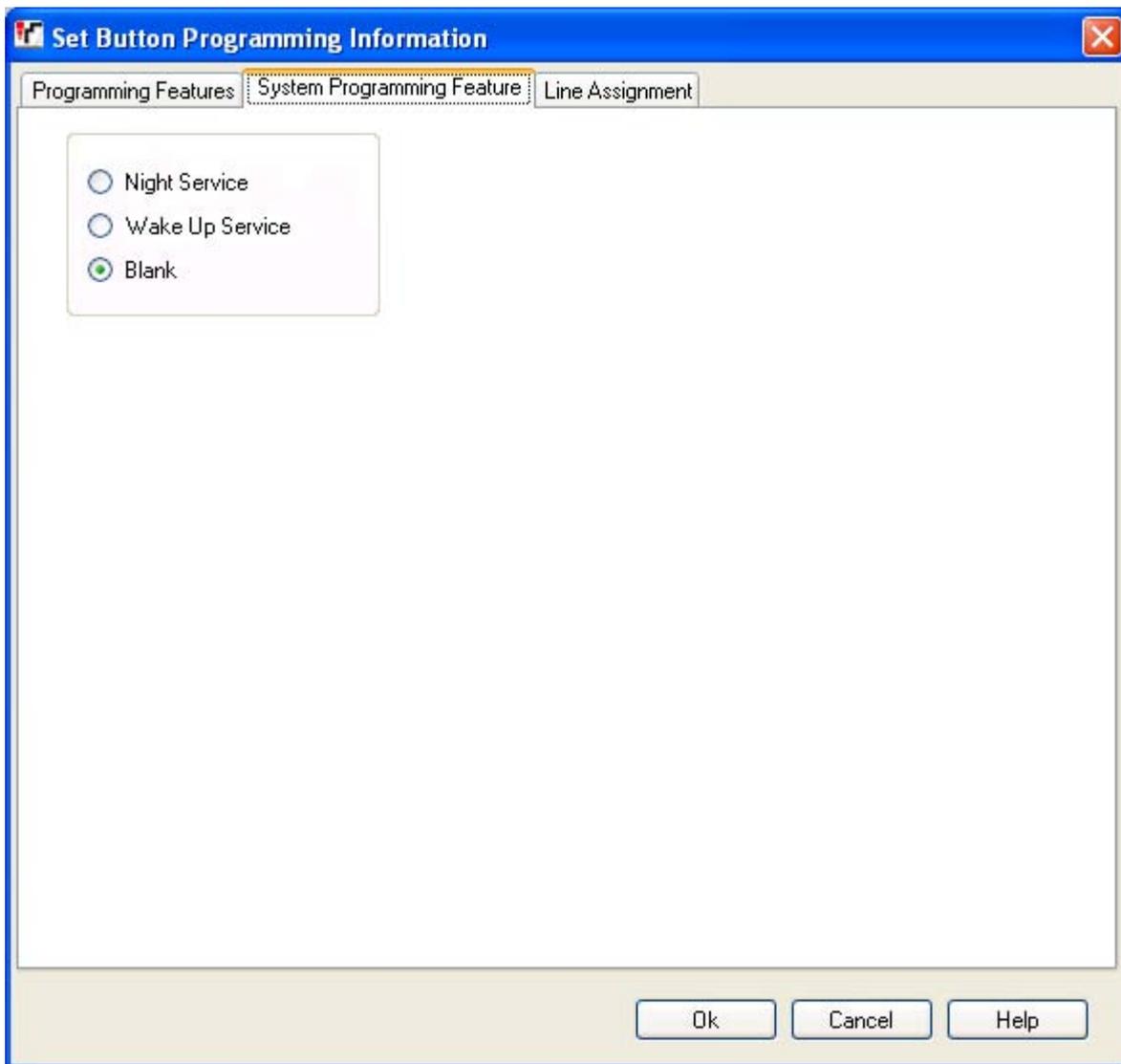
- [Call Coverage](#)^[132]: *Action Data = XX-YY where if XX is the source extension and YY is the destination extension.*
A button set to this function allows the user to turn call coverage on or off. If the user has this feature enabled, removing this button with turn the feature off.
- [Call Forwarding](#)^[133]: *Action Data = XX-YY where if XX is the source extension and YY is the destination extension.*
A button set to this function allows the user to turn call forwarding on or off. If the user has this feature enabled, removing this button with turn the feature off.
- [VMS Cover](#)^[136]: *Action Data = None.*
A button set to this function allows the user to turn voicemail coverage of their calls on or off.

Messaging

- [Absent Text](#)^[132]: *Action Data = None*
A button set to this function allows the user to set or clear an absence text message. When set, the message is displayed on their extension and also on other extensions when they call the user. If the user has this feature enabled, removing this button will turn the feature off.
- [Voicemail Collect](#)^[135]: *Action Data = None.*
A button set to this function allows the user to access the voicemail to collect messages.
- [Message Alert Notification](#)^[136]: *Action Data =*
A button set to this function allows the user to inspect the current state of another user's message waiting lamp. It can only be used in conjunction with other users for which this user has Auto Dial - ICM buttons configured.

3.3.1.2 System Programming Features

This tab and its button functions are only for the first extension in the system. These features are linked to the usage of the [System Password](#)^[48] as they affect the operation of the phone system for all users and trunks.



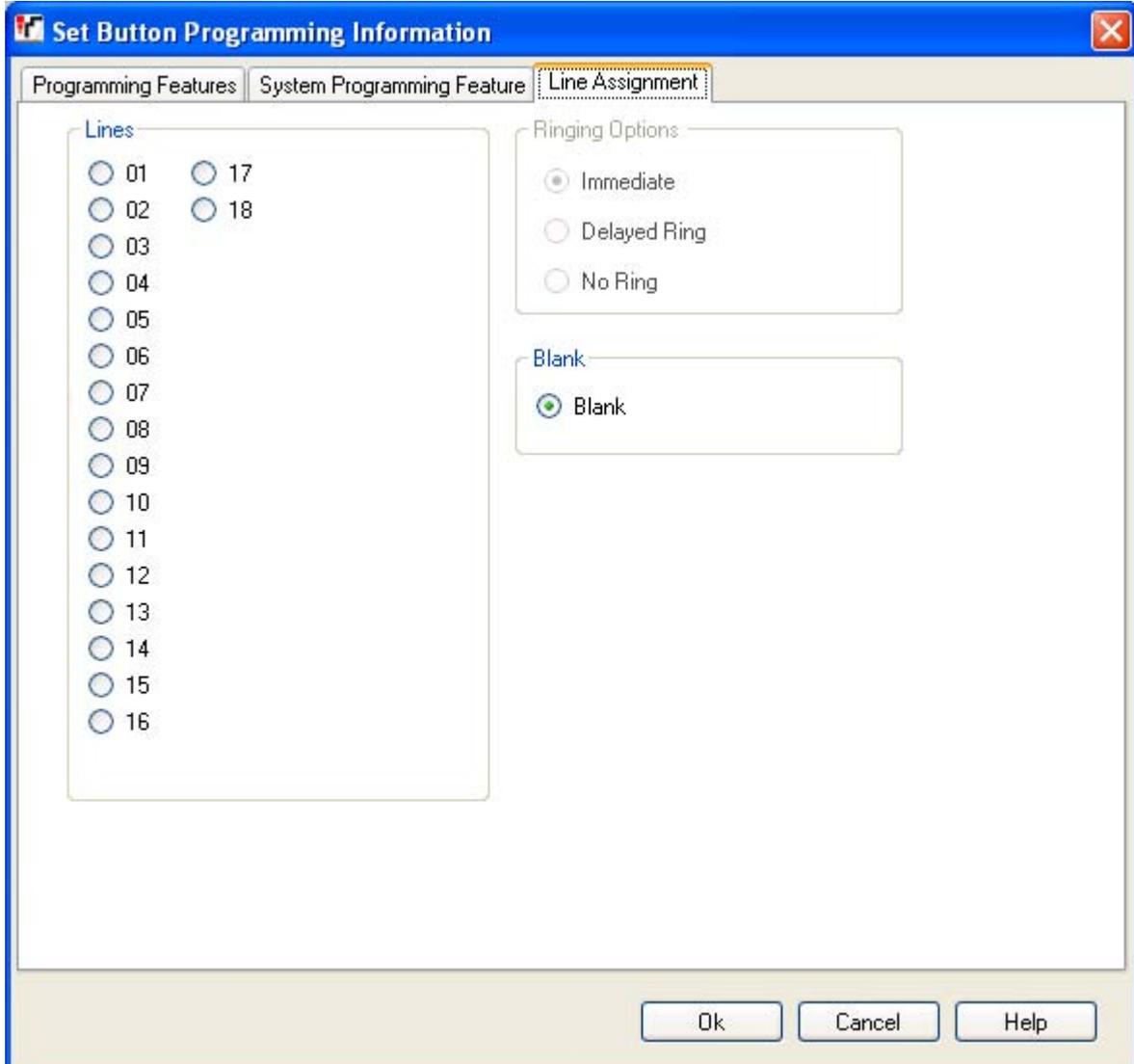
- Night Service: *Action Data = None.*
A button set to this function allows the user to switch night service on or off. The System Password, if set, is required to use this feature. When night service is on, use and behavior of VMS on some trunks may change depending on the trunk configuration. Also when night service is on, users in the [night service group](#)^[75] must first use the System Password to make outgoing external calls other than emergency calls. If the user has this feature enabled, removing this button will turn the feature off.
- Wake Up Service: *Action Data = None, Software level = 6.1*
It allows the user to set an alarm call to occur another extension in the next 24-hours. When the alarm occurs, if the call is answered the targeted user will hear music on hold if available. If the call is not answered another attempt is made 5 minutes later, however only 2 attempts are made. Only one alarm can be set against each user at any time. Setting another alarm will override any existing alarm.
- Blank
When selected, this option removes all programming from the button.

3.3.1.3 Line Assignment

This menu enables you customize lines by setting the programmable button as a line appearance button to make and answer calls on a particular line.

For systems operating in [PBX System](#)^[50] mode, buttons can also be selected for [ARS selector group](#)^[108] numbers. Those can be used to make calls but not to receive calls. When pressed, an available line in the ARS selector group is seized.

- Note that for systems running in [Key System](#)^[50] mode, a number of each users programmable buttons are automatically configured as line appearance button according to the system [Number of Lines](#)^[49] setting. If the system setting [Number of Lines](#)^[49] is changed, it may overwrite all or some of the current button programming.



- Lines**
Select the line with which the button will be associated. For systems operating in [Key System](#)^[50] mode, the ARS Selector group numbers are also listed.
- Ringing Options**
 - Immediate**
Provide audible alerting as normal.
 - Delayed Ring**
Only provide audible alerting after three rings (15 seconds).
 - No Ring**
Do not provide any audible alerting.
- Blank**
When selected, this option removes all programming from the button.

3.3.2 User - Advanced Settings

This menu cannot be accessed from the [System](#) ⁴³ page.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting User Setup | Advanced Settings.

Items marked with a  icon can be programmed from a phone extension.

This menu is used to configure user settings.

User Setup - Advanced Settings

User Selection

Select User 10:: ▼

Base Card # BD1

Port 1

Advanced Parameters

Ring Pattern 1* ▼	VMS Cover Ring 3 ▲▼
Abbreviated Ringing Active* ▼	Intercom Dial Tone Regular* ▼
Call Coverage Ring 2 ▲▼	Distinctive Ring Active* ▼
Call Waiting Extension Not Assigned* ▼	Hotline Alert Number
Automatic VMS Cover Assigned ▼	Privacy Enabled <input type="checkbox"/>
Transfer Return Extension Not Assigned* ▼	Override Line Ringing <input type="checkbox"/>

Voicemail Settings

<p>Voicemail Code </p> <p>Confirm Voicemail Code </p> <p>Voicemail Email </p>	<p>DTMF Breakout</p> <p>Reception / Breakout (DTMF*0) </p> <p>Breakout (DTMF*2) </p> <p>Breakout (DTMF*3) </p>
---	---

Voicemail Email

Off
 Copy
 Forward
 Alert

Equipment Type

Loudspeaker Paging
 Door Phone 1
 Door Phone 2
 Fax Machine Extension
 Standard
 Phantom

Restrictions

Forced Account Code Entry
 Outgoing Call Restrictions No Restriction* ▼

- **User Selection - Select User**
This drop down list is used to select the user whose settings are displayed for editing.
- **Base Card # / Expansion Module #**
This value indicates the control unit base card or external expansion module of the user's extension port. The 4 possible base cards are numbered 1 to 4 from left to right when facing the control unit. The type of base card port is also indicated: *BP* indicates an analog phone extension port, *BD* indicates a digital (DS or TCM) port.
- **Port**
This value indicates the port number on the control unit base card or the external expansion module.
- **Module**
This field indicates the external expansion module on which the port is located.
- **Port**
This field indicates the port number on the Module indicated above. VoIP extensions report as *∅*.

Advanced Parameters

- Ring Pattern: *Default = 1.*

Selects the ring pattern that should be used for the call when alerting on a user extension. The available patterns depend on the phone type.
- Abbreviated Ringing: *Default = Active.*

When active on an ETR or a Avaya digital station, if a user is already connected to a call, any additional call will give just a single quiet ring. Note that for additional calls alerting on line appearance buttons, the *Immediate*, *Delayed Ring* or *No Ring* settings of the button still apply.
- Call Coverage Ring: *Default = 2 (10 seconds).*

Programmable buttons set to [Call Coverage](#)^[132] can be used to switch call coverage on or off for a user. When on, calls that ring unanswered for this number of rings are redirected to alert on a covering extension. Ensure that this setting is set lower than the users VMS Cover Ring if using Automatic VMS Cover.
- Call Waiting Extension: *Default = Not Assigned.*

If Assigned, on an analog extension, when the user is on a call, an additional call will cause a tone to be heard as part of the existing call.
- Automatic VMS Cover: *Default = Not Assigned.*

If *Assigned*, voicemail is used to answer calls to the user that have rung for the VMS Cover Ring time. This setting is ignored for any extension configured as a loudspeaker paging extension.
- Transfer Return Extension: *Default = None, Software level = 6.1+.*

Set the destination for transferred calls that ring unanswered for longer than the [Transfer Return Ring](#)^[122] setting. Note that if a door phone or paging extension is selected, the call will continue ringing at the transfer destination rather than returning.
- VMS Cover Ring: *Default = 3 (15 seconds), Range = 0 to 9.*

If Automatic VMS Cover above is assigned, this value sets how long a call alerts the user's extension before it is redirected to voicemail.

 - For Release 6.1+, the option *0* for immediate voicemail is available. 0 is the only value usable for phantom extensions. If selected it has the following effects.
 - For a call that would have otherwise have alerted at the extension, the call now goes immediately to voicemail.
 - If the extension has call forwarding set, the forwarded call will continue ringing at the forwarding target rather than going to voicemail.
 - If the extension is the target for another extension's call forwarding, the call will go immediately to the forwarding extension's voicemail.
- Intercom Dial Tone: *Default = Regular.*

This setting allows selection of which dial tone is used for intercom (internal) calls. *Regular* matches the dial tone used by the phone system. *Machine* matches the normal CO dial tone.
- Distinctive Ringing: *Default = Active.*

This setting is used for analog extensions only. If active, the phone will use, if supported, different ring patterns to indicate internal, external and recall calls.
- Hotline Alert Number: *Default = Blank.*

If a number is entered here, when the extension goes off-hook by simply lifting the handset or pressing a speaker button (rather than first selecting a line or intercom button), this number is called.
- Privacy Enabled: *Default = Off.*

If off, when connected to an external call on a particular line, other users with a line appearance for that line are able to join that call. If on, other user cannot join calls. A user can switch privacy on/off using a programmable button set to the [Privacy](#)^[65] feature.
- Override Line Ringing: *Default = Off. Software level = 6.1+.*

For each line, unique line ringing settings can be applied to be used with incoming calls. They are overridden if the user's Override Line Ringing setting is enabled. BST phones always override line ringing regardless of this setting.

VoiceMail Settings

The Automatic VMS Cover and VMS Cover Ring settings above control whether and when voicemail is used to answer calls. The settings below control other aspects of voicemail operation for the user.

- **VoiceMail Code:** *Default = Blank, Range = Blank or 1 to 15 digits.* 
This code is used to control access to the mailbox to collect messages. The mailbox user can change the code after they enter the mailbox by dialing *04.
- **VoiceMail Email:** *Default = Blank.*
When the user has a new message they can be emailed with an alert or a copy of the message, see VoiceMail Email Mode below. Use this field to enter their email address in the format *name@domain*. This option requires the system to have been configured with [SMTP server settings](#) ^[122].
- **DTMF Breakout**
These numbers are used to allow caller's to select to be transferred to another extension instead of leaving a message.
 - **Reception / Breakout (DTMF *0):** *Default = Blank.*
Sets the number to which a caller is transferred if they press *0 while listening to the mailbox greeting.
 - **Breakout (DTMF *2):** *Default = Blank.*
Sets the number to which a caller is transferred if they press *2 while listening to the mailbox greeting.
 - **Breakout (DTMF *3):** *Default = Blank.*
Sets the number to which a caller is transferred if they press *3 while listening to the mailbox greeting.
- **VoiceMail Email Mode:** *Default = Off.*
This setting is used if an email address for the user has been set above and the system is configured with [SMTP server settings](#) ^[122]. It sets whether the user receives an email when they have a new voicemail message and the type of email
 - *Off*
Switches off the use of email for new message alerts.
 - *Copy*
Send an email to the user's email address with the voicemail message attached. The method leaves the message in the user's voicemail mailbox.
 - *Forward*
Send an email to the user's email address with the voicemail message attached. This method deletes the message from the user's voicemail mailbox
 - *Alert*
Send an email alert about the new message but do not attach the message to the email.

Equipment Type

- **Loudspeaker Paging** 
Select this option for an extension connected to a paging amplifier. Only one such extension is supported on the system.
- **Door Phone 1 / Door Phone 2** 
Select this option for an extension connected to a door phone. The phone system can support two such devices. The setting is linked to the Assign Extension setting on the [Door Phone 1](#) ^[112] and [Door Phone 2](#) ^[112] menus which set which users are alerted when the door phone goes off hook.
- **Fax Machine** 
Select this option for an extension connected to a fax machine.
- **Standard**
Select this option for a standard telephone extension.
- **Phantom**
This option is automatically selected for users who do not have a matching physical extension. [Phantom users](#) ^[22] can still be used for a range of functions such as voicemail. The setting cannot be changed.

Restrictions

- **Forced Account Code Entry:** *Default = Off.* 
For each user, if this setting is selected, that user is required to enter an account code from the [Account Code Entries](#) ^[56] list when making an external call. This can only be overridden by use of the [System Password](#) ^[48] to make a call.
- **Outgoing Call Restrictions:** *Default = No Restriction* 
For each user, this field sets the type of outgoing external calls that the user can normally make. Any restrictions applied do not apply to numbers in the [Emergency Number List](#) ^[55] and to numbers in any [Allowed Lists](#) ^[53] of which the user is a member
 - *No Restrictions*
The user can make outgoing external calls. The Allowed Lists and Disallowed Lists of which the user is a member still apply.
 - *Inside only*
The user can only make internal calls.
 - *Local only*
The user can only make outgoing external calls to numbers matching local numbers.

3.3.3 DND Exception List

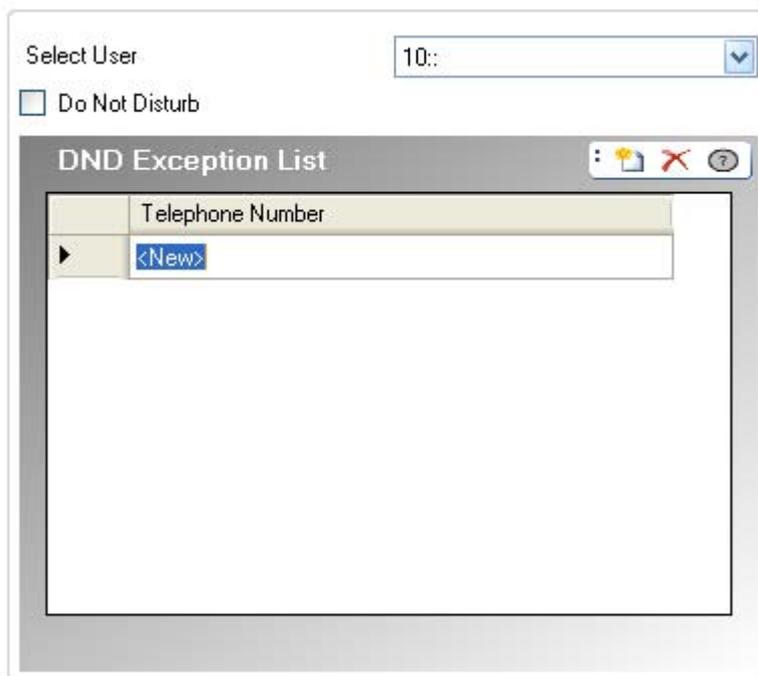
This menu cannot be accessed from the [System](#) ⁴³ page.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting User Setup | Advanced Settings.

Items marked with a  icon can be programmed from a phone extension.

For Release 7.0, IP Office Manager can be used to see and edit users' do not disturb settings. Users themselves can switch do not disturb on/off using a [programmed key](#) ⁶⁵ on their phone or an option in their phone's menus.

Do not disturb prevents the user from receiving hunt group and page calls. Direct callers hear busy tone or are diverted to voicemail if available. It overrides any call forwarding, follow me and call coverage settings. A set of exception numbers can be added to list numbers from which the user still wants to be able to receive calls when they have do not disturb enabled.



- **Select User**
Select the user whose current do not disturb settings are displayed.
- **Do Not Disturb: *Default = Off***
When checked the user's extension is considered busy, except for calls coming from sources listed in their Do Not Disturb Exception List. When a user has do not disturb in use, their normal extension will give alternate dial tone when off hook. Users with DND on are indicated as 'busy' on any BLF indicators set to that user.
- **Do Not Disturb Exception List: *Default = Blank* **
This is the list of telephone numbers that are still allowed when the user has do not disturb enabled. For example this could be an assistant or an expected phone call. Internal extension numbers or external telephone numbers can be entered. If you wish to add a range of numbers, you can either enter each number separately or make use of the wildcards *N* (single digit) and *X* (multiple digits) in the number. For example, to allow all numbers from 7325551000 to 7325551099, the DND Exception number can be entered as either *73255510XX* or *73255510N*. Note that this list is only applied to direct calls to the user.
 - Calls to a hunt group of which the user is a member do not use the Do Not Disturb Exceptions list.

3.4 Group Management

This menu is accessed from the [System](#) [43] page by selecting Manage Hunt Groups.

This menu is accessed from the [Admin Tasks](#) [44] list by selecting Group Management.

Items marked with a  icon can be programmed from a phone extension.

A hunt group is a collection of users accessible through a single directory number. Calls to that hunt group can be answered by any available member of the group. The order in which calls are presented can be adjusted by selecting different group types and adjusting the order in which group members are listed.

The Group Management menu is used to configure which extensions are members of the different available groups. You can also indicate which groups a user uses through the [User Setup](#) [61] menu.

Group Management

[Hunt Groups](#)

[Pickup Groups](#)

[Calling Groups](#)

[Night Service Group](#)

[Operator Group](#)

Hunt Groups Configured

	Name	Number	Ring Mode
▶	Hunt Group 1	771	Sequential
	Hunt Group 2	772	Sequential
	Hunt Group 3	773	Sequential
	Hunt Group 4	774	Sequential
	Hunt Group 5	775	Sequential
	Hunt Group 6	776	Sequential

Assign Users to Group

Available Users		Selected Users
10::	Add >	
11::	Add All >>	
12::	< Remove	
13::	<< Remove All	
14::		
15::		
16::		
17::		
18::		
19::		
20::		

Group Category	Number	Ring Mode	Description
Hunt Groups	6	Sequential	Hunt groups are usable as the coverage destination for incoming external calls. Six hunt groups may be configured. Each extension can be a member of several hunt groups. For each external line, one of the hunt groups can be selected as the line's Coverage Destination.
Pickup Groups	4	Sequential	Users can be configured to pickup a call currently alerting any member of a pickup group. Four pickup groups can be configured.
Calling Groups	4	Ring All	Users can call or transfer calls to a calling group. Four calling groups can be configured. Calling Group 1 is used by the Simultaneous Page function.
Night Service Group	1	Ring All	When the phone system is set to night service mode, incoming external calls other than those routed by DDI are rerouted to the users in the night service group.
Operator Group	1	Ring All	This option is only available for systems with their System Mode set to <i>PBX System</i> . By default the group contains the first extension on the system and is used as the default destination for DID calls.

Hunt Groups Configured

The groups available on a system are not adjustable. This list is used to display the groups available and select which group is currently editable in the table below.

- Name: *Information only, not editable.*
- Number: *Information only, not editable.*
- Ring Mode: *Information only, not editable.*

The ring mode of a group sets the order in which members of the group are used.

 - *Sequential*

The available group members are alerted one at a time in sequence starting from the lowest numbered pickup group extension number to the highest. Ringing calls are picked up in oldest first order.
 - *Ring All*

All the available group members are alerted at the same time.

Assign Users to Group

This table is used to select which extension users are members of the currently selected group.

Group Call Distribution

A line can be configured to present its incoming calls to one of the 6 hunt groups. The incoming calls hunt from one hunt group extension to the next using the same hunting algorithm as used for an intercom call to that hunt group extension number. The call rings with the outside call ringing pattern and the display shows caller ID information if any.

If the hunt group extension that is chosen to ring as part of the selection algorithm has a line appearance for the line, then the call alerts on the line appearance with the standard slow flashing green LED indicative of a ringing call for me. Line ringing options are overridden and the line always rings immediately. Any other extensions in the hunt group with the line appearance, that have not been selected as part of the algorithm, will show the slow flashing red LED indicative of a ringing call but not for me. In addition, any other extensions in the system with the line appearance but not part of the hunt group, will show the slow flashing red LED indication.

If the hunt group extension that is chosen to ring as part of the selection algorithm does not have a line appearance for the line, then the call alerts on an intercom button.

When the hunt group extension that is ringing answers the call, the green LED goes steady (red off) and all other extensions in the system with the line appearance transition to the green off/steady red LED indication.

After three rings the call shall hunt to the next available extension in the hunt group using the hunt algorithm. When the call hunts the previously alerting extension stops alerting and returns to the idle condition. If the call was ringing on a line appearance, the line appearance state changes to slow red flashing indicating that the call is ringing elsewhere. If the call had been ringing on an ICOM appearance, the intercom button appearance is idled.

At any time while the call is hunting from extension to extension, any extension in the system can answer the call by either touching the line appearance of the line, or using one of the pickup features (active line pickup, call pickup, group call pickup).

An outside call that hunts never goes to voicemail and will hunt until answered or abandoned.

Outside calls ringing into a hunt group to a targeted extension are eligible for internal forwarding that might be active at the targeted hunt group extension. The call will be forwarded to another extension and if unanswered, continues hunting away from the forward-to extension to the next hunt group extension. If forwarding to an outside number is active at the targeted hunt group extension, then the call is never forwarded and alerts the target normally.

If coverage is active at the targeted hunt group extension, it is not followed and alerts the normal number of rings before hunting on to the next hunt group extension.

3.5 Trunks

This menu is accessed from the [System](#) ^[43] page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

The Trunks menu displays a list of the Installed Trunks (excluding [SIP trunks](#) ^[99]). When you are setting up Trunk Channels, a Back option is displayed at the bottom of the *Advanced Settings* screen. It returns you to the previous menu so that you can select another trunk line.

 During initial Trunks set-up it is advisable to click Apply and save your changes before continuing with another trunk or pressing Back in the *Advanced Settings* screen. This is because if Cancel is subsequently used, you will lose all changes since your last click of Apply in the current session, thus losing any setting already made for other trunks.

3.5.1 Analog Trunks

This menu is accessed from the [System](#)^[43] page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#)^[44] list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

If a trunk with the Line Type of *Analog Trunk* is selected in the list of installed trunks, its settings are displayed below the list of installed trunks. IP Office Manager can be used to apply an existing [trunk template](#)^[82] to an analog trunk.

Trunks

Installed Trunks

		Line Number	Line Type	Line Subtype	Card/Module	Number of Channels
▶		1	Analog Trunk		1	1
		2	Analog Trunk		1	1
		3	Analog Trunk		1	1
		4	Analog Trunk		1	1

[Advanced Setup](#)

Analogue Trunk Setup

Line Appearance ID:

Hold Disconnect Time:

Coverage Destination:

Unique Line Ringing:

- **Installed Trunks**
This table displays information about the trunk cards installed in the phone system. Selecting a trunk in the list displays its trunk settings below the list.
 - Line Number: *Information only, not editable.*
 - Line Type: *Not Editable*
This value indicates the type of trunk. The menu fields and sub-menus will vary depending on the Line Type.
 - Line Subtype
This option is not used for analog trunks.
 - Card/Module
Indicates the card slot or expansion module being used for the trunk device providing the line. 1 to 4 match the slots on the front of the phone system from left to right. Expansion modules are numbered from 6 upwards.
 - Number of Channels
The number of channels supported by a trunk depends on the Line Type and Line Subtype. Each channels can be used for a separate external call (incoming or outgoing) and can be represented by a line appearance button.
 - For analog trunks, each trunk supports just one call (one channel).
- **Advanced Setup**
This hot link option calls up a further window that is used to display and edit additional settings for the selected trunk and its trunk channels.

Analog Trunk Setup

- Appearance ID: *Default = Auto-assigned*
This number is used to uniquely identify the telephone line or channel. The number can be assigned to programmable buttons on extensions to allow the users to make and answer calls on that line or channel.
- Hold Disconnect Time: *Default = 500ms*
Also known as Disconnect Clear or Reliable Disconnect. This is a method used by the analog line provider to signal that the call has ended.
- Coverage Destination: *Default = None. System Mode = Key System*
This option sets where incoming calls should alert in addition to alerting on those extension that have a line appearance button programmed for the line. When the phone system is in night service mode, calls alert at the members of the [Night Service](#) group.
 - None
If set to *None*, incoming calls will only alert on user extensions with line appearance buttons that match the line's Appearance ID.
 - Extension
Route incoming calls to a particular extension.
 - Phantom Extension
IP Office Release 6.1+ supports [phantom extensions](#). One of these can be selected as the destination for calls.
 - Hunt Group
Incoming calls can be routed to one of the 6 sequential [hunt groups](#).
 - Calling Group
For systems with their [System Mode](#) set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#).
 - Operator Group
For systems with their [System Mode](#) set to *PBX System*, incoming calls are routed to the [Operator Group](#).
 - Voicemail
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
- Unique Line Ringing: *Default = 1. Software level = 6.1+*
Selects the ring pattern that should be used for calls when alerting on an extension. Calls forwarded, sent to call coverage or to a hunt group will always use the line ring pattern. Calls direct to an extension will use the line ringing pattern unless the user has Override Line Ringing set. Not used for calls presented to the user as a member of the Operator group. This feature is also not used for BST phones.

3.5.1.1 Analog Advanced Setup

This menu is accessed from the System ^[43] page by selecting Update Trunk Configurations.
This menu is accessed from the Admin Tasks ^[44] list by selecting Trunks.
Items marked with a  icon can be programmed from a phone extension.

Trunk Number: 1

Trunk Parameters

Impedance: Default Quiet Line

Digit(s) to break dial tone: 2

Automatic Balance Impedance Match: Start Stop

Ring Persistency: 400 (ms)

Ring Off Maximum: 5000 (ms)

Await Dial Tone: 3000 (ms)

Intermediate Digit Pause: 500 (ms)

Long CLI Line:

Modem Enabled:

Trunk Type: Loop Start ICLID

Voice

Echo Cancellation: 16 ms

Mains Hum Filter

Mains Hum Filter Frequency: Off

Gains

Gains A -> D: 0dB

Gains D -> A: 0dB

DTMF

DTMF - Mark: 80

DTMF - Space: 80

VMS Settings

Delay - Day: 2*

Delay - Night: 2*

Schedule: Never*

Auto Attendant: Auto Attendant 1

Trunk Parameters

- Impedance: *Default = Default*
Set the impedance used for the line. The settings vary depending on the system's Country setting. These options are only available for *Bahrain, Canada, Egypt, Kuwait, Mexico, Morocco, Oman, Pakistan, Qatar, Saudi Arabia, South Africa, Turkey, United Arab Emirates and United States*.
 - Quiet Line: *Default = Off*
This setting may be required to compensate for signal loss on long lines.
 - Digits to break dial tone: *Default = 2, Range = Up to 3 digits*.
During impedance testing, once the system has seized a line, it dials this digit or digits to the line. In some cases it may be necessary to use a different digit or digits. For example, if analog trunk go via another PBX system or Centrex, it will be necessary to use the external trunk dialing prefix of the remote system plus another digit, for example 92.
 - Automatic Balance Impedance Match:
These controls can be used to test the impedance of a line and to then display the best match resulting from the test. Testing should be performed with the line connected but the phone system otherwise idle. To start testing click Start. The phone system will then send a series of signals to the line and monitor the response, repeating this at each possible impedance setting. Testing can be stopped at any time by clicking Stop. When testing is complete, Manager displays the best match and asks whether that match should be used for the line. If *Yes* is selected, Manager asks whether the match should be applied to all other analog lines provided by the same analog trunk card or module. To conform with the Receive Objective Loudness Rating at distances greater than 2.7km from the central office, on the analogue trunks a receive gain of 1.5 db needs to be added.
 - Ring Persistency: *Default = 400ms, Range = 0 to 2550ms*.
The minimum duration of signal required to be recognized.
 - Ring Off Maximum: *Default = 5000ms, Range = 0 to 25500ms*.
The time before signaling is regarded as ended.

- **Await Dial Tone:** *Default = 3000ms, Range = 0 to 25500ms.*
Sets how long the system should wait before dialing out.
- **Intermediate Digit Pause:** *Default = 500ms, Range = 0 to 2550ms.*
Pause between digits transmitted to the line.
- **Long CLI Line:** *Default = Off*
The CLI signal on some long analog lines can become degraded and is not then correctly detected. If you are sure that CLI is being provided but not detected, selecting this option may resolve the problem.
- **Modem Enabled:** *Default = Off*
The first analog trunk can be set to [modem operation](#) ²³ (V32 with V42 error correction). This allows the trunk to answer incoming modem calls and be used for system maintenance. When on, the trunk can only be used for analog modem calls. The short code *9000* can be used to toggle this setting. For Release 6.1 and higher, the modem feature can be accessed via an auto attendant or DID/SIP URI by selecting 76 as the destination.
- **Trunk Type:** *Default = Loop Start ICLID*
Indicates whether the trunk receives incoming caller ID information or not. If caller ID information is not provided, select *Loop Start*. If caller ID information is received, select *Loop Start ICLID*.

Mains Hum Filter

- **Mains Hum Filter:** *Default = Off.*
If mains hum interference on the lines is detected or suspected, this settings can be used to attempt to remove that interference. The options are *Off, 50Hz* or *60Hz*.

Voice

- **Echo Cancellation:** *Default = 16ms.*
Allows settings of *Off, 8, 16, 32, 64* and *128* milliseconds. The echo cancellation should only be adjusted as high as required to remove echo problems. Setting it to a higher value than necessary can cause other distortions.

Gains

These settings should not be adjusted without guidance from the line provider.

- **A -> D:** *Default = 0dB*
Sets the analog to digital gain. Range -4.0dB to +3.5dB in 0.5dB steps.
- **D -> A:** *Default = 0dB*
Sets the digital to analog gain. Range -4.0dB to +3.5dB in 0.5dB steps.

DTMF

- **DTMF Mark:** *Default = 80 (80ms), Range = 0 to 255.*
Interval when DTMF signal is kept active during transmission of DTMF signals.
- **DTMF Space:** *Default = 80 (80ms), Range = 0 to 255.*
Interval of silence between DTMF signal transmissions.

VMS Settings

- **VMS Delay - Day:** *Default = 2, Range = 0 to 6 (number of rings).* 
Set the number of rings before an unanswered call should be redirected to an auto attendant when the system is not running in night service mode and the VMS Schedule is set to *Always* or *Days Only*.
- **VMS Delay - Night:** *Default = 2, Range = 0 to 6 (number of rings).* 
Sets the number of rings before an unanswered call should be redirected to an auto attendant when the system is running in night service mode and the VMS Schedule is set to *Always* or *Night Only*.
- **VMS Schedule:** *Default = Never.* 
This option determines when the VMS Delay settings above should be used and unanswered calls redirected to an auto attendant. The options are:
 - *Always*
Redirect calls when the system is in both day and [night service](#) ²¹ modes.
 - *Day Only*
Redirect calls only when the system is not in night service.
 - *Night Only*
Redirect calls only when the system is in night service.
 - *Never*
Do not redirect calls.
- **VMS Auto Attendant:** *Default = Auto Attendant 1. Software Level = 6.1+.* 
This field allows selection of which auto attendant is used by this line.

3.5.1.2 Analog Trunk Templates

IP Office Manager can be used to import trunk settings from a template. If you have multiple system using the same provider, this may simplify configuration and maintenance of the systems.

- This functionality is not enabled by default. It is controlled by the Enable Template Options setting in the Manager application [preferences](#) ^[147].
- Trunk templates are used by different types of IP Office system. Those template settings not supported by an IP Office Essential Edition - PARTNER® Version system are ignored.

Enabling Template Support

By default, template support is not enabled. To enable template support:

1. Select File | Preferences.
2. Select the Visual Preferences tab.
3. Select the Enable Template Options checkbox.
4. Click OK.

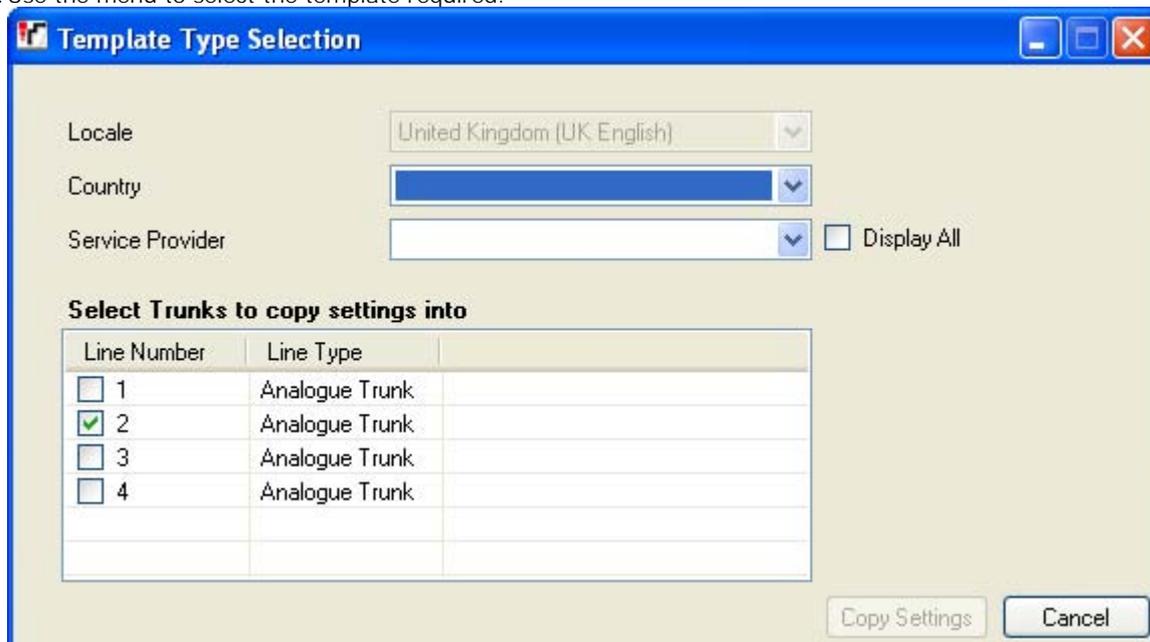
Importing Templates

Templates must be placed in the correct Manager \Templates sub-folder. This can be done using the following command:

1. Select Tools | Import Templates in Manager.
2. Browse to the current folder containing the templates that you want to import and select that folder.
3. Click OK.
4. Any template files in the folder will be copied to the correct Manager sub-folder.

Copying a Trunk Template

1. Select Update Trunk Configurations or in Admin Tasks, select Trunks.
2. Click on the button at the left hand of an analog trunk to select it. Then right click and select  Copy Settings from Template.
3. Use the menu to select the template required.



4. Select the trunks to which you want the template applied.
5. Click Copy Settings.

3.5.2 PRI Trunks

PRI trunks can be set to a number of different line subtypes; *PRI or T1*. The options depend on the [Country](#)^[49] setting of system.

- [PRI](#)^[84]
Available for Canada, Mexico and United States. Supports up to 23 channels.
- [T1](#)^[92]
Available for Canada, Mexico and United States. Supports up to 24 channels.

- IP500 PRI Channel Licenses
The IP500 PRI 1 trunk daughter card supports the use of its first 8 channels unlicensed. Use of additional channels require licenses to be added to the configuration. The maximum number of channels depends on the current Line Sub-Type setting of the PRI trunk.

<<<CRC field on E1 PRI>>>

3.5.2.1 PRI Trunks

- This menu is accessed from the [System](#) ^[43] page by selecting Update Trunk Configurations.
- This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Trunks.
- Items marked with a  icon can be programmed from a phone extension.

If a PRI trunk with the Line Subtype of *PRI* is selected in the list of installed trunks, its settings are displayed below the list of installed trunks. Clicking on [Advanced Setup](#) ^[87] when a PRI line type is selected, accesses a menu of additional settings for the trunk and settings for the trunks individual channels.

- IP500 PRI Channel Licenses
The IP500 PRI 1 trunk daughter card supports the use of its first 8 channels unlicensed. Use of additional channels require licenses to be added to the configuration. The maximum number of channels depends on the current Line Sub-Type setting of the PRI trunk.

Trunks

Installed Trunks

	Line Number	Line Type	Line Subtype	Card/Module	Number of Channels
	7	Analog Trunk		2	1
	8	Analog Trunk		2	1
	9	PRI 24 (Universal)	PRI	3	23

[Advanced Setup](#)

PRI Trunk Channel Setup

	Channel	Appearance ID	Admin	Local Number	Anonymous	Coverage Destination	Unique Line Ringing
	1		Out Of Service		<input type="checkbox"/>	None	1
	2		Out Of Service		<input type="checkbox"/>	None	1
	3		Out Of Service		<input type="checkbox"/>	None	1
	4		Out Of Service		<input type="checkbox"/>	None	1

DID Mapping Table

	DID Number	Incoming CLI	Destination
	<New>	<New>	

- **Installed Trunks**
This table displays information about the trunk cards installed in the phone system. Selecting a trunk in the list displays its trunk settings below the list.
 - Line Number: *Information only, not editable.*
 - Line Type: *Not Editable*
This value indicates the type of trunk. The menu fields and sub-menus will vary depending on the Line Type.
 - Line Subtype
For North American locales, the Line Subtype of PRI trunks is set to either *PRI* or *T1*. The setting used should match the service supported by the line provider.
 - Card/Module
Indicates the card slot or expansion module being used for the trunk device providing the line. 1 to 4 match the slots on the front of the phone system from left to right. Expansion modules are numbered from 6 upwards.
 - Number of Channels
The number of channels supported by a trunk depends on the Line Type and Line Subtype. Each channels can be used for a separate external call (incoming or outgoing) and can be represented by a line appearance button.

- For a PRI card, the number of channels depends on the Line Subtype. For a *PRI* trunk, 23 channels are supported, for a *T1* trunk, 24 channels are supported.
- **Advanced Setup**
This is used to access features that should only be adjusted to match the requirements of the line provider.

PRI Trunk Channel Setup

- **Admin:** *Default = Out of Service*
Options are *In Service*, *DID Only*, *Maintenance* and *Out of Service*.
- **Channel:** *For information only, not editable. Not that this indicates the maximum number of channels, not the number of licensed channels useable.*
- **Appearance ID:** *Default = Auto-assigned*
This number is used to uniquely identify the telephone line or channel. The number can be assigned to programmable buttons on extensions to allow the users to make and answer calls on that line or channel.
 - **Local Number**
Information only. Use to any associated number for test calls to the line.
 - **Anonymous:** *Default = Off*
If selected, withhold sending caller ID information on outgoing calls.
- **Coverage Destination:** *Default = None.*  *System Mode = Key System*
This option sets where incoming calls should alert in addition to alerting on those extension that have a line appearance button programmed for the line. When the phone system is in night service mode, calls alert at the members of the [Night Service](#)^[75] group.
 - **None**
If set to *None*, incoming calls will only alert on user extensions with line appearance buttons that match the line's Appearance ID.
 - **Extension**
Route incoming calls to a particular extension.
 - **Phantom Extension**
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - **Hunt Group**
Incoming calls can be routed to one of the 6 sequential [hunt groups](#)^[75].
 - **Calling Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - **Operator Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - **Voicemail**
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
- **Unique Line Ringing:** *Default = 1. Software level = 6.1+.* 
Selects the ring pattern that should be used for calls when alerting on an extension. Calls forwarded, sent to call coverage or to a hunt group will always use the line ring pattern. Calls direct to an extension will use the line ringing pattern unless the user has *Override Line Ringing* set. Not used for calls presented to the user as a member of the Operator group. This feature is also not used for BST phones.

DID Mapping Table

This table is used to set the destination for incoming calls that include DID digits. These are routed by matching the DID and ICLID information received with the call to an entry in the table. This overrides the Coverage Destination settings of the channel on which the call was received. Calls routing by DID mapping are not affected by the phone system being put into night service.

If the system is in Key system mode and no match is found, the call is routed to the first extension in the system. If the system is in PBX mode and no match is found, the call is routed to the Operator group.

The table is applied to all channels.

- **DID Number**
If the incoming DID of a call on the trunk matches the DID set here, it will be routed to this destination. The system supports up to 4 digits DID (additional digits after the first 4 are ignored). Leave blank if only CLI matching is required.
- **Incoming CLI**
If the incoming caller number on the trunk matches the Incoming CLI set here, it will be routed to this destination. Leave blank if only DID matching is required.
- **Destination**
When this field is selected, the drop down list allows selection of the destination for matching calls. The options differ depending on whether the system's [System Mode](#)^[49] is set to *Key System* or *PBX System*.
 - **Extension**
Route incoming calls to a particular extension.
 - **Phantom Extension**
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - **Hunt Group**
Incoming calls can be routed to one of the 6 sequential [hunt groups](#)^[75].
 - **Calling Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - **Operator Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - **Voicemail**
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
 - **76: Modem**
For Release 6.1+, the option *76: Modem* can be selected to route the call to the systems built in [V32 modem](#)^[23] function. This is intended for basic configuration access by system maintainers.
 - **Auto Attendant**
For Release 6.1+, any of the configured voicemail auto attendants can be selected as the call destination.

3.5.2.1.1 PRI Advanced

This menu is accessed from the [System](#) ⁴³ page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

This menu allows setting of advanced trunk settings that normally do not need to be changed. The [Channel Setup](#) ⁸⁹ option give access to a menu for configuring individual channels.

Trunks - PRI Advanced Setup

Trunk Number: 8

[Channel Setup](#)

Trunk Parameters

Switch Type	<input type="text" value="NI2"/>	Zero Suppression	<input type="text" value="B8ZS"/>
Provider	<input type="text" value="Local Telco"/>	Send Redirecting Number	<input type="checkbox"/>
Test Number	<input type="text"/>	CSU Operation	<input type="checkbox"/>
Clock Quality	<input type="text" value="Network"/>	Line Signalling	<input type="text" value="CPE"/>
Framing	<input type="text" value="ESF"/>	Haul Length	<input type="text" value="0-115 ft"/>
CRC Checking	<input checked="" type="checkbox"/>	Channel Unit	<input type="text" value="Foreign Exchange"/>

Dial Plan

	Number	Result	Action
▶	xxxxxxxxN	N	Dial
	0N;	0N	Dial
	1N;	1N	Dial
	N;	N	Dial
	911	911	Dial
	*2xxN	*2N	Dial

Trunk Parameters

- Switch Type: *Default = NI2*
Options *4ESS, 5ESS, DMS100* and *NI2*.
- Provider: *Default = Local Telco*
Select the PSTN service provider (*AT&T, Sprint, WorldCom* or *Local Telco*). When set to AT&T, an additional [AT & T Provider Setup](#) menu can be accessed from the menu.
- Test Number:
Used to remember the external telephone number of this line to assist with loop-back testing. For information only.
- Send Redirecting Number: *Default = Off*
- Clock Quality: *Default = Network*
Leave as *Network* unless advised otherwise by Avaya.
- Framing: *Default = ESF*
Selects the type of signal framing used (*ESF* or *DA*).
- CRC Checking: *Default = On*
Turns CRC on or off.
- Zero Suppression: *Default = B8ZS*
Selects the method of zero suppression used (*B8ZS* or *AMI ZCS*).
- CSU Operation:
Tick this field to enable the T1 line to respond to loop-back requests from the line.
- Line Signaling: *Default = CPE*
The field can be set to either *CPE* (Customer Premises Equipment) or *CO* (Central Office). This field should normally be left at its default of *CPE*. The setting *CO* is normally only used in lab back-to-back testing.
- Haul Length: *Default = 0-115 feet*
Sets the line length to a specific distance.
- Channel Unit: *Default = Foreign Exchange*
This field should be set to match the channel signaling equipment provided by the Central Office. The options are *Foreign Exchange, Special Access* or *Normal*.

Dial Plan

The dial plan is used to apply number translations to the digits received by the line for output to the line provider and to indicate any special service required from the line provider, for example to withhold the call ID. The default dial plan is as shown below.

Dialled Number	Result	Action
xxxxxxxxxxN	N	Dial
ON;	ON	Dial
1N;	1N	Dial
N;	N	Dial
911	911	Dial
*2xxN	*2N	Dial
*3xxN	*3N	Dial
*xxN	*N	Dial
*65		Explicitly not Anonymous
*67		Call Anonymously

3.5.2.1.2 PRI Advanced Channel Setup

This menu is accessed from the [System](#) ^[43] page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

This menu allows the adjustment of settings for each channel of the PRI trunk.

Trunks - PRI Advanced Channel Setup

Trunk Number: 5

Channel Parameters

Channel	Appearance ID	RxGain	TxGain	VMS Delay - Day	VMS Delay - Night	VMS Schedule	VMS Auto Attendant
1	05	0dB	0dB	2	2	Never	Partner Auto Attendant 1
2	06	0dB	0dB	2	2	Never	Partner Auto Attendant 1
3	07	0dB	0dB	2	2	Never	Partner Auto Attendant 1
4	08	0dB	0dB	2	2	Never	Partner Auto Attendant 1
5	09	0dB	0dB	2	2	Never	Partner Auto Attendant 1
6	10	0dB	0dB	2	2	Never	Partner Auto Attendant 1
7	11	0dB	0dB	2	2	Never	Partner Auto Attendant 1
8	12	0dB	0dB	2	2	Never	Partner Auto Attendant 1

Channel Parameters

- Channel: *For information only, not editable. Not that this indicates the maximum number of channels, not the number of licensed channels useable.*
- Appearance ID: *Default = Auto-assigned*
This number is used to uniquely identify the telephone line or channel. The number can be assigned to programmable buttons on extensions to allow the users to make and answer calls on that line or channel.
- Tx Gain: *Default = 0dB*
The transmit gain in dB.
- Rx Gain: *Default = 0dB*
The receive gain in dB.
- VMS Delay - Day: *Default = 2, Range = 0 to 6 (number of rings).* 
Set the number of rings before an unanswered call should be redirected to an auto attendant when the system is not running in night service mode and the VMS Schedule is set to *Always* or *Days Only*.
- VMS Delay - Night: *Default = 2, Range = 0 to 6 (number of rings).* 
Sets the number of rings before an unanswered call should be redirected to an auto attendant when the system is running in night service mode and the VMS Schedule is set to *Always* or *Night Only*.
- VMS Schedule: *Default = Never.* 
This option determines when the VMS Delay settings above should be used and unanswered calls redirected to an auto attendant. The options are:
 - *Always*
Redirect calls when the system is in both day and [night service](#) ^[21] modes.
 - *Day Only*
Redirect calls only when the system is not in night service.
 - *Night Only*
Redirect calls only when the system is in night service.
 - *Never*
Do not redirect calls.
- VMS Auto Attendant: *Default = Auto Attendant 1. Software Level = 6.1+.* 
This field allows selection of which auto attendant is used by this line.

3.5.2.1.3 PRI Advanced AT&T Specific Setup

- This menu is accessed from the [System](#) ⁴³ page by selecting Update Trunk Configurations.
- This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting Trunks.
- Items marked with a  icon can be programmed from a phone extension.

These settings are only available for a PRI trunk where the [Provider](#) ⁸⁷ has been set to *AT&T*.

Trunks - PRI Advanced AT & T Specific Setup

Trunk Number: 9

TNS Code

	TNS Codes
▶	<New>

Special

	ShortCode	Number	Special	Plan
▶	<New>	<New>	No Operator	National

Call By Call

	ShortCode	Number	Service
▶	<New>	<New>	None

TNS Code

- TNS Codes
 - This table is used to set the TNS (Transit Network Selection) information element for 4ESS and 5ESS exchanges. It is also used to set fields in the NSF information element. These are prefixes for alternative long distance carriers. When a number dialed matches an entry in the table, that pattern is stripped from the number before being sent out. For example, if the pattern 10XXX is added to this tab, when 10288 is dialed, the 10 is removed and 288 is placed in the calls TNS and NSF information fields.

Special

- Short code:
The number which results from the application of the rules specified in the User or System Short code tables and the Network Selection table and the Call-by-call table to the number dialed by the user.
- Number:
The number to be dialed to line.
- Special: *Default = No Operator*
The available options are *No Operator*, *Local Operator* or *Presubscribed Operator*.
- Plan: *Default = National*
The available options are *National* or *International*.

An example set of settings would be:

Short Code	Number	Special	Plan
011N	N	No Operator	International
010N	N	Local Operator	International
01N	N	Local Operator	National
00N	N	Presubscribed Operator	National
0N	N	Presubscribed Operator	National
1N	1N	No operator	National

Call By Call

Settings in this tab are only used when calls are routed via a channel which has its Service set to *Call by Call*.

It allows short codes to be created to route calls to a different services according to the number dialed. Call By Call reduces the costs and maximizes the use of facilities. Call By Call chooses the optimal service for a particular call by including the Bearer capability in the routing decision. This is particularly useful when there are limited resources.

- Short Code:
The number dialed.
- Number:
The number to be dialed to line.
- Service: *Default = AT&T*
The service required by the call from *SDN (inc GSDN)*, *MegaCom800*, *MegaCom*, *Wats*, *Accunet*, *1LDS*, *1800*, *ETN*, *Private Line* or *AT&T Multiquest*.

3.5.2.2 T1 Trunks

- This menu is accessed from the [System](#) ^[43] page by selecting Update Trunk Configurations.
- This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Trunks.
- Items marked with a  icon can be programmed from a phone extension.

If a PRI trunk with the Line Subtype of *T1* is selected in the list of installed trunks, its settings are displayed below the list of installed trunks. Clicking on [Advanced Setup](#) ^[96] accesses a menu of additional settings for the trunk and settings for the trunk's individual channels.

- IP500 PRI Channel Licenses
The IP500 PRI 1 trunk daughter card supports the use of its first 8 channels unlicensed. Use of additional channels require licenses to be added to the configuration. The maximum number of channels depends on the current Line Sub-Type setting of the PRI trunk.

Trunks

Installed Trunks

		Line Number	Line Type	Line Subtype	Card/Module	Number of Channels
		7	Analog Trunk		2	1
		8	Analog Trunk		2	1
		9	PRI 24 (Universal)	T1	3	24

[Advanced Setup](#)

T1 Trunk Channel Setup

	Channel	Appearance ID	In Service	Coverage Destination	Unique Line Ringing
	1		Out Of Service	None	1
	2		Out Of Service	None	1
	3		Out Of Service	None	1
	4		Out Of Service	None	1

DID Mapping Table

	DID Number	Incoming CLI	Destination
	<New>	<New>	

- **Installed Trunks**
This table displays information about the trunk cards installed in the phone system. Selecting a trunk in the list displays its trunk settings below the list.
 - Line Number: *Information only, not editable.*
 - Line Type: *Not Editable*
This value indicates the type of trunk. The menu fields and sub-menus will vary depending on the Line Type.
 - Line Subtype
For North American locales, the Line Subtype of PRI trunks is set to either *PRI* or *T1*. The setting used should match the service supported by the line provider.
 - Card/Module
Indicates the card slot or expansion module being used for the trunk device providing the line. 1 to 4 match the slots on the front of the phone system from left to right. Expansion modules are numbered from 6 upwards.
 - Number of Channels
The number of channels supported by a trunk depends on the Line Type and Line Subtype. Each channels can be used for a separate external call (incoming or outgoing) and can be represented by a line appearance button.

- For a PRI card, the number of channels depends on the Line Subtype. For a *PR1* trunk, 23 channels are supported, for a *T1* trunk, 24 channels are supported.
- Advanced Setup
This is used to access features that should only be adjusted to match the requirements of the line provider.

T1 Trunk Channel Setup

This table is used to set which trunk channels are available for use.

- Channel: *For information only, not editable. Not that this indicates the maximum number of channels, not the number of licensed channels useable.*
- Appearance ID: *Default = Auto-assigned*
This number is used to uniquely identify the telephone line or channel. The number can be assigned to programmable buttons on extensions to allow the users to make and answer calls on that line or channel.
- In Service: *Default = Out of Service.*
Selects whether the trunk channel is in use.
- Coverage Destination: *Default = None.  System Mode = Key System*
This option sets where incoming calls should alert in addition to alerting on those extension that have a line appearance button programmed for the line. When the phone system is in night service mode, calls alert at the members of the [Night Service](#)^[75] group.
 - None
If set to *None*, incoming calls will only alert on user extensions with line appearance buttons that match the line's Appearance ID.
 - Extension
Route incoming calls to a particular extension.
 - Phantom Extension
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - Hunt Group
Incoming calls can be routed to one of the 6 sequential [hunt groups](#)^[75].
 - Calling Group
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - Operator Group
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - Voicemail
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
- Unique Line Ringing: *Default = 1. Software level = 6.1+.* 
Selects the ring pattern that should be used for calls when alerting on an extension. Calls forwarded, sent to call coverage or to a hunt group will always use the line ring pattern. Calls direct to an extension will use the line ringing pattern unless the user has Override Line Ringing set. Not used for calls presented to the user as a member of the Operator group. This feature is also not used for BST phones.

DID Mapping Table

This table is used to set the destination for incoming calls that include DID digits. These are routed by matching the DID and ICLID information received with the call to an entry in the table. This overrides the Coverage Destination settings of the channel on which the call was received. Calls routing by DID mapping are not affected by the phone system being put into night service.

If the system is in Key system mode and no match is found, the call is routed to the first extension in the system. If the system is in PBX mode and no match is found, the call is routed to the Operator group.

The table is applied to all channels.

- **DID Number**
If the incoming DID of a call on the trunk matches the DID set here, it will be routed to this destination. The system supports up to 4 digits DID (additional digits after the first 4 are ignored). Leave blank if only CLI matching is required.
- **Incoming CLI**
If the incoming caller number on the trunk matches the Incoming CLI set here, it will be routed to this destination. Leave blank if only DID matching is required.
- **Destination**
When this field is selected, the drop down list allows selection of the destination for matching calls. The options differ depending on whether the system's [System Mode](#)^[49] is set to *Key System* or *PBX System*.
 - **Extension**
Route incoming calls to a particular extension.
 - **Phantom Extension**
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - **Hunt Group**
Incoming calls can be routed to one of the 6 sequential [hunt groups](#)^[75].
 - **Calling Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - **Operator Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - **Voicemail**
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
 - **76: Modem**
For Release 6.1+, the option *76: Modem* can be selected to route the call to the systems built in [V32 modem](#)^[23] function. This is intended for basic configuration access by system maintainers.
 - **Auto Attendant**
For Release 6.1+, any of the configured voicemail auto attendants can be selected as the call destination.

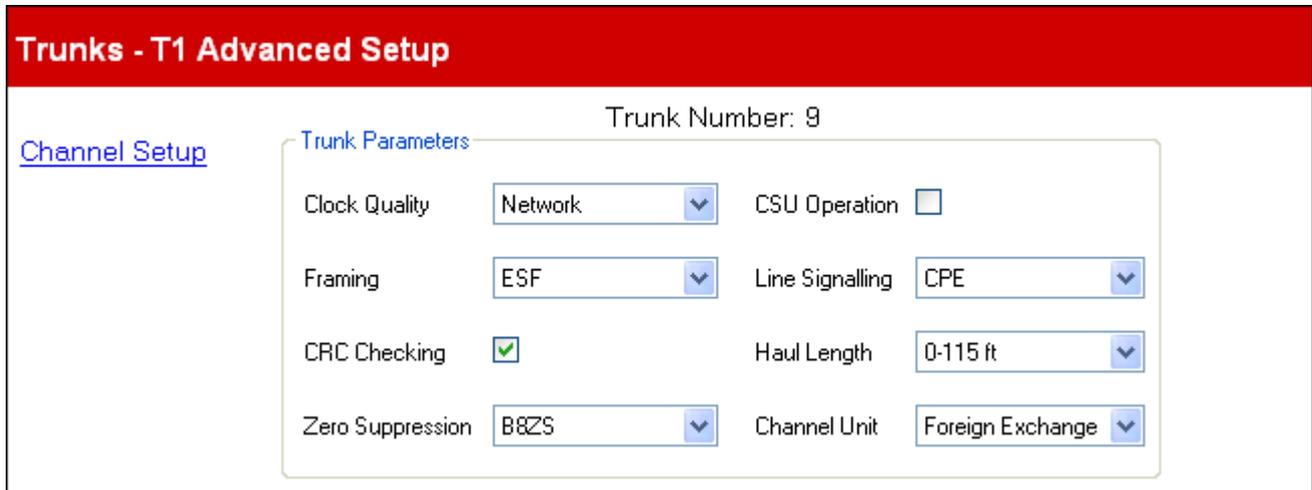
3.5.2.2.1 T1 Advanced Setup

This menu is accessed from the [System](#) ⁴³ page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

This menu allows setting of advanced T1 trunk settings that normally do not need to be changed. The [Channel Setup](#) ⁹⁷ option give access to a menu for configuring individual channels.



Trunk Parameters

- Clock Quality: *Default = Network*
Leave as *Network* unless advised otherwise by Avaya.
- Framing: *Default = ESF*
Selects the type of signal framing used (*ESF* or *DA*).
- CRC Checking: *Default = On*
Turns CRC on or off.
- Zero Suppression: *Default = B8ZS*
Selects the method of zero suppression used (*B8ZS* or *AMI ZCS*).
- CSU Operation:
Tick this field to enable the T1 line to respond to loop-back requests from the line.
- Line Signaling: *Default = CPE*
The field can be set to either *CPE* (Customer Premises Equipment) or *CO* (Central Office). This field should normally be left at its default of *CPE*. The setting *CO* is normally only used in lab back-to-back testing.
- Haul Length: *Default = 0-115 feet*
Sets the line length to a specific distance.
- Channel Unit: *Default = Foreign Exchange*
This field should be set to match the channel signaling equipment provided by the Central Office. The options are *Foreign Exchange*, *Special Access* or *Normal*.

3.5.2.2.2 T1 Advanced Channel Setup

This menu is accessed from the [System](#) ⁴³ page by selecting Update Trunk Configurations.

This menu is accessed from the [Admin Tasks](#) ⁴⁴ list by selecting Trunks.

Items marked with a  icon can be programmed from a phone extension.

This menu allows the adjustment of settings for each channel of the T1 trunk.

Trunks - T1 Advanced Channel Setup

Trunk Number: 9

Channel Parameters

Channel	Appearance ID	Type	Incoming Trunk Type	Outgoing Trunk Type	RxGain	TxGain	VMS Delay - Day	VMS Delay - Night	VMS Schedule	VMS Auto Attendant
1		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
2		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
3		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
4		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
5		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
6		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
7		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1
8		Out Of Service	Wink Start	Wink Start	0dB	0dB	2	2	Never	AA 1

Timers for selected channel

Outgoing Seizure	10	Outgoing Dial Guard	590	Incoming Dial Guard	50	Flash Hook Detect	240
Wink Start	5000	Outgoing IMM Dial Guard	1500	Incoming Confirm	20	Incoming Disconnect	300
Wink Validated	80	Outgoing Pulse Dial Break	60	Incoming Automatic Delay	410	Incoming Disconnect Guard	800
Wink End	350	Outgoing Pulse Dial Make	40	Incoming Wink Delay	100	Disconnected Signal Error	240000
Delay End	5000	Outgoing Pulse Dial InterDigit	720	First Incoming Digit	15000	Outgoing Disconnect	300
Wink Signal	200	Outgoing Pulse Dial Pause	1500	Incoming Inter Digit	5000	Outgoing Disconnect Guard	800
Ring Verify Duration	220	Outgoing End Of Dial	1000	Maximum Inter Digit	300	Silent Interval	1100
Ring Abandon	6300	Long Ring Duration	1100	Ping Verify	600		

Channel Parameters

- Channel: *For information only, not editable. Not that this indicates the maximum number of channels, not the number of licensed channels useable.*
- Appearance ID: *Default = Auto-assigned*
This number is used to uniquely identify the telephone line or channel. The number can be assigned to programmable buttons on extensions to allow the users to make and answer calls on that line or channel.
- Type: *Default = Out of Service*
The T1 emulates the following connections (*Ground Start, Loop Start, E & M - TIE, E & M - DID, E & M Switched 56K, Direct Inward Dial, Clear Channel 64K or Out of Service*). Trunks set to *E & M - DID* will only accept incoming calls. If *E&M - TIE* is selected and the Outgoing Trunk Type is set to *Automatic*, no secondary dial tone is provided for outgoing calls on this channel.
- Dial Type: *Default = DTMF Dial*
Select the dialing method required (*DTMF Dial or Pulse Dial*).
- Incoming Trunk Type: *Default = Wink-Start*
Used for E&M types only. The handshake method for incoming calls (*Automatic, Immediate, Delay Dial or Wink-Start*).
- Outgoing Trunk Type: *Default = Wink-Start*
Used for E&M types only. The handshake method for outgoing calls (*Automatic, Immediate, Delay Dial or Wink-Start*).
- Tx Gain: *Default = 0dB*
The transmit gain in dB.
- Rx Gain: *Default = 0dB*
The receive gain in dB.
- VMS Delay - Day: *Default = 2, Range = 0 to 6 (number of rings)*. ●
Set the number of rings before an unanswered call should be redirected to an auto attendant when the system is not running in night service mode and the VMS Schedule is set to *Always* or *Days Only*.
- VMS Delay - Night: *Default = 2, Range = 0 to 6 (number of rings)*. ●
Sets the number of rings before an unanswered call should be redirected to an auto attendant when the system is running in night service mode and the VMS Schedule is set to *Always* or *Night Only*.
- VMS Schedule: *Default = Never*. ●
This option determines when the VMS Delay settings above should be used and unanswered calls redirected to an auto attendant. The options are:
 - *Always*
Redirect calls when the system is in both day and [night service](#) modes.
 - *Day Only*
Redirect calls only when the system is not in night service.
 - *Night Only*
Redirect calls only when the system is in night service.
 - *Never*
Do not redirect calls.
- VMS Auto Attendant: *Default = Auto Attendant 1. Software Level = 6.1+*. ●
This field allows selection of which auto attendant is used by this line.

Timers for selected channel

Only adjust these values under guidance from the line provider.

3.5.3 SIP Trunk Administration

This menu cannot be accessed from the [System](#) page.

This menu is accessed from the [Admin Tasks](#) list by selecting Trunks | SIP Trunk Administration.

Items marked with a  icon can be programmed from a phone extension.

This menu is used to add SIP trunks to the phone system configuration. Before adding any SIP trunks, the system must be configured for general SIP operation through the STUN Settings for the Network section of the [Advanced Parameters](#) settings.

- SIP Trunk Channel Licenses
The system can support 3 simultaneous SIP calls without needing licenses. Additional calls, up to 20 in total, require the addition of [licenses](#) to the configuration.
- VCM Channels
Note that for SIP calls the system also requires VCM channels. For a IP Office Essential Edition - PARTNER® Version system those are provided by installing IP500 Combination base cards. Each of these cards provides 10 VCM channels.

SIP Trunk Setup

	Descriptive Name	Domain Name	Authentication Name	Password	No Of Channels	Transport Protocol	Send Port	Listen Port
	test	<New>	<New>	<New>	10	UDP	5060	5060

Note : Domain Name is a mandatory field for Sip Trunk Configurations.

SIP Trunk Channel Setup

	Channel	Appearance ID	Direction	Display Name	Local URI	Anonymous	Coverage Destination	Unique Line Ringing
▶	1	09	Bothway		<Not yet configured.>	<input type="checkbox"/>	None	Pattern 1
	2	10	Bothway		<Not yet configured.>	<input type="checkbox"/>	None	Pattern 1
	3	11	Bothway		<Not yet configured.>	<input type="checkbox"/>	None	Pattern 1

Note : Local URI will need to be configured to make and receive calls on a channel.

Call By Call Table

	Local URI	Display Name	Destination	Registration Required	Authentication Name	Password	P-Assert-ID
▶	<New>	<New>		<input type="checkbox"/>	<New>	<New>	<New>

SIP Trunk Setup

- **Descriptive Name**
The name of the trunk
- **Domain Name: *Default = Blank***
Each SIP Trunk configuration has a unique ITSP Domain name needed by SIP end points in order to register with the IP Office. This is a string which may be directly resolved to an IP Address, or may require DNS lookup to resolve the domain name to the Service provider's address. If this field is left blank, registration is against the LAN IP address.
- **Authentication Name: *Default = Blank*.**
This value is provided by the SIP ITSP.
- **Password: *Default = Blank*.**
This value is provided by the SIP ITSP.
- **Number of Channels: *Default = 10***
Number of trunk channels between 1 and 24
- **Transport Protocol: *Default = Both TCP & UDP*.**
Both TCP and UDP SIP end points are supported. This field can be used to restrict the IP Office to just TCP or UDP if required.
- **Send Port: *Default = 5060*.**
The port to use for TCP support.
- **Listen Port: *Default = 5060*.**
The port to use for UDP support.
- **Advanced Setup**
Clicking on [Advanced Setup](#) ⁸⁰ when an SIP Trunk line type is selected in the list and a domain name has been entered, accesses a menu of additional settings.

SIP Trunk Channel Setup

- Channel
Set by the system. Shown for information only.
- Appearance
Appearance ID numbers can be assigned to each channel supported in order to allow that channel or line to be associated with a Line Appearance button on phones that support button programming.
- Direction: *Default = Bothways*
Sets the allowed direction of operation of the line to either *Bothway* or *Incoming Call by Call*.
- Display Name: *Default = Use Authentication Name*
This field sets the 'Name' value for SIP calls using this URI. The value can either be entered manually or the options *Use Authentication Name* or *Use Internal Data* selected.
- Local URI:
The user part of the SIP URI. This specifies the contents of the FROM field when making a call (sending an INVITE).
- Password:
Password needed for connections to data services such as the Internet.
- Anonymous:
Withhold the calling parties information.
- Coverage Destination: *Default = None*.  *System Mode = Key System*
This option sets where incoming calls should alert in addition to alerting on those extension that have a line appearance button programmed for the line. When the phone system is in night service mode, calls alert at the members of the [Night Service](#)^[75] group.
 - None
If set to *None*, incoming calls will only alert on user extensions with line appearance buttons that match the line's Appearance ID.
 - Extension
Route incoming calls to a particular extension.
 - Phantom Extension
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - Hunt Group
Incoming calls can be routed to one of the 6 sequential [hunt groups](#)^[75].
 - Calling Group
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - Operator Group
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - Voicemail
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
- The Coverage Destination is not used for SIP trunks with their direction set to *Incoming Call by Call*.
- Unique Line Ringing: *Default = 1*.  *Software level = 6.1+*
Selects the ring pattern that should be used for calls when alerting on an extension. Calls forwarded, sent to call coverage or to a hunt group will always use the line ring pattern. Calls direct to an extension will use the line ringing pattern unless the user has *Override Line Ringing* set. Not used for calls presented to the user as a member of the Operator group. This feature is also not used for BST phones.

Call by Call Table

These settings are used to match calls received on SIP trunks channels set to *Incoming Call-by-Call* above. For systems operating in *Key System* mode, the default entry is used for all calls for which there is no other match and is fixed to route those calls to the Operator Group.

- **ARS**
This setting is only shown for [PBX System](#)^[13] mode systems. For those systems, each call-by-call entry can be assigned to an [ARS Selector](#)^[108] number. That selector number can then be used as the destination for outgoing calls.
- **Local URI:**
The user part of the SIP URI. This specifies the contents of the FROM field when making a call (sending an INVITE).
- **Display Name:** *Default = Use Authentication Name*
This field sets the 'Name' value for SIP calls using this URI. The value can either be entered manually or the options *Use Authentication Name* or *Use Internal Data* selected.
- **Destination**
Where incoming calls with matching digits should be routed. The drop-down list contains the extensions and groups on the IP Office system.
 - **Extension**
Route incoming calls to a particular extension.
 - **Phantom Extension**
IP Office Release 6.1+ supports [phantom extensions](#)^[22]. One of these can be selected as the destination for calls.
 - **Calling Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls can be routed to one of the 4 collective [calling groups](#)^[75].
 - **Operator Group**
For systems with their [System Mode](#)^[49] set to *PBX System*, incoming calls are routed to the [Operator Group](#)^[75].
 - **Voicemail**
Route incoming calls to the systems voicemail to collect messages. This requires the caller to know the mailbox number and passcode.
 - **76: Modem**
For Release 6.1+, the option *76: Modem* can be selected to route the call to the systems built in [V32 modem](#)^[23] function. This is intended for basic configuration access by system maintainers.
 - **Auto Attendant**
For Release 6.1+, any of the configured voicemail auto attendants can be selected as the call destination.
- **Registration Required**
When on (the default), each local URI with unique Authentication credentials will register independently.
- **Authentication Name**
When making a call, some service providers will often send an authentication challenge to validate the call before it is connected. This challenge requires the INVITE is re-submitted with Authentication data, including a network account name (provided by the service provider during installation). The network account name is the "Auth name". It can be blank, in which case the Local URI is used.
- **Password:** *Default = Blank.*
This value is provided by the SIP ITSP.
- **P-Assert-ID**
If this field is configured, the channel can be used in *SIPConnect Option 1* model for separating Public and Private PSTN identity (Sipconnect technical recommendation v 10, section 12.1.1). You can only use Explicit CLI configurations over SIP if using Option1 model for identity. In this case, calls over this channel will always have a fixed P-Assert-ID, but the From field may vary.

3.5.3.1 SIP Trunk Advanced

This menu cannot be accessed from the [System](#) page.

This menu is accessed from the [Admin Tasks](#) list by selecting Trunks | SIP Trunk Administration | Advanced Setup.

Items marked with a  icon can be programmed from a phone extension.

These settings are used for configuration of individual SIP channels and more advanced SIP trunk settings.

Trunk Name : test

Trunk Parameters

Proxy Server Address:

DNS Server Address:

Mobility Caller ID Format:

Use Tel URI:

Calls Route Via Registrar:

VOIP Parameters

Compression mode:

Call Initiation Timeout:

DTMF Support:

Registration Expiry: (min)

REFER Support

Incoming: Outgoing:

VOIP Silence Suppression:

Reinvite Supported:

Use Offered Codec:

Channel Setup

Channel	Appearance ID	VMS Delay - Day	VMS Delay - Night	VMS Schedule	VMS Auto Attendant
1	09	2	2	Never	Auto Attendant 1
4	10	2	2	Never	Auto Attendant 1
5	11	2	2	Never	Auto Attendant 1
6	12	2	2	Never	Auto Attendant 1

Dial Plan

Number	Result	Action
xxxxxxxN	N	Dial Local
0N;	0N;	Dial Local
1N;	1N;	Dial Local
N;	N	Dial Local
911	911	Dial Local

Incoming Number Filter

Incoming Number	Result	Include In Dial Plan
+1N	N	<input type="checkbox"/>

Trunk Parameters

- Proxy Server Address**
 In exceptional circumstances, the IP Address of the proxy server may be explicitly identified as either a different IP Address, or a different domain address resolvable by DNS.
- DNS Server Address**
 If the proxy server address is set to a named server, the address of the DNS server used for name resolution should be entered here.
- Mobility Caller ID Format**
 This option corresponds to the standard "draft-ietf-sip-privacy-04". The options are *None*, *Remote Party ID*, *P Asserted ID* or *Diversion Header*.
- Use Tel URI: *Default = Off***
 Use Tel URI format (for example TEL: +1-425-555-4567) rather than SIP URI format (for example *name@example.com*). This affects the *From* field of outgoing calls.
- Calls Route Via Registrar: *Default = On***
 Normally SIP REGISTER requests and INVITE requests use the same server destination. This option should only be deselected when the service provider does not expect REGISTER requests to go to the same destination as the INVITE requests. You should only set this under specific instruction from the service provider.
- Separate Registrar**
 This field is available when Calls Route Via Registrar is deselected. It is used to enter the address of the SIP server that should be used for registration. You should only set this under specific instruction from the service provider.

VOIP Parameters

- **Compression Mode:** *Default = Automatic Selection*
This defines the type of compression which is to be used for calls on this line.
- **Call Initiation Timeout:** *Default = 4 seconds.*
Sets how long to wait for successful connection before treating the line as busy.
- **DTMF Support:** *Default = RFC2833*
This setting is used to select the method by which DTMF key presses are signaled to the remote end. The supported options are *In Band*, *RFC2833* or *Info*.
- **Registration Expiry:** *Default = 60 minutes.*
This setting defines how often registration with the SIP ITSP is renewed following any previous registration.
- **VOIP Silence Suppression:** *Default = Off*
When selected, this option will detect periods of silence on any call over the line and will not send any data during those silent periods.
- **RE-Invite Supported:** *Default = Off.*
When enabled, Re-Invite can be used during a session to change the characteristics of the session, for example when the target of an incoming call or a transfer does not support the codec originally negotiated on the trunk. Requires the ITSP to also support Re-Invite.
- **Use Offerer's Codec:** *Default = Off.*
Normally for SIP calls, the answerer's codec preference is used. This option can be used to override that behavior and use the codec preferences offered by the caller.
- **Refer Support:** *Default = On, Software level = 7.0+*
REFER is the method used by many SIP devices, including SIP trunks, to transfer calls. These settings can be used to control whether REFER is used as the method to transfer calls on this SIP trunk to another call on the same trunk. If supported, once the transfer has been completed, the IP Office system is no longer involved in the call. If not supported, the transfer may still be completed but the call will continue to be routed via the IP Office.
 - **Incoming:** *Default = Auto*
Select whether REFER can or should be used when an attempt to transfer an incoming call on the trunk results in an outgoing call on another channel on the same trunk. The options are:
 - *Always*
Always use REFER for call transfers that use this trunk for both legs of the transfer. If REFER is not supported, the call transfer attempt is stopped.
 - *Auto*
Request to use REFER if possible for call transfers that use this trunk for both legs of the transfer. If REFER is not supported, transfer the call via the system as for the *Never* setting below.
 - *Never*
Do not use REFER for call transfers that use this trunk for both legs of the transfer. The transfer can be completed but will use 2 channels on the trunk.
 - **Outgoing:** *Default = Auto*
Select whether REFER can or should be used when attempt to transfer an outgoing call on the trunk results in an incoming call on another channel on the same trunk. This uses system resources and may incur costs for the duration of the transferred call. The options available are the same as for the Incoming setting.

Channel Setup

- Channel
Channel number, cannot be edited
- Appearance
Each channel can be accessed through pressing a Line Appearance to make calls, answer calls or conference. Lamps on the button reflect whether the channel is in use.
- VMS Delay - Day: *Default = 2, Range = 0 to 6 (number of rings)*. 
Set the number of rings before an unanswered call should be redirected to an auto attendant when the system is not running in night service mode and the VMS Schedule is set to *Always* or *Days Only*.
- VMS Delay - Night: *Default = 2, Range = 0 to 6 (number of rings)*. 
Sets the number of rings before an unanswered call should be redirected to an auto attendant when the system is running in night service mode and the VMS Schedule is set to *Always* or *Night Only*.
- VMS Schedule: *Default = Never*. 
This option determines when the VMS Delay settings above should be used and unanswered calls redirected to an auto attendant. The options are:
 - *Always*
Redirect calls when the system is in both day and [night service](#)  modes.
 - *Day Only*
Redirect calls only when the system is not in night service.
 - *Night Only*
Redirect calls only when the system is in night service.
 - *Never*
Do not redirect calls.
- VMS Auto Attendant: *Default = Auto Attendant 1. Software Level = 6.1+*. 
This field allows selection of which auto attendant is used by this line.

Dial Plan

The dial plan is used to apply number translations to the digits received by the line for output to the line provider and to indicate any special service required from the line provider, for example to withhold the call ID. The default dial plan is as shown below.

Dialled Number	Result	Action
xxxxxxxxxxN	N	Dial Local
0N;	0N	Dial Local
1N;	1N	Dial Local
N;	N	Dial Local
911	911	Dial Local
*2xxN	*2N	Dial Local
*3xxN	*3N	Dial Local
*xxN	*N	Dial Local
*65		Explicitly not Anonymous
*67		Call Anonymously

Incoming Number Filter

The default incoming number filter simply converts international USA numbers received into local 10 digit numbers. However, it is also useful for mapping PC calls (from skype, google, windows etc) into a dialable number plan. One nice way to use this is to map PC calls into numbers in area code "555"

- Incoming Number
Used to match the incoming number received.
- Result
The replacement for the incoming number.
- Include in Dial Plan
When you select include in dial plan, the system will automatically substitute the number you dial for outgoing calls as well.

3.5.3.2 SIP Templates

IP Office Manager can be used to import trunk settings from a template. If you have multiple system using the same provider, this may simplify configuration and maintenance of the systems.

- This functionality is not enabled by default. It is controlled by the Enable Template Options setting in the Manager application [preferences](#) ^[147].
- Trunk templates are used by different types of IP Office system. Those template settings not supported by an IP Office Essential Edition - PARTNER® Version system are ignored.

Enabling Template Support

By default, template support is not enabled. To enable template support:

1. Select File | Preferences.
2. Select the Visual Preferences tab.
3. Select the Enable Template Options checkbox.
4. Click OK.

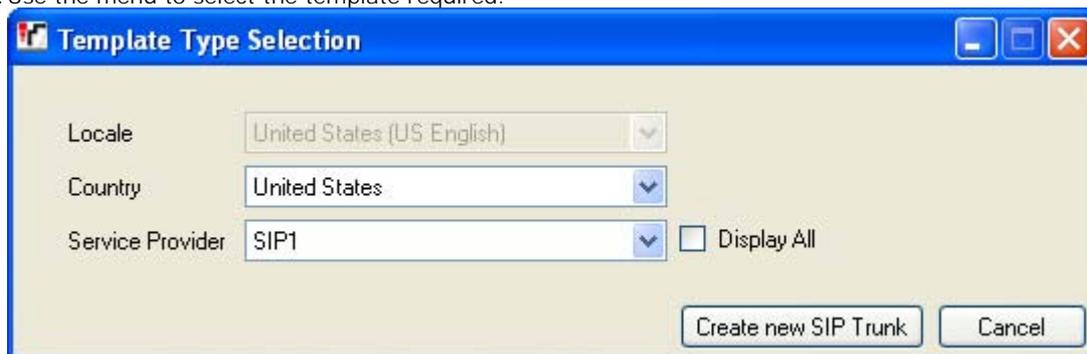
Importing Templates

Templates must be placed in the correct Manager \Templates sub-folder. This can be done using the following command:

1. Select Tools | Import Templates in Manager.
2. Browse to the current folder containing the templates that you want to import and select that folder.
3. Click OK.
4. Any template files in the folder will be copied to the correct Manager sub-folder.

Loading a SIP Trunk Template

1. Place the supplied template into the Manager application's Template sub-folder (by default *C:\Program Files\Avaya\IP Office Manager\Templates*).
2. In Admin Tasks, select Trunks | SIP Trunk Administration.
3. Click on the button at the left hand of a trunk to select it. Then right-click and select  New SIP Trunk from Template. Alternatively click on the  New SIP Trunk from Template icon top-right.
4. Use the menu to select the template required.



5. Select Create New SIP Trunk.

3.5.4 Outbound Call Handling

This menu cannot be accessed from the [System](#) ^[43] page.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Trunks | Outbound Call Handling.

Items marked with a  icon can be programmed from a phone extension.

This menu is used by systems with their System Mode set to *PBX System*. For more details refer to [Key System or PBX System](#) ^[13]. It is used to determine which line should be used to route an outgoing call when the user dials a number beginning with the system's [Outside Line](#) ^[49] prefix.

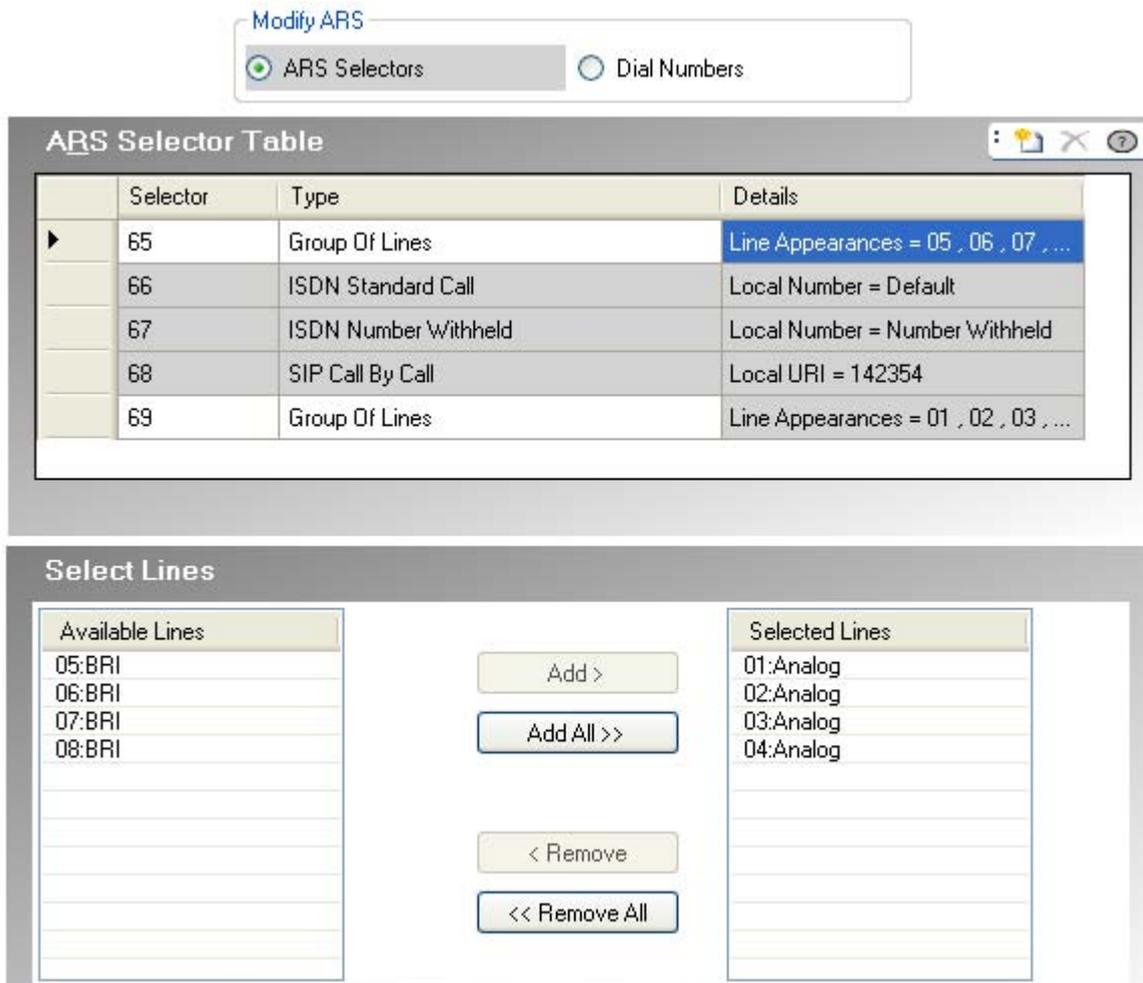
The call routing is done in two parts:

- The [ARS Selectors](#)^[108] table is used to create groups of lines, each group with an ARS Selector number. The same line can be in more than one group.
- The [Dial Numbers](#)^[110] table is used to match the number dialed by a user to a required ARS Select group number. When a match is found, an available line in that ARS Select group is seized for the call.

3.5.4.1 ARS Selectors

This menu cannot be accessed from the [System](#) page.
 This menu is accessed from the [Admin Tasks](#) list by selecting Trunks | Outbound Call Handling | ARS Selectors.
 Items marked with a  icon can be programmed from a phone extension.

ARS selectors are used to create groups of available lines. These can then be specified as the groups of line to be used for different types of external calls in the [Dial Numbers Table](#). An available trunk in an ARS selector group can be seized by dialing *8* followed by the ARS selector group number or using a [line appearance](#) button configured for the ARS selector group number.



- ARS Selector Table 

This table is used to edit and add ARS selectors. A selector number can be dialed to seize a matching line by dialing *8XX* where *XX* is the selector number required. Selector numbers can also be assigned to [line appearances](#) to make outgoing calls.

 - Selector

This must be a number in the range 65 to 99. Selectors 65, 66 and 67 are used by default entries.

 - *65: Group of Lines*
 This entry cannot be deleted. By default it contains all analog lines in the system, however it can be edited to change the lines included.
 - *66: ISDN Standard Call - Local Number = Default*
 This entry cannot be deleted. Calls routed to this entry will use an available ISDN line with the calling party information set to match the user's User CLI if set or otherwise blank (to be set by the provider).
 - *67: ISDN Number Withheld - Local Number = Withheld*
 This entry cannot be deleted. Calls routed to this entry will use an available ISDN line with the calling party information set to withheld.
 - Type

The ARS Selector group can be used for the following functions:

- *Group of Lines*
This type of selector is used to create a group of lines. The lines are selected using the Select Lines table below. For a call routed to this selector, an available line from that group is used.
- *ISDN Local Number*
This type of selector is used to set an outgoing local number on an ISDN call. For a call routed to this ARS selector, an available ISDN channel is used with the calling party element of the Q.931 setup set to match the local number specified.
 - Changing the calling party number may not be supported by the line provider or may be an additional chargeable service. It will also be subject to restrictions on what numbers can be used. It is normally a requirement that the calling party number used must be a valid number for return calls to the same trunk. Use of an invalid number may cause the call to be dropped or the number to be replaced by a default value.
 - The default ARS Selector entry 66 is set to *Local number=default*. It uses the user's User CLI if set.
- *ISDN Standard Call*
This type of selector is used to select an available ISDN channel for the call.
- *ISDN Number Withheld*
This type of selector is used to withhold any outgoing local number information on an ISDN call. For a call routed to this ARS selector, an available ISDN channel is used with the calling party element of the Q.931 setup set to withheld.
- *SIP Call-by-Call*
These entries appear when entries are created in a SIP trunk's [Call-by-Call](#) table. They cannot be edited through the ARS Selectors form. By having an associated ARS Selector number, the entry can be selected as the destination for specific out going calls.
- **Details**
This field show either the lines currently selected for use with the ARS selector or the local number setting for the calling party number.
- **Select Lines**
This table is used to add or remove lines from the currently selected ARS selector if its Type is set to *Group of Lines*.

3.5.4.2 Dial Numbers

This menu cannot be accessed from the [System](#) page.
 This menu is accessed from the [Admin Tasks](#) list by selecting Trunks | Outbound Call Handling | Dial Numbers.
 Items marked with a  icon can be programmed from a phone extension.

The Dial Numbers Table is used to match dialing prefixes to the group of trunks defined in the [ARS Selector](#) table.

Modify ARS

ARS Selectors Dial Numbers

	Class Of Call	Number	Outgoing Lines/ARS
	Local	Default	65 , 66
▶	National	01,02	65 , 66
	International	00	65 , 66
	Emergency	999,112	65 , 66
	Cell		65 , 66
	TollFree	080	65 , 66

NOTE: Multiple numbers separated by a ',' can be configured for an ARS.

<table border="1"> <thead> <tr><th>Available ARS</th></tr> </thead> <tbody> <tr><td>67</td></tr> <tr><td> </td></tr> </tbody> </table>	Available ARS	67										<input type="button" value="Add >"/> <input type="button" value=" < Remove"/> <input type="button" value=" << Remove All"/>	<table border="1"> <thead> <tr><th>Selected ARS</th></tr> </thead> <tbody> <tr><td>65</td></tr> <tr><td>66</td></tr> <tr><td> </td></tr> </tbody> </table>	Selected ARS	65	66								
Available ARS																								
67																								
Selected ARS																								
65																								
66																								

- Dial Numbers Table 
 - Class of Call

The available classes are *Local*, *National*, *International*, *Emergency*, *Cell* and *Toll Free*. For each you can define the numbers the dialing prefixes that match that call type and the ARS selector groups to which matching calls should be routed.
 - Number

For each class of call, this field is used to define the dialing prefix (up to 3 digits) expected for the call to match the class. Multiple prefix numbers can be entered, each separated by a comma.

 - Do not include the [Outside Line](#) prefix digit configured in the system settings.
 - If a match occurs in more than one class the most exact match is used, ie. the one with the most digits. If multiple matches still exist, the match that occurs first in the table is used.
 - Numbers cannot be set for the Local class. This class is used for any calls that do not match any other class. However the ARS selectors used by this class can be changed.
 - Outgoing Lines/ARS

This field indicates the ARS selectors currently associated with the Class of Call. These contain the trunks that are used by the Class of Call and are set using the Select Outgoing ARS table.
- Select Outgoing ARS

This table is used to associate ARS selectors configured on the [ARS Selector](#) table with the currently selected Class of Call in the Dial Numbers Table. Multiple ARS selectors can be selected and the same ARS selector can be associated with more than one Class of Call.

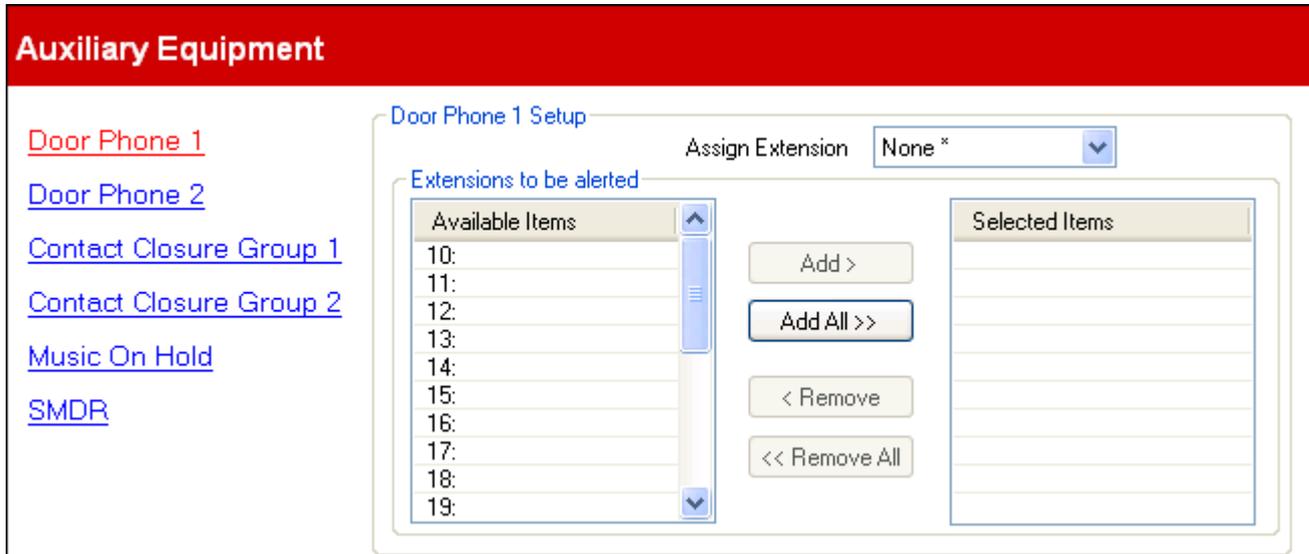
3.6 Auxiliary Equipment

This menu is accessed from the [System](#) ^[43] page by selecting Setup Auxiliary Equipments.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Auxiliary Equipment.

Items marked with a  icon can be programmed from a phone extension.

These menus are used to configure the operation of a range of additional features provided by the telephone system.



Equipment	Description
Door Phone	If a handset has been configured as being a door phone, you can specify which extension is alerted when that door phone is used. Two door phones can be configured into the system. See Door Phone ^[112] for further detail.
Contact Closure	The phone system has two ports which can be connected to external relay systems, for example systems used to open doors. You can configure which users are able to activate those ports and the type of activation. See Contact Closure ^[115] for further detail.
Music on Hold	The phone system supports an external music on hold source. This is played to callers when they are put on hold. The source of the music is connected to the phone system by the system maintainer.
SMDR	The phone system can log call details at the end of each call. These SMDR records ^[168] (Station Message Detail Recording) can be output and sent to a specified IP address where they can be collected and processed by 3rd party call logging software.

3.6.1 Door Phone

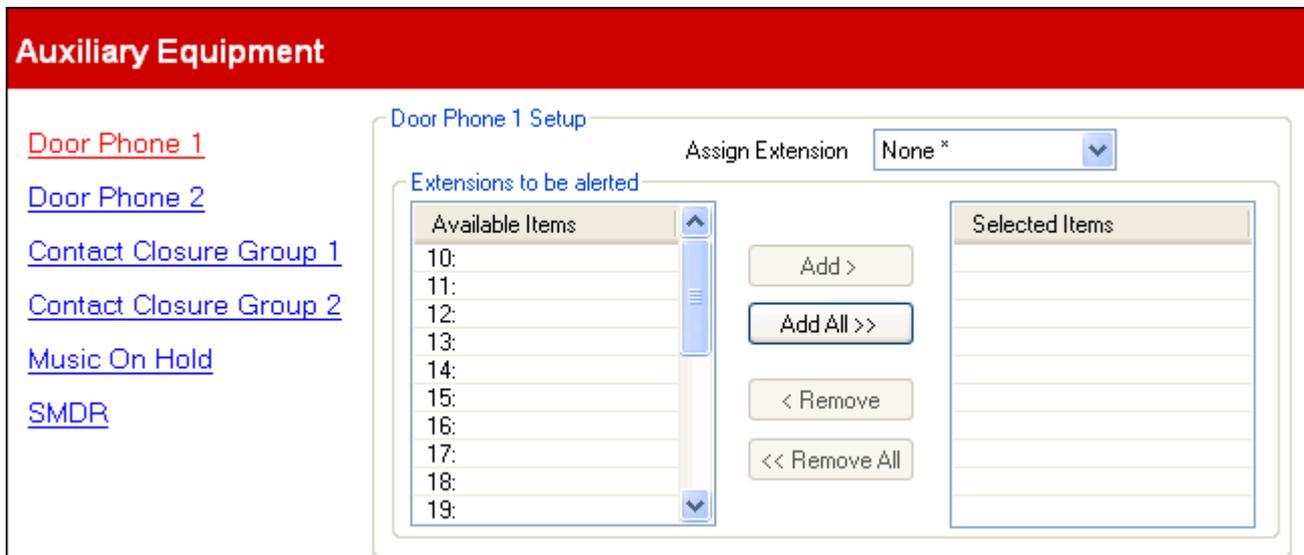
This menu is accessed from the [System](#) ^[43] page by selecting Setup Auxiliary Equipments.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Auxiliary Equipment.

Items marked with a  icon can be programmed from a phone extension.

If a handset has been configured as being a door phone, you can specify which extension is alerted when that door phone is used. Two door phones can be configured into the system.

There are two separate menus, one for Door Phone 1 and one for Door Phone 2. Each has the same range of settings.



The screenshot shows the 'Auxiliary Equipment' configuration page. On the left, there is a navigation menu with links: [Door Phone 1](#) (underlined in red), [Door Phone 2](#), [Contact Closure Group 1](#), [Contact Closure Group 2](#), [Music On Hold](#), and [SMDR](#). The main content area is titled 'Door Phone 1 Setup'. At the top right of this section is a dropdown menu labeled 'Assign Extension' with 'None *' selected. Below this is a section titled 'Extensions to be alerted'. It contains two columns: 'Available Items' and 'Selected Items'. The 'Available Items' column is a table with rows for extensions 10: through 19: and a vertical scrollbar. To the right of this table are four buttons: 'Add >', 'Add All >>', '< Remove', and '<< Remove All'. The 'Selected Items' column is currently empty.

- Assign Extension: *Default = None*.  Use the drop down list to select the extension to which the door phone is connected. The extension Equipment Type ([User Setup | Advanced Settings](#) ^[70]) is set to *Door Phone 1* or *Door Phone 2* as appropriate.
- Extensions to be alerted: *Default = None*.  This table is used to select which extensions are alerted and can answer when the door phone is used.

3.6.2 Music on Hold

This menu is accessed from the System ^[43] page by selecting Setup Auxiliary Equipments.
This menu is accessed from the Admin Tasks ^[44] list by selecting Auxiliary Equipment.
Items marked with a  icon can be programmed from a phone extension.

The phone system supports an external music on hold source. This is played to callers when they are put on hold. The source of the music is connected to the phone system by the system maintainer.

The phone systems music on hold source can also be used for callers being transferred instead of using ringing tone. This depends on the [Ring on Transfer](#) ^[122] setting.

Auxiliary Equipment

- [Door Phone 1](#)
- [Door Phone 2](#)
- [Contact Closure Group 1](#)
- [Contact Closure Group 2](#)
- [Music On Hold](#)
- [SMDR](#)

Music On Hold Setup

Status Active *

- Status: *Default = Active*.  If active, the phone system will use the external music source connected to the phone system. If not selected, the phone system provides a double beep tone repeated every 5 seconds.

3.6.3 SMDR

This menu is accessed from the [System](#) ^[43] page by selecting Setup Auxiliary Equipments.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Auxiliary Equipment.

Items marked with a  icon can be programmed from a phone extension.

The phone system can log call details at the end of each call. These [SMDR records](#) ^[166] (Station Message Detail Recording) can be output and sent to a specified IP address where they can be collected and processed by 3rd party call logging software.

Auxiliary Equipment

- [Door Phone 1](#)
- [Door Phone 2](#)
- [Contact Closure Group 1](#)
- [Contact Closure Group 2](#)
- [Music On Hold](#)
- [SMDR](#)**

SMDR Setup

SMDR output

IP Address

TCP Port

Record to buffer

Call splitting for Diverts

- SMDR output: *Default = Off*
This control can be used to switch the output of SMDR on or off.
- IP Address: *Default = 0.0.0.0 (Listen)*.
The destination IP address for SMDR records.
- TCP Port: *Default = 0*.
The destination IP port for SMDR records.
- Record to Buffer: *Default = 500, Range = 10 to 3000*.
The phone system can buffer up to 3000 SMDR records if it detects a communications failure with destination address. When the buffer is full, each new record overwrites the oldest record.
- Call Splitting for Diverts: *Default = Off*.
When enabled, for calls forwarded off-switch using an external trunk, the SMDR produces separate initial call and forwarded call records. This applies for calls forwarded by forward unconditional, forward on no answer, forward on busy, DND or mobile twinning. It also applies to calls forwarded off-switch by an incoming call route. The two sets of records will have the same Call ID. The call time fields of the forward call record are reset from the moment of forwarding on the external trunk.

3.6.4 Contact Closure Group

This menu is accessed from the System ^[43] page by selecting Setup Auxiliary Equipments.
This menu is accessed from the Admin Tasks ^[44] list by selecting Auxiliary Equipment.
Items marked with a  icon can be programmed from a phone extension.

The phone system has two ports which can be connected to external relay systems, for example systems used to open doors. You can configure which users are able to activate those ports and the type of activation.

There are two separate menus, one for Contact Closure Group 1 and one for Contact Closure Group 2. Each has the same range of settings.

- Contact Closure Type: *Default = 3 seconds On.*  Sets how long the closure is activated when a user presses a contact closure button. The options are *1 Second On, 3 Seconds On, 5 Seconds On* and *Toggle*. (change the contact between open or closed).
- Extensions to be enabled: *Default = None.*  This table is used to select which user extensions are able to activate the contact closure by dialing feature codes at their extension or using programmable buttons set to the [Contact Closure](#) ^[68] feature.

3.7 Auto Attendant Setup

This menu is accessed from the [System](#) ^[43] page by selecting Administer Auto Attendant.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Auto Attendant Setup.

Items marked with a  icon can be programmed from a phone extension.

This menu is used to configure the auto attendant facilities provided by the phone system. For Release 6.1+, up to 9 auto attendants are supported. The Auto Attendant field drop down list is used to select which auto attendant is being configured.

Auto Attendant: Partner Auto Attendant 1 Add Delete

Greeting Times

Morning

08:00 to 11:59

Afternoon

12:00 to 17:59

Evening

18:00 to 21:00

Configure Profiles

Name: Partner Auto Attendant 1

Maximum Inactivity: 8 Menu Prompt: Each menu uses its own

Dial By Direct Number: Follow Night Service:

Dial By Name Match Order: Last then First

Language: United States (US English)

	Profile	Record greeting	Alarm Extension
Morning	<input checked="" type="checkbox"/>	7811	
Afternoon	<input checked="" type="checkbox"/>	7821	
Evening	<input checked="" type="checkbox"/>	7831	
Out of office hours		7851	
Menu options		7841	
Emergency Greeting	<input type="checkbox"/>	7861	

Setup Auto Attendant Actions

Type: Morning Afternoon Evening Out of Hours

Key	Action	Destination
0	Transfer to Number	10::
1	Dial by Number	
2	Dial by Number	
3	Dial by Number	
4	Dial by Number	

Copy Morning selector codes to all menus

When Do Calls Go to an Auto Attendant?

The IP Office Essential Edition - PARTNER® Version voicemail supports the configuration of up to 9 auto attendant services to answer and redirect calls. If an auto attendant has been configured, it can be used to answer calls as follows:

- **Immediate Auto Attendant Service**
One of the auto attendants can be specified as the Coverage Destination for a particular line. The call is presented immediately to that auto attendant.
- **Delayed/Optional Auto Attendant Service**
The VMS Schedule setting of each line can be used to set whether unanswered calls should go to a selected auto attendant. The settings can be enabled for day service, [night service](#)^[21], both or never (the default). The delay used before going to the auto attendant is set by the line's VMS Delay - Day and VMS Delay - Night settings as appropriate.

Greeting Times

The auto attendant can provide different greetings at different times of the day. The greeting is always followed by the separate menu options greeting. These fields are used to set the time periods during which each greetings is used.

If the time periods overlap, the greeting used is the first one that is valid for the time period in the order morning, afternoon or evening. For call outside a configured time period or when the system is set to night service, the out of office hours greeting is used.

- **Morning: *Default = 08:00 to 11:59***
Set the operation times for the morning greetings.
- **Afternoon: *Default = 12:00 to 17:59***
Set the operation times for the afternoon greetings.
- **Evening: *Default = 18:00 to 21:00***
Set the operation times for the evening greetings.

Configure Profiles

These are the general settings for the auto attendant.

- **Auto Attendant:**
This drop down list is used to select which auto attendant is being configured. For Release 6.1+, up to 9 auto attendants are supported.
 - The Add button can be used to create a new auto attendant. Up to 9 auto attendants are supported.
 - The Delete button removes the currently selected auto attendant. It does not erase any greetings that have been recorded for the auto attendant. The first auto attendant cannot be removed.
- **Maximum Inactivity:** *Default = 8 seconds, Range = 1 to 20 seconds.*
This field sets how long after playing the prompts the auto attendant should wait for a valid key press. If exceeded, the caller is transferred to the operator (the first extension in the system).
- **Menu Prompt:** *Default = Each menu uses own prompt, Software level = 6.1*
Each time profile option used by an auto attendant can have its own set of actions and therefore may require a separate actions prompt to be played after the appropriate greeting prompt. The settings *Each menu uses own prompt* does that. Alternately one of the menu options can be selected as the menu option prompt played at all times of day.
- **Direct Dial By Number:** *Default = Off.*
This setting affects the operation of any key presses in the auto attendant menu set to use the *Dial By Number* action.
 - If selected, the key press for the action is included in any following digits dialed by the caller for extension matching. For example, if 2 is set in the actions to *Dial by Number*, a caller can dial 20 for extension 20.
 - If not selected, the key press for the action is not included in any following digits dialed by the caller for extension matching. For example, if 2 is set in the actions to *Dial by Number*, a caller must dial 2 and then 20 for extension 20.
- **Follow Night Service:** *Default = On, Software level = 6.1+*
When selected, while the system is in night service, the auto attendant will switch to using its out of hours greetings and menu actions. If not selected, when the system is in night service, the auto attendant will use the greetings and menu options as determined by its time profile settings.
- **Dial by Name Match Order:** *Default = Last then First.*
Determines the name order used for keys set to the *Dial by Name* action. The options are *First then Last* or *Last then First*.
- **Language:** *Default = Match system language, Software level = 6.1+.*
This settings controls the language used for auto attendant action prompts. If not set the system [Language](#)⁴⁹ setting is used.
 - The options are *Canadian French, Spanish (Latin), US English*.
- **Morning**
When this Profile is selected, the morning greeting and morning menu options are used during the times indicated in Greeting Times for morning. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting.
- **Afternoon**
When this Profile is selected, the afternoon greeting and afternoon menu options are used during the times indicated in Greeting Times for afternoon. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting.
- **Evening**
When this Profile is selected, the evening greetings and evening menu options are used during the times indicated in Greeting Times for evening. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting.
- **Out of office hours**
For times not covered by the morning, afternoon or evening settings, the Out of Hours greetings and Out of Hours menu options are used. If Follow Night Service is selected, this also applies when the system is put into night service. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting.
- **Menu options**
This greeting should details the options available to callers after hearing the auto attendant greeting. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting. Note that number changes depending on whether you are selecting the menu options for the morning, afternoon, evening or out of hours. The Menu Prompt setting (see above) controls whether separate menu prompts are used for each time state or not.

- Emergency Greeting: *Software level = 6.1*
Using the *Transfer to Greeting* action from an auto attendant, an emergency greeting can be recorded and activated or deactivated. When active, the emergency greeting is played to callers in advanced of any other auto attendant greeting. The Record Greeting number indicates the internal number that can be dialed to hear the current greeting and record a new greeting. Use of this feature requires the system password to be set. When an emergency greeting message is active, a message to that effect is also displayed on the Alarm Extension (*see below*).
- Alarm Extension: *Default = 10, Software level = 6.1*
When the auto attendant's Emergency Greeting is active (*see above*), a warning message is also displayed on the extension indicated by this field.

Setup Auto Attendant Actions

This table allows you to assign which key presses have associated actions for the auto attendant.

- **Type:** *Software level = 6.1*
The auto attendant menu options can be varied according to the time of day. These radio buttons are used to select which set of actions are current displayed and editable within IP Office Manager.
 - The button below the key actions table can be used to copy the current set of actions for the selected Type to all the other types in the current auto attendant. This overrides all the existing settings for actions and destinations.
- **Key**
The standard telephone dial pad keys, 0 to 9 plus *, # and Fax.
- **Action**
The following actions can be assigned to each key.
 - *No Action*
The corresponding key takes no action.
 - *Dial by Name*
Callers are asked to dial the name of the user they require and then press #. The recorded mailbox name prompts of matching users are then played back for the caller to make a selection. The name order used is set by the Dial by Name Match Order setting. Users without a recorded name prompt or set to Ex Directory are not included. Users can record their name by accessing their mailbox and dialing *05.
 - *Dial By Number*
This option allows callers with DTMF phones to dial the extension number of the user they require. No destination is set for this option. The Direct Dial-By-Number setting above determines how the digits dialed with this action are used.
 - *Transfer to Auto Attendant: Software level = 6.1+*
This option transfers the caller to another indicated auto attendant. This will skip the greeting menu of that auto attendant, playing just the current menu options greeting instead.
 - *Transfer to Greeting: Software level = 6.1+*
This option transfers the caller to a set of prompts for recording the emergency greeting and for selecting whether the emergency greeting is active or not.
 - If a system password has been set, the caller is asked to enter that password before they can continue.
 - When the emergency greeting is active, it is played to other auto attendant callers before any other auto attendant greeting.
 - When the emergency greeting is active, a warning is displayed on the auto attendant's Alarm Extension.
 - *Transfer to Number*
Transfer the call to the extension or group selected in the Destination field.
 - *Replay Greeting*
Repeat the current menu options greeting.
- **Destination**
Sets the destination for the Transfer to Number action. The drop down list can be used to select from the available extension and groups configured on the phone system. This list contains an option to collect voicemail. For Transfer to Auto Attendant allows selection of the target auto attendant.
 - The option 76: Modem can be used to select the V32 modem supported by the first analog trunk. This can be used for basic remote access for maintenance.

Recording Auto Attendant Greetings

Dialing the appropriate number shown in the table below allows recording and playback of the matching auto attendant prompt. It is important to remember that callers always hear two prompts, a greeting prompt and then a menu prompt. In addition that may also hear the emergency greeting first if it has been activated.

	Auto Attendant								
Greeting Prompts	1	2	3	4	5	6	7	8	9
Morning Greeting	7811	7812	7813	7814	7815	7816	7817	7818	7819
Afternoon Greeting	7821	7822	7823	7824	7825	7826	7827	7828	7829
Evening Greeting	7831	7832	7833	7834	7835	7836	7837	7838	7839
Out of Hours Greeting	7851	7852	7853	7854	7855	7856	7857	7858	7859
Emergency Greeting	7861	7862	7863	7864	7865	7866	7867	7868	7869
Action Prompts									
Morning Menu	7841	7842	7843	7844	7845	7846	7847	7848	7849
Afternoon Menu	7871	7872	7873	7874	7875	7876	7877	7878	7879
Evening Menu	7881	7882	7883	7884	7885	7886	7887	7888	7889
Out of Hours Menu	7891	7892	7893	7894	7895	7896	7897	7898	7899
Auto Attendant Access	7801	7802	7803	7804	7805	7806	7807	7808	7809

The Auto Attendant Access numbers allow internal access to an auto attendant. Calls can be transferred to these numbers.

3.8 Advanced Parameters

This menu cannot be accessed from the [System](#) ^[43] page.

This menu is accessed from the [Admin Tasks](#) ^[44] list by selecting Advanced.

Items marked with a  icon can be programmed from a phone extension.

Advanced System Parameters

Enable Network Time Synchronization	<input checked="" type="checkbox"/>	Ring on Transfer	Active * <input type="button" value="v"/>
Hold Reminder Time	60 * <input type="button" value="v"/>	Recall Timer Duration	500 <input type="button" value="v"/>
Transfer Return Ring	4 * <input type="button" value="v"/>	Toll Call Prefix	0 or 1 Required Before Area Code <input type="button" value="v"/>
Outside Conference Denial	Disallowed <input type="button" value="v"/>		

STUN Settings for Network

Enable STUN	<input type="checkbox"/>	STUN Server IP Address	<input type="text" value=" . . ."/>
STUN Port	3478 <input type="button" value="v"/>	Binding Refresh Time (seconds)	0 <input type="button" value="v"/>
<input type="button" value="Run STUN"/>	<input type="button" value="Cancel"/>		
Firewall/NAT Type	Blocking Firewall <input type="button" value="v"/>	Public IP Address	<input type="text" value="0 . 0 . 0 . 0"/>
Public Port	0 <input type="button" value="v"/>		

SMTP Server Configuration

IP Address	<input type="text" value="0 . 0 . 0 . 0"/>	Port	<input type="text" value="25"/>
Email From Address	<input type="text"/>		
<input type="checkbox"/> Server Requires Authentication			
User Name	<input type="text"/>		
Password	<input type="text"/>		
<input type="checkbox"/> Use Challenge Response Authentication			

Advanced System Settings

- **Enable Network Time Synchronization:** *Default = On.*

When selected, the system will use the time included in the ICLID on incoming calls as its system time. Note that this feature uses the first analog trunk on the card installed in slot 1 of the system control unit.
- **Hold Reminder Time:** *Default = 60 seconds; Range = 0 (Off) to 180 seconds.*

This setting controls how long calls remain on hold before recalling to the user who held the call. Note that the recall only occurs if the user has no other connected call. Recalled calls will continue ringing and do not follow forwards or go to voicemail.
- **Transfer Return Ring:** *Default = 4 (20 seconds), Range 1 to 180 seconds.*

Sets the delay after which any call transferred by a user that remains unanswered, should return to the user. A return call will continue ringing and does not follow any forwards or go to voicemail. Transfer return will occur if the user has an available call appearance button. Transfer return is not applied if the transfer is to a hunt group.
- **Outside Conference Denial:** *Default = Allowed.*

When set to the *Allowed*, more than one outside line can be added to a conference. When set to the *Disallowed*, a second outside line can not be added to a conference. This feature does not change based on the type of outside line. The intent of this feature is to minimize toll fraud. For example, if set to disallowed, this would prevent someone from accepting an outside call at an extension, conferencing in another outside party, and then walking away allowing the two parties to converse.
- **Ring on Transfer:** *Default = Active.*

If selected, callers being transferred hear ringing during the transfer process. If not selected, the caller will hear music on hold.
- **Recall Timer Duration:** *Default = 500, Range = 25 to 800 milliseconds.*

This is the flash pulse width used for analog trunks and T1 trunks.
- **Toll Call Prefix:** *Default = 0 or 1 Required Before Area Code.*

Allows selection between *0 or 1 Required Before Area Code* or *Area Code and Number Only*.

STUN Settings for Network

These settings are used if SIP trunks are added to the phone system's configuration using the [SIP Trunk Administration](#) menu. These settings are necessary to allow SIP connections from the network on which the phone system is attached to reach the public network on which the SIP provider is located.

The following fields can be completed either manually or the phone system can attempt to automatically discover the appropriate values. To complete the fields automatically, only the STUN Server IP Address is required. STUN operation is then tested by clicking Run STUN. If successful the remaining fields are filled with the results.

- **Enable STUN:** *Default = Off*
This field is used to select whether STUN is used or not.
- **STUN Server IP Address:** *Default = Blank*
This is the IP address of the line providers SIP STUN server. The phone system will send basic SIP messages to this destination and from data inserted into the replies can try to determine the type ITSP NAT changes being applied by any firewall between it and the ITSP.
- **STUN Port:** *Default = 3478*
Defines the port to which STUN requests are sent if STUN is used.
- **Firewall/NAT Type:** *Default = Unknown*
The settings here reflect different types of network firewalls.
 - *Blocking Firewall*
Allow outgoing TFTP WRQ. Typically this will be the case. It has been observed that the Avaya corporate firewall permits outgoing TFTP RRQ.
 - *Symmetric Firewall*
SIP packets are unchanged but ports need to be opened and kept open with keep-alives. If this type of NAT is detected or manually selected, a warning 'Communication is not possible unless the STUN server is supported on same IP address as the ITSP will be displayed as part of the manager validation.
 - *Open Internet*
No action required. If this mode is selected, STUN lookups are not performed.
 - *Symmetric NAT*
A symmetric NAT is one where all requests from the same internal IP address and port, to a specific destination IP address and port, are mapped to the same external IP address and port. If the same host sends a packet with the same source address and port, but to a different destination, a different mapping is used. Furthermore, only the external host that receives a packet can send a UDP packet back to the internal host. SIP Packets need to be mapped but STUN will not provide the correct information unless the IP address on the STUN server is the same as the ITSP Host. If this type of NAT/Firewall is detected or manually selected, a warning 'Communication is not possible unless the STUN server is supported on same IP address as the ITSP' will be displayed as part of the manager validation.
 - *Full Cone NAT*
A full cone NAT is one where all requests from the same internal IP address and port are mapped to the same external IP address and port. Furthermore, any external host can send a packet to the internal host, by sending a packet to the mapped external address. SIP packets need to be mapped to NAT address and Port; any Host in the internet can call in on the open port, that is the local info in the SDP will apply to multiple ITSP Hosts.
 - *Restricted Cone NAT*
A restricted cone NAT is one where all requests from the same internal IP address and port are mapped to the same external IP address and port. Unlike a full cone NAT, an external host (with IP address X) can send a packet to the internal host only if the internal host had previously sent a packet to IP address X. SIP packets needs to be mapped. Responses from hosts are restricted to those that a packet has been sent to. So if multiple ITSP hosts are to be supported, a keep alive will need to be sent to each host. If this type of NAT/Firewall is detected or manually selected, no warning will be displayed for this type of NAT.
 - *Port Restricted Cone NAT*
A port restricted cone NAT is like a restricted cone NAT, but the restriction includes port numbers. Specifically, an external host can send a packet, with source IP address X and source port P, to the internal host only if the internal host had previously sent a packet to IP address X and port P. SIP packets needs to be mapped. Keep-alives must be sent to all ports that will be the source of a packet for each ITSP host IP address. If this type of NAT/Firewall is detected or manually selected, no warning will be displayed for this type of NAT. However, some Port Restricted have been found to be more symmetric in behavior, creating a separate binding for each opened Port, if this is the case the manager will display NATs a warning 'Communication is not possible unless the STUN server is supported on same IP address as the ITSP' as part of the manager validation.
 - *Unknown*
Use this setting if the other settings are unsuitable
 - *Static Port Block*
Use the RTP port range 49152 to 53246.

- Binding Refresh Time (seconds): *Default = 0 (Never), Range = 0 to 3600 seconds.*
Having established which TCP/UDP port number to use, either through automatic or manual configuration, the phone system can send recurring 'SIP Options requests' to the remote proxy terminating the trunk. Those requests will keep the port open through the firewall. Requests are sent every x seconds as configured by this field. If a binding refresh time has not been set you may experience problems receiving inbound SIP calls as they are unable to get through the Firewall. In these circumstances make sure that this value has been configured.
- Public IP Address: *Default = 0.0.0.0*
This value is either entered manually or discovered by the Run STUN process. If no address is set, the phone system IP address is used.
- Public Port: *Default = 0*
This value is either entered manually or discovered by the Run STUN process.
- Run STUN
This button tests STUN operation between the phone system and the STUN Server IP Address set above. If successful the results are used to automatically fill the remaining fields with the discovered values. Before using Run STUN the SIP trunk must be configured.

SMTP Server Configuration

Email can be used to provide users with an alert when they have a new voicemail message. This requires the system to be configured with details of an SMTP email server account which is used to forward the messages to the user's email address. If SMTP email alarms are configured but for some reason the IP Office cannot connect with the SMTP server, only the last 10 alarms are stored for sending when connection is successful.

- IP Address: *Default = 0.0.0.0*
This field sets the IP address of the SMTP server being used to forward SNMP alarms sent by email.
- Port: *Default = 25, Range = 0 to 65534.*
This field set the destination port on the SMTP server.
- Email From Address: *Default = Blank*
This field set the sender address to be used with mailed alarms. Depending of the authentication requirements of the SMTP server, this may need to be a valid email address hosted by that server. Otherwise the SMTP email server may need to be configured to support SMTP relay.
- Server Requires Authentication: *Default = On*
This field should be selected if the SMTP server being used requires authentication to allow the sending of emails. When selected, the User Name and Password fields become available.
- User Name: *Default = Blank*
This field sets the user name to be used for SMTP server authentication.
- Password: *Default = Blank*
This field sets the password to be used for SMTP server authentication
- Use Challenge Response Authentication: *Default = Off.*
This field should be selected if the SMTP uses CRAM-MD5.

Chapter 4.

Button Programming

4. Button Programming

Most Avaya phones have buttons to which functions can be assigned. For some phones, additional buttons can also be added by attaching a button module to the phone.

Normally buttons are numbered from 01, from left to right, starting from the bottom row up. However for 1400 and 9500 series phones, this changes if the [System Mode](#)^[50] is set to *PBX System* in which case buttons are numbered from 01 from left to right, starting from the top row downwards.

Default Buttons

The default button assignment depends on whether the system is a *Key System* or *PBX System*.

- PBX System
 - 01-03 (ETR 01-02): Call Appearance Buttons
The first three buttons (two only on ETR phones) are used call appearance buttons for making and answering calls. They can be used for both internal and external calls. This function is automatically assigned to the buttons by the system and cannot be overridden by the system administrator or extension user.
 - Other Buttons
Any additional buttons can be used for the functions listed in [Button Programming Functions](#)^[129]. These buttons can be programmed by the system administrator and, for some functions, the extension user.

- Key System
 - 01-02: Intercom Buttons
The first two buttons are used as Intercom 1 and Intercom 2 buttons for internal calls. This function is automatically assigned to the buttons by the system and cannot be overridden by the system administrator or extension user.
 - 03-07: Line Buttons
Buttons 03 and upwards up to the number of lines assigned to the extension are used as line appearance buttons for external calls. These can only be programmed by a system administrator using the [Number of Lines](#)^[49] and [Line Assignment](#)^[69] functions. They cannot be overridden by the extension user.
 - Other Buttons
Any additional buttons can be used for the functions listed in [Button Programming Functions](#)^[129]. These buttons can be programmed by the system administrator and, for some functions, the extension user.

4.1 Button Programming Functions

Function	Description	LED
Absent Message ^[132]	A button set to this function allows the user to set or clear an absent message for display on their phone. When set, the absent message is also displayed on other extensions when they call the user.	Yes
Account Code Entry ^[132]	A button set to this function allows the user to enter an account code prior to making a call or during a call.	Yes
Active Line Pickup ^[132]	A button set to this function allows the user to answer a call on a particular line. It can be used if the call is ringing, held or already answered by another extension.	–
Auto Dial - Intercom ^[132]	A button set to this function allows the user to make a call to another specified extension. The button lamp will also indicate when that other extension is in use.	–
Auto Dial - Other ^[132]	A button set to this function allows the user to make a call using a number stored by the button. The number can be an internal number, an external number, an account code or any other number. The button can then be used when a number of that type needs to be dialed.	–
Call Coverage ^[132]	A button set to this function allows the user to switch call coverage for their extension on or off. The button settings include the extension number of the extension providing coverage. When on, calls to the user that ring unanswered for the user's number of coverage rings then also start ringing at the call coverage extensions.	–
Caller ID Log ^[134]	A button set to this function allows the user to view the phone system's call log of all caller IDs of calls received by the system. To use the button the user must be one of the three extensions configured for call ID logging.	Yes
Call Forwarding ^[133]	A button set to this function allows the user to redirect all their calls to another number. Extensions with Remote Call Forwarding enabled can also forward calls externally by specifying a personal speed dial as the destination.	–
Call Pickup ^[133]	A button set to this function allows the user to pickup a call alerting at a specified extension. Separate buttons can be created for each extension for which call pickup is required.	–
Caller ID Inspect ^[133]	A button set to this function allows the user to see the caller ID of a call on another line without interrupting the current call to which they are connected.	Yes
Caller ID Name Display ^[134]	A button set to this function allows the user to swap the display of caller ID name and number information on their extension.	Yes
Calling Group ^[134]	A button set to this function allows the user to call or page the calling group represented by the button.	–
Conference Drop ^[134]	A button set to this function allows the user to drop a call from a conference.	–
Contact Closure 1 ^[135]	A button set to this function allows the user to operate the system's contact closure 1 connection. The user must be a member of the contact closure group.	–
Contact Closure 2 ^[135]	A button set to this function allows the user to operate the system's contact closure 2 connection. The user must be a member of the contact closure group.	–
Do Not Disturb ^[135]	A button set to this function allows the user to set the extension's do not disturb on or off.	Yes
Hot Dial ^[135]	A button set to this function allows the user to dial a number without first going off hook or pressing the SPEAKER button. Automatic line selection is used to select a line.	Yes
Hunt Group ^[135]	A button set to this function allows the user to call or page the hunt group represented by the button.	–
Idle Line Pickup ^[136]	A button set to this function allows the user to seize a line if that line is idle. This allows the user to access line for which they do not have a line appearance button on their extension.	–
Last Number Redial ^[136]	A button set to this function allows the user to redial the last external number dialed.	–

Function	Description	LED
Loudspeaker Paging ⁽¹³⁶⁾	A button set to this function allows the user to redial the last external number dialed.	–
Message Alert Notification ⁽¹³⁶⁾	For IP Office Release 7.0, a button set to this function allows a user to see the current state of other user's message waiting lamps. It can only be used in conjunction with other users for which this user has Auto Dial - Intercom ⁽¹³²⁾ buttons configured.	–
Night Service Button ⁽²¹⁾	A night service button is used to switch night service on/off.	Yes
Pickup Group ⁽¹³⁷⁾	A button set to this function allows the user to answer a call being presented to any extension that is a member of the pickup group configured for the button.	–
Privacy ⁽¹³⁷⁾	A button set to this function allows the user to turn privacy on or off. When on, other extensions are not able to bridge into the user's calls.	–
Recall ⁽¹³⁷⁾	A button set to this function allows the user to send a recall or hook flash signal.	–
Save Number Redial ⁽¹³⁷⁾	A button set to this function allows the user to save the number dialed during a call and to redial that number when idle. This can be used when the number dialed does not answer.	–
Simultaneous Page ⁽¹³⁷⁾	A button set to this function allows the user to save the number dialed during a call and to redial that number when idle. This can be used when the number dialed does not answer.	–
Station Lock ⁽¹³⁷⁾	A button set to this function allows the user to lock their extension from being used to make calls. After they press the button, they are prompted to enter a four digit code after which the extension is locked. If the extension is already locked, pressing the button prompts for reentry of the four digit code to unlock the extension.	–
Station Unlock ⁽¹³⁸⁾	This function can only be used by the first two extensions in the system. A button set to this function allows the user to unlock any extension without needing to know the code that was used to lock that extension. When the button is pressed, the user is prompted to enter the number of the locked extension.	–
VMS Cover ⁽¹³⁸⁾	A button set to this function allows the user to switch use of voicemail coverage for their extension on or off.	–
VMS Mailbox Transfer ⁽¹³⁸⁾	A button set to this function allows the user to transfer their current call to an extension's mailbox. After pressing the button, the current call is put on hold and the user can then enter the target extension number to indicate the mailbox required.	–
Wake Up Service ⁽¹³⁹⁾	A Wake Up Service button can be assigned for the first extension in the system only. Using this button, the extension user can set wake up calls within the next 24-hour period for any other extension.	Yes

Some functions are unique, ie. if already assigned to a button, assigning the function to another button will automatically clear the setting from the existing button.

Some functions are only supported on buttons that include lights to indicate status. If programmed onto a button without lights, the function may not work.

4.2 Manager Buttons

In some cases, the names used for the programming of button features in the Manager application differ from those used in the phone based administration menus. The table below matches the names used by each interface.

There are also some functions available through Manager that are not accessible through phone based administration.

Phone	Manager	Phone	Manager
Absent Message	Absent Text	Hunt Group	Group Hunting - Page
Account Code Entry	Account Code Entry		Group Hunting - Ring
Auto Dial - Other	Auto Dial - Outside	Pickup Group	Group Pickup
Auto Dial - Intercom	Auto Dial - ICM	Hot Dial	Hot Dial
	Auto Dial - ICM Page	Last Number Redial	Last Number Redial
Call Coverage	Call Coverage	Loudspeaker Page	Loud Speaker Paging
Call Forwarding	Call Forwarding	Call Forwarding	Mobile Twin
Caller ID Name Display	Call ID Name - Display	Night Service	Night Service
Caller ID Log	Call Log	<i>Not available</i>	Outgoing Call Restriction
Call Pickup	Call Pickup	Privacy	Privacy
Caller ID Inspect	Caller ID Inspect	Recall	Recall
Conference Drop	Conference Drop	Saved Number Redial	Save Number Redial
Contact Closure 1	Contact Closure 1	Simultaneous Page	Simultaneous Page
Contact Closure 2	Contact Closure 2	Station Lock	Station Lock
Active Line Pickup	Direct Line Pickup - Active	Station Unlock	Station Unlock
Idle Line Pickup	Direct Line Pickup - Idle	VMS Cover	VMS Cover
Do Not Disturb	Do Not Disturb	Voice Mailbox Transfer	VMS Transfer
Calling Group	Group Calling - Page	Hunt Group 777	Voicemail Collect
	Group Calling - Ring	Wake Up Service	Wake Up Service

4.3 Absent Message

A button set to this function allows the user to set or clear an absent message for display on their phone. When set, the absent message is also displayed on other extensions when they call the user.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- If the user has this feature enabled, removing this button will turn the feature off.
- For IP Office Release 7.0, the button can also be used to check the absent message setting of other users. When pressed, pressing the [Auto Dial - Intercom](#) button of another user will display that user's current absent message setting (alternately select Insp and dial the user's extension number).
- Not supported on ETR6 and 1403 phones. Not supported on BST phones without a display and soft keys.

4.4 Account Code Entry

A button set to this function allows the user to enter an account code prior to making a call or during a call.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- Once a user has associated an account code with a call, only that user can change the account code by entering another one.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 12.
 - On BST phones, press FEATURE and dial 900.

4.5 Active Line Pickup

A button set to this function allows the user to answer a call on a particular line. It can be used if the call is ringing, held or already answered by another extension.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an intercom or call appearance button and then 68 and the line number.

4.6 Auto Dial - Intercom

A button set to this function allows the user to make a call to another specified extension. The button lamp will also indicate when that other extension is in use.

- This type of button can be used for [one touch transfer](#) operation.

4.7 Auto Dial - Other

A button set to this function allows the user to make a call using a number stored by the button. The number can be an internal number, an external number, an account code or any other number. The button can then be used when a number of that type needs to be dialed.

4.8 Call Coverage

A button set to this function allows the user to switch call coverage for their extension on or off. The button settings include the extension number of the extension providing coverage. When on, calls to the user that ring unanswered for the user's number of coverage rings then also start ringing at the call coverage extensions.

- When on, a call to the extension that ring unanswered for the extension's Call Coverage Rings setting will also start alerting on the covering extension specified by the button.
- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

- This function does not require a button that includes lights. However, if set on a button with lights, the green LED will match whether the function is on or off.
- If the user has this feature enabled, removing this button will turn the feature off.
- Programming the destination and/or the originator onto the call coverage button is optional.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 20.
 - On BST phones, press FEATURE and dial 932.

4.9 Call Forwarding

A button set to this function allows the user to redirect all their calls to another number. Extensions with Remote Call Forwarding enabled can also forward calls externally by specifying a personal speed dial as the destination.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- If the user has this feature enabled, removing this button will turn the feature off.
- For analog lines and T1 lines without DID, the extension must be the Line Coverage Extension for that line.
- You can forward outside, intercom, transferred and voice signaled calls.
- You cannot forward group calls, calls to doorphone alert extensions, coverage calls, transfer-return calls and night service calls.
- The system will only forward calls on lines that have reliable disconnect. For these lines, Hold Disconnect Time must be set to a value other than 00 (No Detection).
- The extension must have an available line to forward the call to an outside number.
- The system uses the extension's Automatic Line Selection to determine which line to use for the outgoing call.
- Extension's with Remote Call Forwarding enabled can also forward calls externally by specifying a personal speed dial (80 to 99) as the destination.
 - Specifying * followed by a personal speed dial is used for cell phone connect/mobile twinning. This operates in the same way as remote call forwarding but rings at both the extension and the external number. Use of cell phone connect may also require licenses.
- You can also access this option by pressing FEATURE 11 and entering the destination number. To switch forwarding off enter the extension's own number as the destination.
- Programming the destination and/or the originator onto the call coverage button is optional.
- Extensions configured as doorphone extension or loudspeaker device will ignore any forwarding set on the extension.
- Do not disturb overrides call forwarding.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 11.
 - On BST phones, press FEATURE and dial 4.

4.10 Call Pickup

A button set to this function allows the user to pickup a call alerting at a specified extension. Separate buttons can be created for each extension for which call pickup is required.

- If an extension already has a button set to this function and target, creating another button with this function to the same target will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an intercom or call appearance button and dial 6 followed by the extension number.

4.11 Caller ID Inspect

A button set to this function allows the user to see the caller ID of a call on another line without interrupting the current call to which they are connected.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

-
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
 - To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 17.
 - On BST phones, press FEATURE and dial *0.

4.12 Caller ID Log

A button set to this function allows the user to view the phone system's call log of all caller IDs of calls received by the system. To use the button the user must be one of the three extensions configured for call ID logging.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- To access this function without a programmable button, press FEATURE and then dial 23.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 23.
 - On BST phones, press FEATURE and dial 812.

4.13 Caller ID Name Display

A button set to this function allows the user to swap the display of caller ID name and number information on their extension.

On some phones, after the call is answered the call display is not able to show both the caller ID name and number. This function allows the user on such phones to toggle between the name and the number.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- If the user has this feature enabled, removing this button will turn the feature off.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 16.
 - On BST phones, press FEATURE and dial 933.

4.14 Calling Group

A button set to this function allows the user to call or page the calling group represented by the button.

4.15 Conference Drop

A button set to this function allows the user to drop a call from a conference.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- On 1400 Series phones a list of conference parties is displayed from which the user can select which call to drop.
- On ETR phones, the last added external party is dropped.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 06.
 - On BST phones, press FEATURE and dial 934.

4.16 Contact Closure 1

A button set to this function allows the user to operate the system's contact closure 1 connection. The user must be a member of the contact closure group.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 41.
 - On BST phones, press FEATURE and dial 9*41.

4.17 Contact Closure 2

A button set to this function allows the user to operate the system's contact closure 2 connection. The user must be a member of the contact closure group.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 42.
 - On BST phones, press FEATURE and dial 9*42.

4.18 Do Not Disturb

Use this feature to be able to press a programmed button to prevent incoming calls for the extension from ringing (LEDs/LCD still flash). When Do Not Disturb is on, external callers hear ringing while internal callers hear a busy signal. You should use Do Not Disturb only if someone answers external calls for your extension when you do not answer them.

You can configure do not disturb exceptions. These are numbers that are still able to call even when do not disturb is on.

[OBJECT]

- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- If the user has this feature enabled, removing this button will turn the feature off.
- To access this function without a programmable button, press FEATURE and then dial 01.
- Do not disturb overrides call forwarding.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and dial 01.
 - On BST phones, press FEATURE and dial 85 (on) or #85 (off).

4.19 Hot Dial

[Object]

- This option is not used by DS and BST phones. Those phone have hot dialing always switched on.
- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- To access this function without a programmable button, press FEATURE and then dial 26.

4.20 Hunt Group

A button set to this function allows the user to call or page the hunt group represented by the button.

- If an extension already has a button set to this function and target, creating another button with this function to the same target will automatically clear the setting from the existing button.

-
- To access this function without a programmable button, press an intercom or call appearance button and then dial 77 and the hunt group number (1 to 6). The additional number 777 can be used for access to voicemail to collect messages.
 - A page call that is auto-answered by the first available extension in the hunt group can be selected by adding a * in front of the hunt group number.
 - This type of button can be used for [one touch transfer](#) ^[23] operation.

4.21 Idle Line Pickup

A button set to this function allows the user to seize a line if that line is idle. This allows the user to access line for which they do not have a line appearance button on their extension.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button, press a call appearance button and then dial 8 followed by the two digit line number.

4.22 Last Number Redial

A button set to this function allows the user to redial the last external number dialed.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

4.23 Loudspeaker Page

A button set to this function allows the user to make a page call to the extension configured as being connected to the loudspeaker equipment.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an intercom or call appearance button and dial 70.

4.24 Message Alert Notification

For IP Office Release 7.0, a button set to this function allows a user to see the current state of other user's message waiting lamps. It can only be used in conjunction with other users for which this user has [Auto Dial - Intercom](#) ^[132] buttons configured.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an Intercom or Call Appearance button and then dial 27.

4.25 Night Service

Use this feature to program a button on the first extension on the system to turn night service on and off. When night service is on, all lines assigned to the telephones of the users in the [night service group](#) ^[78] ring immediately, regardless of their normal line ringing settings.

Night service is useful if you want phones to ring after regular business hours. For example, although Shipping Department workers do not answer calls directly during the day, you want them to answer incoming calls after hours.

- You must program a Night Service Button on the first extension on the system.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- If the user has this feature enabled, removing this button with turn the feature off.
- Dialing restrictions for extensions not in the Night Service Group remain the same as during normal daytime operation.
- If you reassign the Night Service Button, it is removed from the button where it was previously assigned.
- If you program a [System Password](#) ^[49], you must enter the password when turning Night Service on or off. In addition, when Night Service is on, users in the Night Service Group can dial only numbers on the [Emergency Phone Number List](#) ^[58] and marked system speed dial numbers without entering the System Password. Night Service with a System Password is useful for controlling unauthorized use of phones after hours.

- If you have a voice messaging system, VMS Hunt Schedule determines when outside calls should ring voicemail. The status of the Night Service Button tells the voice messaging system to operate in day or night mode.
- The Night Service Button returns to the status (on/off) it was in immediately prior to a power failure or to a [system reset](#) being used.
- Night Service is unavailable on T1 lines with Direct Inward Dialing (DID).

4.26 Pickup Group

A button set to this function allows the user to answer a call being presented to any extension that is a member of the pickup group configured for the button.

- If an extension already has a button set to this function and target, creating another button with this function to the same target will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an intercom or call appearance button and dial 661 to 664 for the group (1 to 4) from which to pickup the call.
- When there are multiple calls ringing the members of a pickup group, the longest ringing call is picked up.

4.27 Privacy

A button set to this function allows the user to turn privacy on or off. When on, other extensions are not able to bridge into the user's calls.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function does not require a button that includes lights. However, if set on a button with lights, the green LED will match whether the function is on or off.
- If the user has this feature enabled, removing this button will turn the feature off.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 07.
 - On BST phones, press FEATURE and dial 83.

4.28 Recall

A button set to this function allows the user to send a recall or hook flash signal.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

4.29 Saved Number Redial

A button set to this function allows the user to save the number dialed during a call and to redial that number when idle. This can be used when the number dialed does not answer.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

4.30 Simultaneous Page

A button set to this function allows the user to make a page call to both the loudspeaker extension and the extensions in first calling group, 71.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button, press an intercom or call appearance button and dial *70.
- This type of button can be used for [one touch transfer](#) operation.

4.31 Station Lock

A button set to this function allows the user to lock their extension from being used to make calls. After they press the button, they are prompted to enter a four digit code after which the extension is locked. If the extension is already locked, pressing the button prompts for reentry of the four digit code to unlock the extension.

-
- Any locked extension can be unlocked from either of the first two extensions in the system without needing the four digit locking code using a [Station Unlock](#) ^[138] button.
 - If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
 - To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 21.
 - On BST phones, press FEATURE and dial 936.

4.32 Station Unlock

This function can only be used by the first two extensions in the system. A button set to this function allows the user to unlock any extension without needing to know the code that was used to lock that extension. When the button is pressed, the user is prompted to enter the number of the locked extension.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 22.
 - On BST phones, press FEATURE and dial 937.

4.33 VMS Cover

A button set to this function allows the user to switch use of voicemail coverage for their extension on or off.

When on, calls to the extension are redirected to the extension's mailbox when they ring unanswered for the extension's [VMS Coverage Rings](#) ^[70] setting. When off, calls to the extension continue to ring at the extension until answered or the caller hangs up.

If the feature is programmed onto a button with LEDs/LCD, it will indicate when the feature is active.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- To access this function without a programmable button:
 - On DS and ETR phones, press FEATURE and then dial 15.
 - On BST phones, press FEATURE and dial 984.

4.34 Voice Mailbox Transfer

A button set to this function allows the user to transfer their current call to an extension's mailbox. After pressing the button, the current call is put on hold and the user can then enter the target extension number to indicate the mailbox required.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.

4.35 Wake Up Service

A Wake Up Service button can be assigned for the first extension in the system only. Using this button, the extension user can set wake up calls within the next 24-hour period for any other extension.

- If an extension already has a button set to this function, creating another button with this function will automatically clear the setting from the existing button.
- This function is only supported on a button that includes LED/LCD indicator. The indicator is lit when the function is enabled.
- Removing the wake up service button from the extension does not remove any existing wake up service alarms that have been set.

How the Wake Up Service Operates

Using the button, the extension can set a wake up call by specifying the target extension and the time.

- When the scheduled time is reached, the system will make an intercom call to the target extension. The call is indicated as a Wake Up Call in the display. The wake up call will alert for approximately 30 seconds.
- Wake up calls ignore settings such as Do Not Disturb, forwarding, call coverage and coverage to voicemail.
- If the extension user is on a call:
 - For an analog extension, the wake up call is treated as unanswered.
 - For other extensions, the wake up call will alert with just an abbreviated ring.
- When a user answers a wake up call, they hear music on hold if available, otherwise they hear silence.
- Once a wake up call is answered, it is treated as being completed and no further call attempts are made.
- If the wake up call is not answered or the extension is busy, the wake up call is rescheduled for 5 minutes later.
- Only 2 attempts are made to send a wakeup call. If neither is answered the wake up call is cleared.
- If a wake up call is already scheduled for an extension, setting up a new wake up call to that extension will erase the existing wakeup call.
- Wake up calls are shown in the SMDR output with the name "Wake Up Call".

Chapter 5.

Manager Menu Commands

5. Manager Menu Commands

The commands available through the Manager menu bar, change according to the mode in which Manager is running. Commands may also be grayed out if not useable. The following sections outline the functions of each command. The Edit and Help menus are not included.

Simplified View

These menu options are available when there is no configuration loaded in the Manager application.

File	Open Configuration... ^[143]		
	Close Configuration		
	Save Configuration		
	Save Configuration As...		
	Preferences ^[143]		
	Offline	Send Config...	
	Advanced	Erase Configuration (Default) ^[152]	
		Reboot ^[152]	
		System Shutdown... ^[153]	
		Upgrade.. ^[154]	
Switch to Standard Mode (Default) ^[156]			
Switch to Standard Mode (Best Match) ^[156]			
Embedded File Management ^[157]			
Format IP Office SD Card ^[158]			
Recreate IP Office SD Card ^[158]			
	Memory Card Command ^[159]	Shutdown... ^[159]	
		Start Up... ^[159]	
	System Status ^[160]		
	Exit ^[160]		
View	Toolbars ^[161]		
	Tooltip ^[161]		
	Advanced View ^[161]		
	Hide Admin Tasks		
	TFTP Log ^[161]		

Embedded File Management

These menu options are available when IP Office Manager is switched to [Embedded File Management](#) ^[157] mode.

File	Open File Settings ^[157]	
	Close File Settings ^[157]	
	Refresh File Settings ^[163]	
	Upload File ^[157]	
	Upload System Files ^[163]	
	Backup System Files ^[163]	
	Restore System Files ^[163]	
	Upgrade Binaries ^[163]	
	Upgrade Configuration ^[163]	
	Upload Voicemail Files ^[163]	
	Upload Phone Files ^[164]	
	Copy System Card ^[164]	
	Preferences ^[143]	
	Configuration ^[143]	
	Exit ^[160]	
View	Toolbars ^[161]	
	Tiles ^[157]	
	Icons ^[157]	
	List ^[157]	
	Details ^[157]	

5.1 File Menu

5.1.1 Open Configuration

This command displays the Select IP Office menu used to receive an IP Office systems configuration settings. See [Starting Manager](#) ^[33].

5.1.2 Close Configuration

This command closes the currently loaded configuration without saving it.

5.1.3 Save Configuration

The File | Save command saves the amended configuration. If the configuration was received from an IP Office system, the [Send Config](#) ^[39] menu is displayed. If the configuration file was opened from a [file on the PC](#) ^[40] or [created from new](#) ^[48], the file is saved as a file on the PC.

5.1.4 Save Configuration As

The File | Save As command allows you to save a configuration a file on the Manager computer. The command displays the Save File As menu box. You can enter the new file name, including the drive and directory.

Configurations saved onto the PC in this way can be [reopened](#) ^[40].

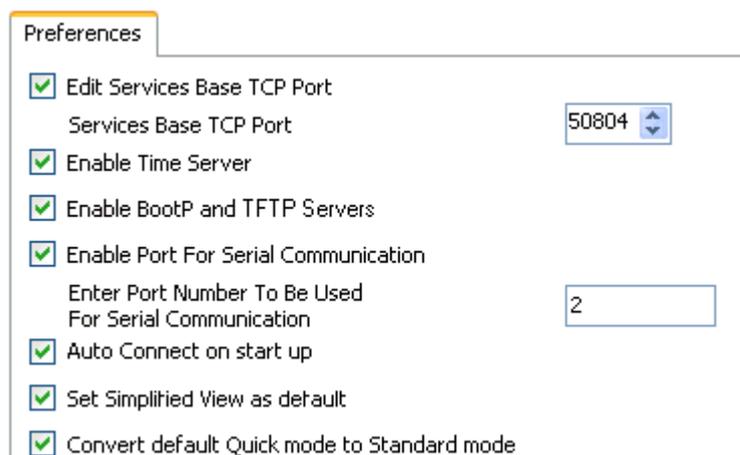
5.1.5 Preferences

This command displays a menu for configuring various aspects of Manager's operation. The menu is divided into a number of tabs.

Note that some of the preferences settings are not applicable when managing an IP Office Essential Edition - PARTNER® Version system.

5.1.5.1 Preferences

This tab is accessed through File | Preferences and then selecting the Preferences sub-tab.



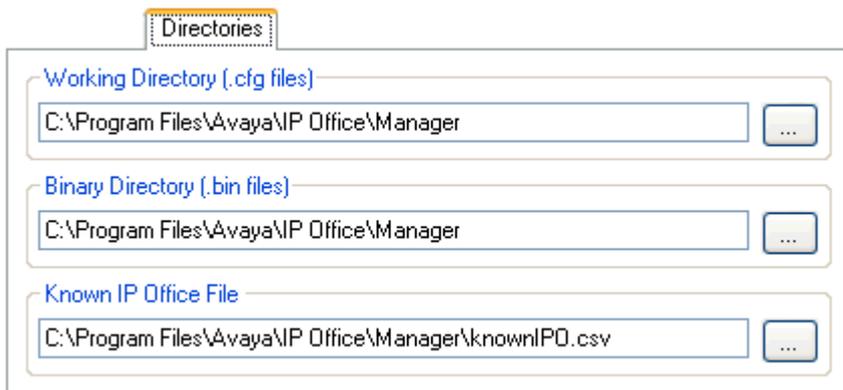
- Edit Services Base TCP Port: *Default = On.*
This field shows or hides the Service Base TCP Port setting.
 - Service Base TCP Port: *Default = 50804*
Access to the configuration and security settings on an IP Office 3.2+ system requires Manager to send its requests to specific ports. This setting allows the TCP Base Port used by Manager to be set to match the TCP Base Port setting of the IP Office system. The IP Office system's TCP Base Port is set through its security settings.
- Enable Time Server: *Default = On.*
This setting allows Manager to respond to time requests from IP Office systems.
- Enable BootP and TFTP Servers: *Default = On.*
This setting allows Manager to respond to BOOTP request from IP Office systems for which it also has a matching BOOTP entry. It also allows the IP Office to respond to TFTP requests for files.
- Enable Port for Serial Communication
Not used. This is a legacy feature for some older control units that were managed via the serial port rather than the LAN.

-
- Enter Port Number to be used for Serial Communication
Used with the setting above to indicate which serial port Manager should use.
 - Auto Connect on start up: *Default = On*
If on, when Manager is started it will automatically launch the Select IP Office menu and display any discover IP Offices. If only one IP Office is discovered, Manager will automatically attempt to login using the default name and password and if this fails display the login request for that IP Office instead.
 - Set Simplified View as Default: *Default = On*
If on, the Manager will start in [simplified view](#) if no configuration is loaded.
 - Convert default Quick mode to Standard mode: *Default = Off*
If on, when a configuration for a new or defaulted system running in IP Office Essential Edition - Quick Version mode is loaded, Manager will automatically convert the configuration to IP Office Standard Version mode. Sending the configuration back to the system will restart it in IP Office Standard Version mode. Only select this option if the only systems you expect to install are IP Office Standard Version mode systems.
 - This setting does not affect existing systems with non-default configurations.

5.1.5.2 Directories

This tab is accessed through File | Preferences and then selecting the Directories sub-tab.

These fields set the default location where Manager will look for and save files. This tab is also accessed by the File | Change Working Directory command.

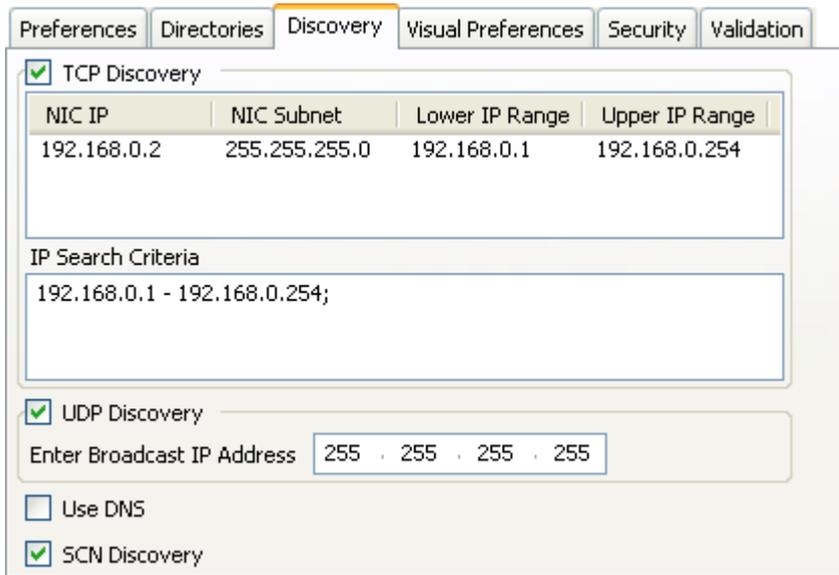


- Working Directory (.cfg files)
Sets the directory into which Manager saves .cfg files. By default this is the Manager application's program directory.
- Binary Directory (.bin files)
Sets the directory in which the Manager upgrade wizard, HTTP, TFTP and BOOTP functions look for firmware files requested by phones, expansion module, control units and other hardware components. That includes .bin file, .scr files and .txt files. By default this is the Manager application's program directory.
 - Note that in the [Upgrade Wizard](#)^[154], right-clicking and selecting Change Directory also changes this setting.
- Known IP Office File: *Software level = 4.0 Q2 2007 maintenance release+.*
Sets the file and directory into which Manager can record details of the IP Office systems it has discovered. Once a file location has been specified, a [Known Units](#)^[37] button becomes available on the discovery menu used for loading IP Office configuration. Pressing that button displays the known units file as a list from which the required IP Office system can be selected. It also allows sorting of the list and entries to be removed.

5.1.5.3 Discovery

This tab is accessed through File | Preferences and then selecting the Discovery sub-tab.

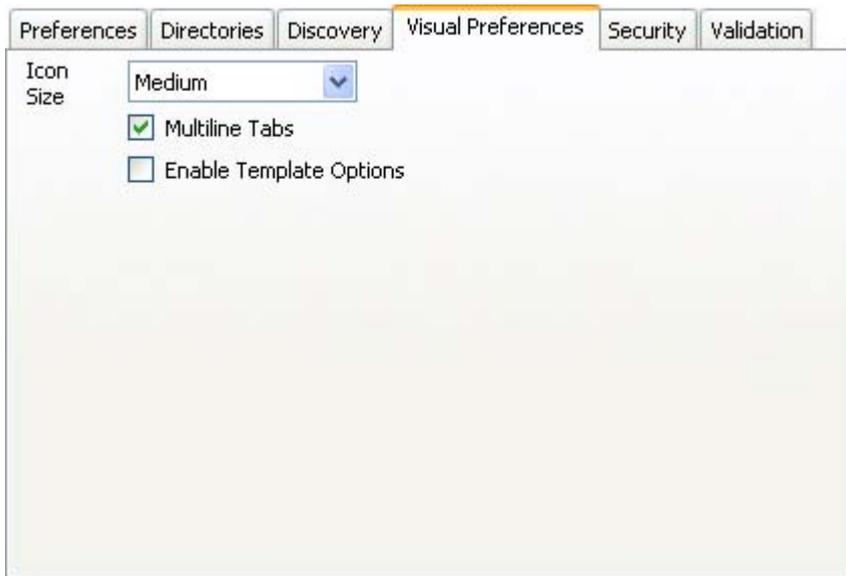
These settings affect the Select IP Office menu used by Manager to discovery IP Office systems. By default IP Office 3.2 systems respond to both UDP and TCP discovery. Pre-3.2 IP Office systems only support UDP discovery.



- TCP Discovery: *Default = On*
This setting controls whether Manager uses TCP to discover IP Office systems. Only IP Office 3.2 and higher systems can respond to TCP discovery. The addresses used for TCP discovery are set through the IP Search Criteria field below.
 - NIC IP/NIC Subnet
This area is for information only. It shows the IP address settings of the LAN network interface cards (NIC) in the PC running Manager. Double-click on a particular NIC to add the address range it is part of to the IP Search Criteria. Note that if the address of any of the Manager PCs NIC cards is changed, the Manager application should be closed and restarted.
- IP Search Criteria
This tab is used to enter TCP addresses to be used for the discovery process. Individual addresses can be entered separated by semi-colons, for example 135.164.180.170; 135.164.180.175. Address ranges can be specified using dashes, for example 135.64.180.170 - 135.64.180.175.
- UDP Discovery: *Default = On*
This settings controls whether Manager uses UDP to discover IP Office systems. Pre-3.2 IP Office systems only respond to UDP discovery. By default IP Office 3.2 and higher systems also respond to UDP discovery but that can be disabled through the IP Office system's security settings.
 - Enter Broadcast IP Address: *Default = 255.255.255.255*
The broadcast IP address range that Manager should used during UDP discovery. Since UDP broadcast is not routable, it will not locate IP Office systems that are on different subnets from the Manager PC unless a specific address is entered.
- Use DNS: *Software level = IP Office Manager 6.2+.*
Selecting this option allows IP Office Manager to use DNS name (or IP address) lookup to locate an IP Office system. Note that this overrides the use of the TCP Discovery and UDP Discovery options above. This option requires the IP Office IP address to be assigned as a name on the users DNS server. When selected, the Unit/Discovery Address field on the Select IP Office menu is replaced by a Enter Unit DNS Name or IP Address field.
- SCN Discovery
If enabled, when discovering IP Office systems, the list of discovered systems will group IP Offices in the same Small Community Network and allow them to be loaded as a single configuration. IP Office Essential Edition - PARTNER® Version systems are not supported in a Small Community Network.

5.1.5.4 Visual Preferences

This tab is accessed through File | Preferences and then selecting the Visual Preferences sub-tab.



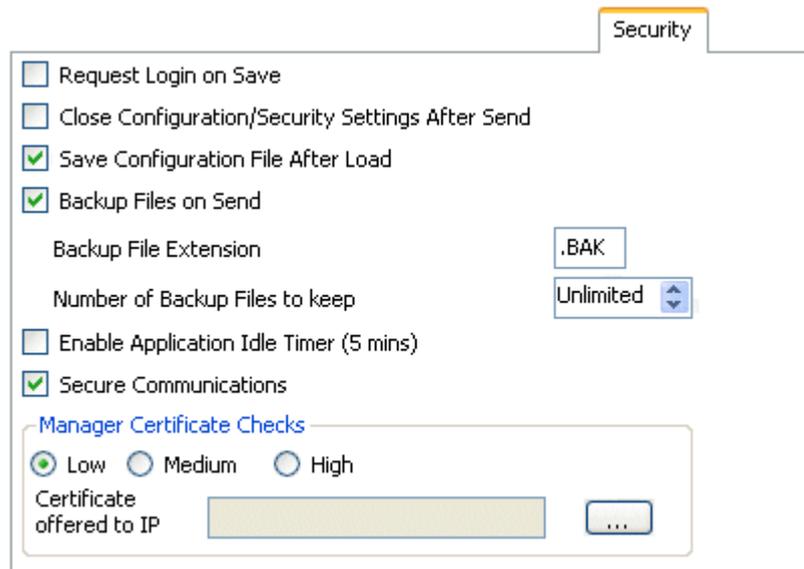
- Icon size
Sets the size for the icons in the navigation pane between *Small*, *Medium* or *Large*.
- Multiline Tabs: *Default = Off*.
In the details pane, for entry types with more than two tabs, Manager can either use  buttons to scroll the tabs horizontally or arrange the tabs into multiple rows. This setting allows selection of which method Manager uses.
- Enable Template Options: *Default = Off*.
If enabled, the functions to import [SIP trunk templates](#)^[106] and analog trunk templates are enabled.

5.1.5.5 Security

This tab is accessed through File | Preferences and then selecting the Security sub-tab.

Controls the various security settings of Manager.

All settings, except Secure Communications, can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.



- Request Login on Save: *Default = On*
By default a valid user name and password is required to receive a configuration from an IP Office and also to send that same configuration back to the IP Office. Deselecting this setting allows Manager to send the configuration back without having to reenter user name and password details. This does not apply to a configuration that has been saved on PC and then reopened. This setting can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.
- Close Configuration/Security Settings After Send: *Default = On*.
When selected, the open configuration file or security settings are closed after being sent back to the IP Office system.
- Save Configuration File After Load: *Default = On*.
When selected, a copy of the configuration is saved to Manager's [working directory](#)^[148]. The file is named using the IP Office's system name and the suffix *.cfg*. This setting can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.
- Backup Files on Send: *Default = On*.
If selected, whenever a copy of a configuration is sent to an IP Office system, a backup copy is saved in IP Office Manager's [working directory](#)^[148]. The file is saved using the system name, date and a version number followed by the Backup File Extension as set below. This setting can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.
- Backup File Extension: *Default = .BAK*
Sets the file extension to use for backup copies of system configurations generated by the Backup Files on Send option above.
- Number of Backup Files to keep: *Default = Unlimited, Software level = 4.2+*.
This option allows the number of backup files kept for each system to be limited. If set to a value other than Unlimited, when that limit would be exceeded, the file with the oldest backup file is deleted.
- Enable Application Idle Timer (5 minutes): *Default = Off, Software level = 4.1+*.
When enabled, no keyboard or mouse activity for 5 minutes will cause the Manager to grey out the application and re-request the current service user password. This setting can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.
- Secure Communications: *Default = Off, Software level = 4.1+*.
When selected, any service communication from Manager to IP Office uses the TLS protocol. This will use the ports set for secure configuration and secure security access. It also requires the configuration and or security service within the IP Office's security configuration settings to have been set to support secure access. Depending on the level of that secure access selected, it may be necessary for the Manager Certificate Checks below to be configured to match those expected by the IP Office configuration and or security service.
 - When Secure Communications is set to *On*, a  padlock icon is displayed at all times in the lower right Manager status field.
- Manager Certificate Checks: *Software level = 4.1+*.
When the Secure Communications option above is used, Manager will process and check the certificate received from the IP Office. This setting can only be changed when a configuration has been opened using a user name and password with Administrator rights or security administration rights.

- *Low*
Any certificate sent by IP Office certificate is accepted without question.
- *Medium*
Any certificate sent by IP Office is accepted if it has previously been previously saved in the Windows' certificate store. If the certificate has not been previously saved, the user has the option to review and either accept or reject the certificate.
- *High*
Any certificate sent by IP Office is accepted if it has previously been previously saved in the Windows' certificate store. Any other certificate causes a log in failure.
- Certificate Offered to IP Office: *Default = none*
Specifies the certificate used to identify Manager when the Secure Communications option is used and IP Office requests a certificate. Use the Set button to change the selected certificate. Any certificate selected must have an associated private key held within the store:
 - Select from Current User certificate store - Display certificates currently in the currently logged-in user store.
 - Select from Local Machine certificate store.
 - Remove Selection – do not offer a Manager certificate.

5.1.5.6 Validation

This tab is accessed through File | Preferences and then selecting the Validation sub-tab.

By default Manager validates the whole configuration when it is loaded and individual fields whenever they are edited. This tab allows selection of when automatic validation should be applied to configuration files loaded into Manager.



- **Validate configuration on open**
Automatically validate configuration files when they are opened in Manager.
- **Validate configuration on edit**
Validate the whole configuration when OK is clicked after editing a record. For large configurations, disabling this option removes the delay caused by validating the configuration after every edit.
- **Prompt for configuration validation on save or send**
If selected, when saving or sending a configuration, a prompt is displayed asking whether the configuration should be validated. If validation is selected and errors are found, the send or save process is canceled. This option is disabled if Validate configuration on edit is selected.

5.1.6 Offline

5.1.6.1 Create New Config

This command starts a menu that allows you to create a default offline configuration by specifying the system locales, the type of IP Office control unit and expansion modules and the trunk cards fitted.

The same action is performed by the  icon in the Main Toolbar.

5.1.6.2 Open File

This command allows a configuration file stored on PC to be opened in Manager.

5.1.6.3 Send Config

This command is used to send an offline configuration to an IP Office system.

5.1.6.4 Receive Config

This command displays the Select IP Office menu used to receive an IP Office systems configuration settings.

Once the configuration has been received, you are prompted to save it on the PC.

5.1.7 Advanced

5.1.7.1 Erase Configuration

This command returns the configuration settings of an IP Office system back to their default values. This action does not affect the IP Office system's security settings or audit trail record.

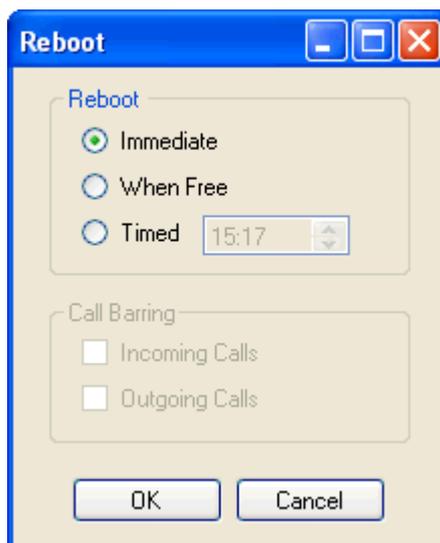
When this command is used, the Select IP Office menu is displayed. Once an IP Office system is selected, a valid user name and password are required to complete the action.

This command can also be performed from either of the first two extensions in the system using the Restart -Defaults command, see [Phone Based Administration](#) [24].

5.1.7.2 Reboot

When this command is used, the Select IP Office menu is displayed. Once an IP Office system is selected, a valid user name and password are required. The type of reboot can then be selected.

An immediate reboot can also be performed from either of the first two extensions in the system using the Reset -Save All command, see [Phone Based Administration](#) [24].



- **Reboot**
If Manager thinks the changes made to the configuration settings are mergeable, it will select Merge by default, otherwise it will select *Immediate*.
 - *Immediate*
Send the configuration and then reboot the IP Office.
 - *When Free*
Send the configuration and reboot the IP Office when there are no calls in progress. This mode can be combined with the Call Barring options.
 - *Timed*
The same as When Free but waits for a specific time after which it then wait for there to be no calls in progress. The time is specified by the Reboot Time. This mode can be combined with the Call Barring options.
- **Reboot Time**
This setting is used when the reboot mode Timed is selected. It sets the time for the IP Office reboot. If the time is after midnight, the IP Office's normal daily backup is canceled.
- **Call Barring**
These settings can be used when the reboot mode When Free is selected. They bar the sending or receiving of any new calls.

5.1.7.3 System Shutdown

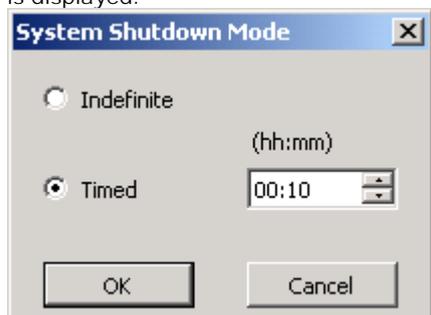
This command can be used to shutdown systems with IP Office Release 6 or higher software. The shut down can be either indefinite or for a set period of time after which the IP Office will reboot.

! WARNINGS

- A shutdown must always be used to switch off the system. Simply removing the power cord or switching off the power input may cause errors.
- This is not a polite shutdown, any calls and services in operation will be stopped. Once shutdown, the system cannot be used to make or receive calls until restarted.
- The shutdown process takes up to a minute to complete. When shutdown, the CPU LED and the IP500 base card LEDs 1 and 9 (if trunk daughter card fitted) will flash red rapidly. The memory card LEDs are extinguished. Do not remove power from the system or remove any of the memory cards until the system is in the this state.
- To restart a system when shutdown indefinitely, or to restart a system before the timed restart, switch power to the system off and on again.

An indefinite shutdown can also be performed from either of the first two extensions in the system using the Shutdown - Save All command, see [Phone Based Administration](#) [24].

1. Once you have selected the IP Office system from the Select IP Office menu, the System Shutdown Mode menu is displayed.

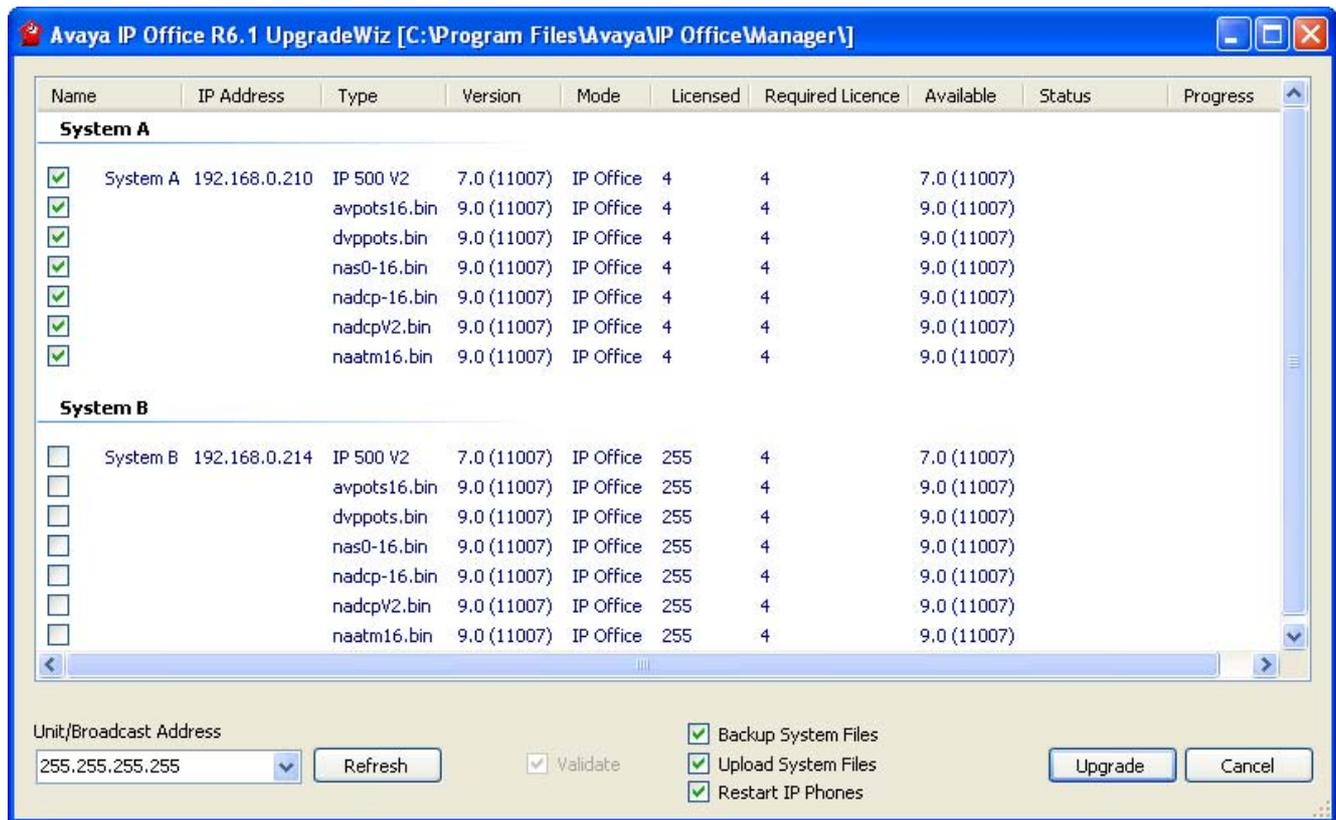


2. Select the type of shutdown required. If Indefinite is used, the system can only be restarted by having its power switched off and then on again. If a Timed shutdown is selected, the IP Office will reboot after the set time has elapsed.

5.1.7.4 Upgrade

This command starts the Upgrade Wizard tool. This tool is used to compare the software level of the control unit and expansion modules within IP Office systems against the software level of the .bin binary files Manager has available. The Upgrade Wizard can then be used to select which units to upgrade.

-  **WARNING**
 Incorrect use of the upgrade command can halt IP Office operation and render units in the system unusable. You must refer to the IP Office Technical Bulletins for a specific release for full details of performing software upgrades to that release.
- Performing any other actions on a system during an upgrade or closing the upgrade wizard and Manager during an upgrade may render systems unusable.
- During an upgrade the IP Office system may restrict calls and services. It will reboot and disconnect all current calls and services.



The list area shows details of IP Office systems found by the Upgrade Wizard and the software currently held by that system. The Version column details the current software each unit in the systems is running whilst the Available column shows the version of .bin file Manager has available for that type of unit (a – indicates no file available).

- The check boxes are used to select which units should be upgraded. Upgrading will require entry of a valid name and password for the selected IP Office system.
- The Validate option should remain selected wherever possible. When selected, the upgrade process is divided as follows: transfer new software, confirm transfer, delete old software, restart with new software. If Validate is not selected, the old software is deleted before the new software is transferred.
- The Backup system files option will cause the IP500v2 to backup its memory card files as part of the upgrade.
- The Upload system files option will upload copies of the new system binaries to the unit's memory card.

Search for Particular Systems

The default address used by the Upgrade Wizard is the address shown in the Manager title bar, which is selected through [File | Preferences](#)^[146]. If the unit required is not found, the address used can be changed.

1. Enter or select the required address in the Unit/Broadcast Address field.
2. Click Refresh to perform a new search.

Changing the .bin File Directory Used

The directory in which the Upgrade Wizard looks for .bin files is set through Manager's Binary Directory setting. This can be changed using [File | Preferences | Directories](#)^[145]. It can also be changed directly from the Upgrade Wizard as follows.

1. Right-click on the list area.
2. Select Select Directory.
3. Browse to and highlight the folder containing the .bin files. Click OK.
4. The list in the Available column will be updated to show the .bin files in the selected directory that match IP Office units or modules listed.

5.1.7.5 Switch to Standard Mode (Default)

IP Office Essential Edition - PARTNER® Version is the default mode assumed by a IP500v2 control unit fitted with an IP Office PARTNER System SD card.

This option will change the operating mode of the configuration loading in Manager to that of a IP Office Standard Version system. Manager will automatically switch to its advanced view mode. When the configuration is sent back to the IP Office system, the system will restart in IP Office Standard Version mode.

Using this method to switch to IP Office Standard Version mode will default the configuration. It is the recommended method for installation of a new installation or for when a IP Office Standard Version system has been defaulted and needs to be returned to IP Office Standard Version operation.

- If this is an existing system, it is recommended that you first use Manager to receives and save a copy of the current configuration locally using [Save Configuration As](#)^[143].
- In order to use this command, the system's password must be defaulted. To do this, load the configuration from the system and select [Remote/Administrator Password](#)^[48]. Set the password back to the default of *password*.
- Do not use this command if the system includes components not supported by the IP Office Standard Version (currently IP500 ETR6 base cards for ETR phones). The system may not restart correctly if that is the case.

When this command is selected, Manager will first browse for available systems. When a system is selected from those found, load its configuration. If this cannot be done using the default password (*password*) it may not be possible to complete the process.

- **!** Automatic Conversion to IP Office Standard Version
This process can be applied automatically when a configuration for a new or defaulted system running in IP Office Essential Edition - Quick Version mode is loaded. This is done by selecting the Convert default Quick mode to Standard mode option in the Manager [Preferences](#)^[143]. Only select this option if the only systems you expect to install are IP Office Standard Version mode systems.

5.1.7.6 Switch to Standard Mode (Best Match)

IP Office Essential Edition - PARTNER® Version is the default mode assumed by a IP500v2 control unit fitted with an IP Office PARTNER System SD card.

This option will change the operating mode of the configuration loading in Manager to that of a IP Office Standard Version system. Manager will automatically switch to its advanced view mode. When the configuration is sent back to the IP Office system, the system will restart in IP Office Standard Version mode.

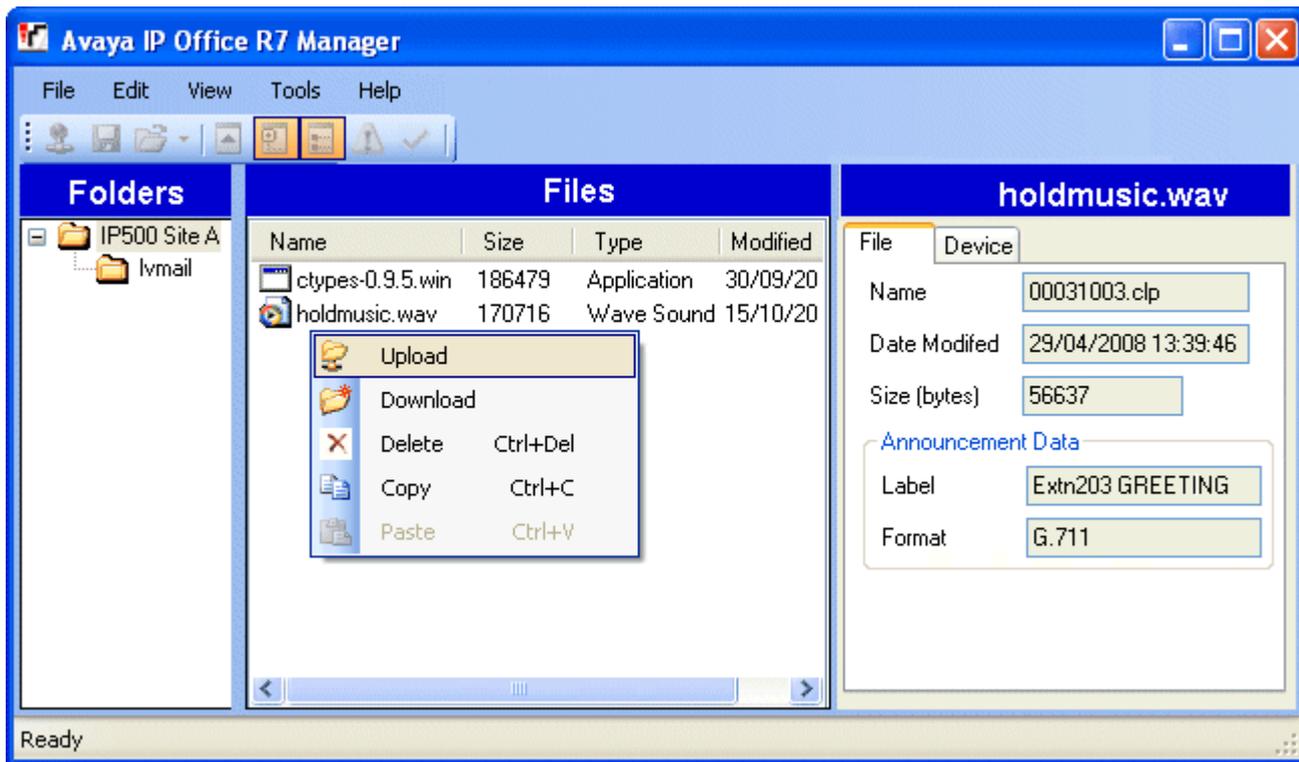
Using this method to switch to IP Office Standard Version mode will attempt to preserve configuration settings; for examples user names, extension numbers, licenses, SIP trunks, etc. However many settings will be flagged as errors by Manager. These should be resolved before sending the configuration to the system.

- If this is an existing system, it is recommended that you first use Manager to receives and save a copy of the current configuration locally using [Save Configuration As](#)^[143].
- In order to use this command, the system's password must be defaulted. To do this, load the configuration from the system and select [Remote/Administrator Password](#)^[48]. Set the password back to the default of *password*.
- Do not use this command if the system includes components not supported by the IP Office Standard Version (currently IP500 ETR6 base cards for ETR phones). The system may not restart correctly if that is the case.

When this command is selected, Manager will first browse for available systems. When a system is selected from those found, load its configuration. If this cannot be done using the default password (*password*) it may not be possible to complete the process.

5.1.7.7 Embedded File Management

The contents of the SD memory card used by the system can be viewed through Manager.



- **Embedded Voicemail Files**
When viewing the memory card, the files related to Embedded Voicemail are visible, however these files are greyed out (ie. cannot be deleted, downloaded or overwritten).
 - Mailbox greetings and messages are shown as *.clp* files.
 - The language prompts for Embedded Voicemail functions are stored in separate language sub-folders of Ivmail.
 - The Manager menu option File | Upload Voicemail Files will automatically select and transfer all Embedded Voicemail language prompts onto the card.

- **Viewing a Memory Card**
When Advanced | Embedded File Management is selected, the IP Office Manager will go through normal system discovery. When a system is selected, a valid service user name and password for configuration access to that system is requested.
- **Changing the Files View**
The type of display used in the Files pane can be changed by selecting from the View menu in the toolbar.
- **Adding Files**
Files can be added to the card by dragging and dropping or by right-clicking on the Files pane and selecting Upload or by using File | Upload File.... The IP Office will ask for confirmation if the file already exists on the memory card. The progress of the file upload is then indicated.
- **Deleting Files**
Existing files can be deleted by right-clicking on them and selecting Delete.
- **Downloading Files**
Files can also be copied from the card by right-clicking on the file and selecting Download. Manager will prompt for the download location. Existing files are overwritten if present.
- To exit this mode of Manager back to normal configuration operation, select File | Configuration from the menu bar. Alternatively, to view the card in another system, select File | Close File Settings and then File | Open File Settings.

5.1.7.8 Format IP Office SD Card

This command allows suitable SD cards to be formatted by the Manager PC. The IP500v2 supports SD cards with the following format: SDHC minimum 4GB FAT32 format (Single partition, SDHC, class2+, FAT32, SPI & SD bus). Non-Avaya supplied cards of the same format can be used in the IP500v2 system's Optional SD slot for additional actions such as backup.

-  **WARNING: All File Will Be Erased**
Note that this action will erase any existing files and folders on the card. Once a card has been formatted, the folders and files required for IP Office operation can be loaded onto the card from the Manager PC using the [Recreate IP Office SD Card](#)^[158] command.
-  **WARNING:**
Avaya supplied SD cards should not be formatted using any other method than the format commands within IP Office Manager and IP Office System Status Application. Formatting the cards using any other method will remove the feature key used for IP Office licensing from the card.

1. Insert the SD card into a reader slot on the Manager computer.
2. Using Manager, select File | Advanced | Format IP Office SD Card.
3. Select IP Office PARTNER Edition. This selection just sets the card label shown when viewing the card details. It does not affect the actual formatting. Select the label that matches the files set you will be placing on the card. The other options available are not used for a IP Office Essential Edition - PARTNER® Version system.
4. Browse to the card location and click OK.
5. The status bar at the bottom of Manager will display the progress of the formatting process.
6. When the formatting is complete, you can use the [Recreate IP Office SD Card](#)^[158] command to load the IP Office folders and files onto the card from the Manager PC.

5.1.7.9 Recreate IP Office SD Card

This command can be used with a read-writeable SD card on the Manager PC. It copies from Manager to the SD card the folders and files that are used by the IP500v2 system when starting. This includes the binary files for the IP500v2 system, external expansion modules and phones. It also includes the prompt files for embedded voicemail operation.

For the card to be used in an IP500v2 system's System SD slot the card must be Avaya SD Feature Key card. The card must be correctly formatted (see [Format IP Office SD card](#)^[158]).

If the card contains any dynamic system files, for example SMDR records, they are temporarily backed up by Manager and then restored after the card is recreated.

1. Note: This process can take up to 20 minutes depending on the PC. Once started the process should not be interrupted.
2. Insert the SD card into a reader slot on the Manager computer.
3. Using Manager, select File | Advanced | Recreate IP Office SD Card.
4. Select IP Office PARTNER Edition. This selection will affect how the IP Office system operates when defaulted with this card present in its System SD card slot. The other options available are not used for a IP Office Essential Edition - PARTNER® Version system.
5. Browse to the card location and click OK.
6. Manager will start creating folders on the SD card and copying the required files into those folders.
7. Do not remove the card until the process is completed and Manager displays "Ready" in the status bar.

5.1.7.10 Memory Card Command

These commands are used with the memory cards installed in the control unit's System SD and Optional SD card slots.

These command can also be performed from either of the first two extensions in the system, see [Phone Based Administration](#)^[24].

5.1.7.10.1 Shutdown

This command can be used to shutdown operation of IP500v2 memory cards. This action or a [system shutdown](#)^[153] must be performed before a memory card is removed from the unit. Removing a memory card while the system is running may cause file corruption.

For IP500v2 systems, shutting down the memory card will disable all services provided by the card including embedded voicemail. For IP500v2 systems, features licensed by the memory card will continue to operate for up to 2 hours.

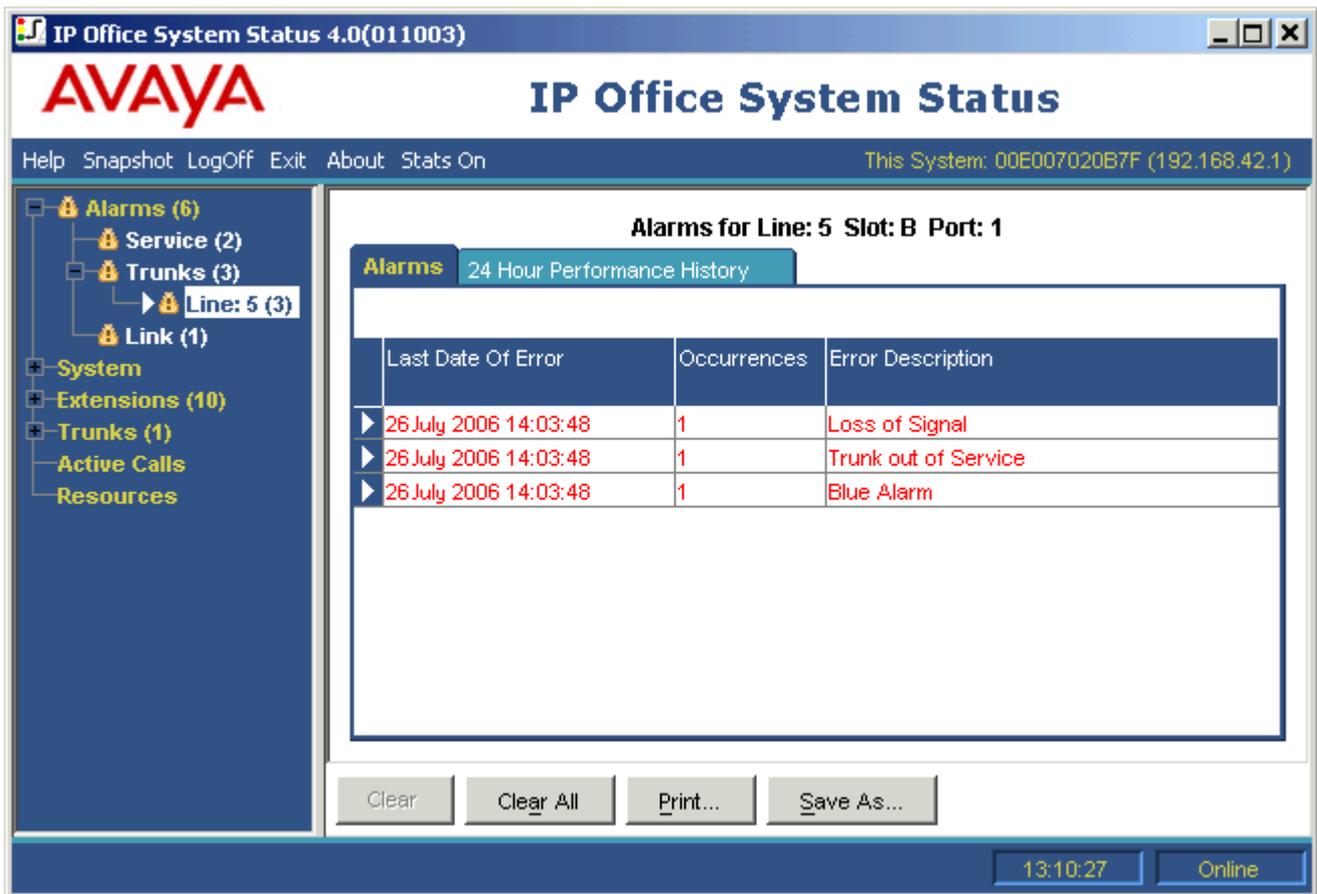
Card services can be restarted by either reinserting the card or using the [Start Up](#)^[159] command.

5.1.7.10.2 Start Up

This command can be used to restart operation of an IP500v2 memory card that has been [shut down](#)^[159]. The command will start the Select IP Office discovery process for selection of the IP Office system.

5.1.7.11 System Status

IP Office System Status is an application that can be used to monitor and report on the status of an IP Office system.



System Status is included on the Avaya System SD memory card and can be start by browsing to the IP address of the system and selecting the System Status link.

5.1.8 Exit

The File | Exit command exits the Manager application.

5.2 View

5.2.1 Toolbars

This command allows selection of which toolbars should be shown or hidden in configuration mode. A tick mark is displayed next to the name of those toolbars that are currently shown.

5.2.2 Tool Tip

This setting control whether additional tooltips are displayed when Manager is running in IP Office Essential Edition - PARTNER® Version mode.

5.2.3 Advanced View

When there is no configuration loaded in Manager, this command can be used to select the full mode rather than [simplified view](#)^[41]. The full mode is not used by IP Office Essential Edition - PARTNER® Version systems, Manager will automatically return to simplified view mode if an IP Office Essential Edition - PARTNER® Version system configuration is loaded.

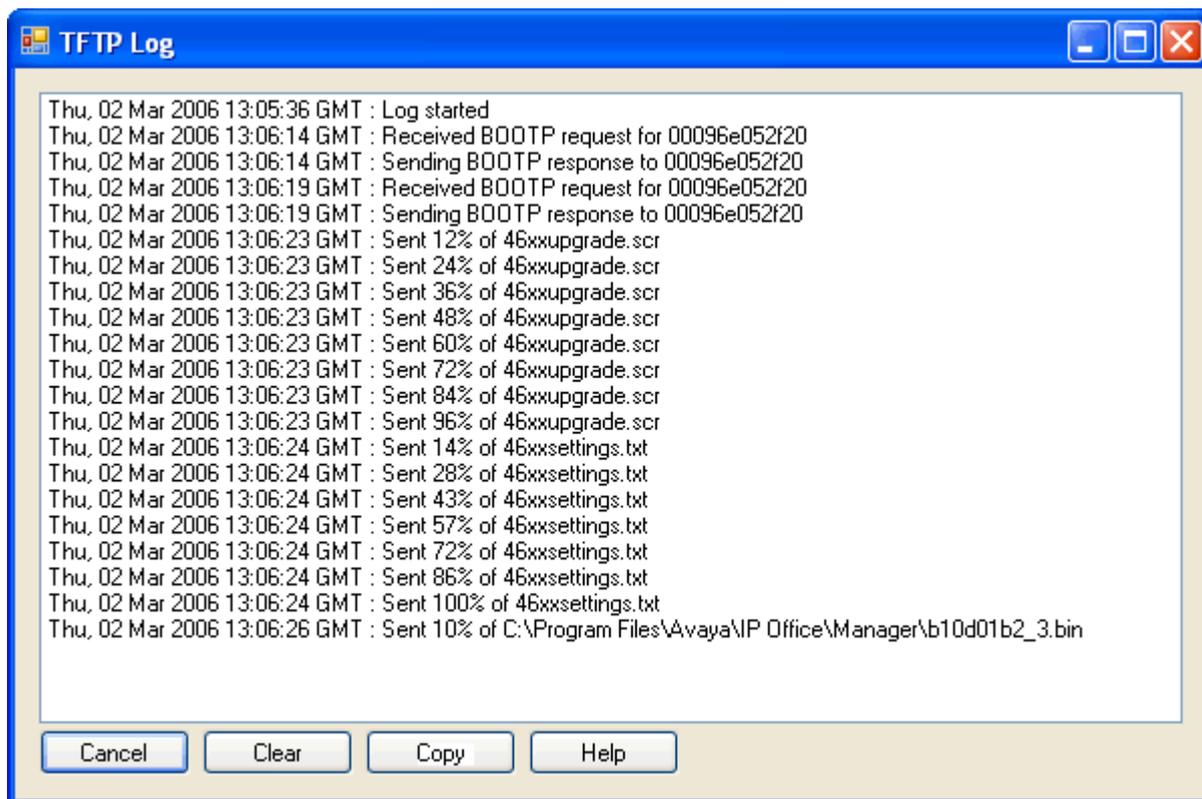
This option is not available when an IP Office Essential Edition - PARTNER® Version system configuration is loaded.

5.2.4 Hide Admin Tasks

This settings shows or hides the [Admin Tasks List](#)^[44] available when Manager has a configuration from a system loaded.

5.2.5 TFTP Log

This command displays the TFTP Log window. This window shows TFTP traffic between Manager and devices that uses TFTP to send and receive files. For example, the TFTP Log below shows an Avaya IP phone requesting and then being sent its software files.

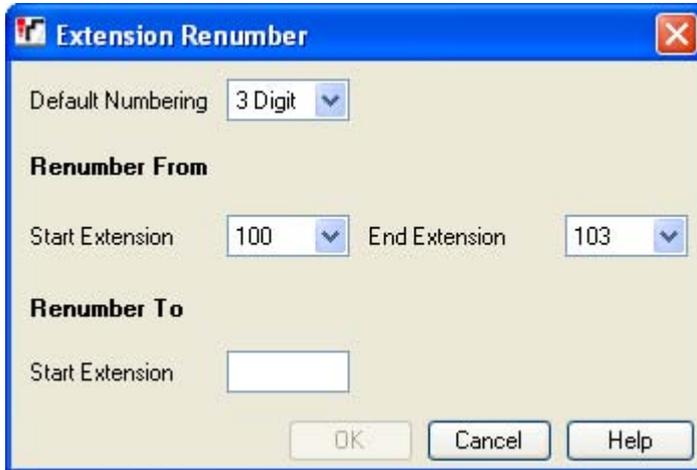


5.3 Tools

5.3.1 Extension Renumber

This tool can be used to change the numbering of user extensions in a system between 2-digit and 3-digit. For 3-digit systems it can also be used to change the numbering of the extensions whereas 2-digits systems use the fixed extension numbers 10 to 57.

It is strongly recommended that these options are only used and changed on a newly installed system. Changing extension numbering affects other services including voicemail and may require extension reconfiguration of hunt groups and trunk call routes.



- **Default Numbering**
Select whether the systems uses *2 Digit* or *3 Digit* extension numbering. In 2-digit systems, the user extensions are fixed as 10 to 57. In 3-digit systems the user extension are numbered 100 upwards by default but can be renumbered. In 2-digit mode only 48 extensions are supported, in 3-digit mode a maximum of 100 extensions are supported.
- **Renumber From/Renumber to**
These options are available for systems set to *3 Digit* numbering. They can be used to renumber selected extensions. The extension numbers are restricted to the range 100 to 579.

5.3.2 Import Templates

IP Office Manager can be used to import [SIP trunk templates](#)^[106] and analog trunk templates. These need to be stored in a specific Manager \Templates sub-folder.

This command can be used to select a folder containing template files and copy those files into the Manager sub-folder.

The availability of this command is controlled by the File | Preferences | Visual Preferences | Enable Template Options.

5.4 Embedded File Management

These commands are available when the IP Office Manager is in [embedded file management](#) ^[157] mode.

5.4.1 Open File Settings

Select an IP Office system and display the contents of its memory cards if any are present and in use.

5.4.2 Close File Settings

Close the current memory card contents listing without exiting embedded file management mode.

5.4.3 Refresh File Settings

This command can be used to request a file update from the IP Office system.

5.4.4 Upload File

This command can be used to select and upload a file to the memory card in the IP Office system.

5.4.5 Upload System Files

When this command is selected, Manager will upload the software files for IP Office to the System SD card. It includes all IP Office software, phone software and embedded voicemail prompts not already present on the System SD card.

-  After this command is completed, the IP Office is rebooted. This will end all calls and services in progress.

5.4.6 Backup System Files

When selected, Manager copies the folders and files from the System SD card's */primary* folder to its */backup* folder. Any matching files and folders already present in the */primary* folder are overwritten.

5.4.7 Restore System Files

When selected, Manager copies the folders and files from the System SD card's */backup* folder to its */primary* folder. Any matching files and folders already present in the */backup* folder are overwritten.

-  After this command is completed, the IP Office is rebooted. This will end all calls and services in progress.

5.4.8 Upgrade Binaries

This command is available for systems that have an System SD card and Option SD card.

When this command is selected, all files except *config.cfg* and *keys.txt* files in the Optional SD card's */primary* folder are copied to the System SD card.

-  After this command is completed, the IP Office is rebooted. This will end all calls and services in progress.

5.4.9 Upgrade Configuration

This command is available for systems that have an System SD card and Option SD card.

When this command is selected, any *config.cfg* and *keys.txt* files in the Optional SD card's */primary* folder are copied to the System SD card.

-  After this command is completed, the IP Office is rebooted. This will end all calls and services in progress.

5.4.10 Upload Voicemail Files

Not used with IP Office Essential Edition - PARTNER® Version systems.

5.4.11 Upload Phone Files

Not used with IP Office Essential Edition - PARTNER® Version systems.

5.4.12 Copy System Card

This command is available for systems that have an System SD card and Option SD card.

When this command is selected, the IP Office will copy the folders and files on its System SD card to the Optional SD card. Any matching files and folders already present on the Optional SD card are overwritten.

This process takes at least 90 minutes and can take longer.

5.4.13 Configuration

This command will exit Embedded File Management and return Manager to configuration editing mode.

Chapter 6.

Appendix: SMDR

6. Appendix: SMDR

The control unit is able to send SMDR (Station Message Detail Reporting) records to the IP address and port specified in the [Advanced Parameters](#)^[122] settings.

Normally an SMDR record is output for each call between two parties when the call has been completed. In some scenarios, for example transfers and conferences, separate SMDR records may be output for each part of the call. See [SMDR Examples](#)^[170].

Each SMDR record contains call information in a comma-separated format (CSV) format, that is variable-width fields with each field separated by commas. See [SMDR Fields](#)^[167].

SMDR Records

- An SMDR record is generated for each call between two devices on the IP Office system. Devices include extensions, trunk lines (or channels on a trunk), voicemail channels, conference channels and IP Office tones.
- Calls that are not presented to another device do not generate an SMDR record. For example internal users dialing short code that simply changes a configuration setting.
- The SMDR record is generated when the call ends. Therefore the order of the SMDR records output does not match the call start times.
- Each record contains a call ID which is increased by 1 for each subsequent call.
- When a call moves from one device to another, an SMDR record is output for the first part of the call and an additional SMDR record will be generated for the subsequent part of the call.
- Each of these records will have the same Call ID.
- Each record for a call indicates in the Continuation field if there will be further records for the same call.
- Wake up calls produce an SMDR record even if the intended extension was busy at the time of the call. Party1 is shown as Wakeup Call.

Call Times

- Each SMDR record can include values for ringing time, connected time, held time and parked time. The total duration of an SMDR record is the sum of those values.
- The time when a call is not in any one of the states above, for example when one party to the call has disconnected, is not measured and included in SMDR records.
- Where announcements are being used, the connected time for a call begins either when the call is answered or the first announcement begins.
- All times are rounded up to the nearest second.
- Each SMDR record has a Call Start time taken from the system clock time. For calls being transferred or subject to call splitting, each of the multiple SMDR records will have the same Call Start time as the original call.

6.1 SMDR Fields

The SMDR output contains the following fields. Note that time values are rounded up to the nearest second.

1. Call Start

Call start time in the format YYYY/MM/DD HH:MM:SS. For all transferred call segment this is the time the call was initiated, so each segment of the call has the same call start time.

2. Connected Time

Duration of the connected part of the call in HH:MM:SS format. This does not include ringing, held and parked time. A lost or failed call will have a duration of 00:00:00. The total duration of a record is calculated as *Connected Time + Ring Time + Hold Time + Park Time*.

3. Ring Time

Duration of the ring part of the call in seconds.

- For inbound calls this represents the interval between the call arriving at the switch and it being answered, not the time it rang at an individual extension.
- For outbound calls, this indicates the interval between the call being initiated and being answered at the remote end if supported by the trunk type. Analog trunks are not able to detect remote answer and therefore cannot provide a ring duration for outbound calls.

4. Caller

The callers' number. If the call was originated at an extension, this will be that extension number. If the call originated externally, this will be the CLI of the caller if available, otherwise blank.

5. Direction

Direction of the call – / for Inbound, O for outbound. Internal calls are represented as O for outbound. This field can be used in conjunction with Is_I internal below to determine if the call is internal, external outbound or external inbound.

6. Called Number

This is the number called by the IP Office. For a call that is transferred this field shows the original called number, not the number of the party who transferred the call.

- Internal calls: The extension, group or short code called.
- Inbound calls: The DDI dialed by the caller if available.
- Outbound calls: The dialed digits.
- Voice Mail: Calls to a user's own voicemail mailbox.

7. Dialed Number

For internal calls and outbound calls, this is identical to the Called Number above. For inbound calls, this is the DDI of the incoming caller.

8. Account

The last account code attached to the call. Note: IP Office account codes may contain alphanumeric characters.

9. Is Internal

O or /, denoting whether both parties on the call are internal or external (/ being an internal call). Calls to SCN destinations are indicated as internal.

Direction	Is Internal	Call Type
I	0	Incoming external call.
O	1	Internal call.
O	0	Outgoing external call.

10. Call ID

This is a number starting from 1,000,000 and incremented by 1 for each unique call. If the call has generates several SMDR records, each record will have the same Call ID. Note that the Call ID used is restarted from 1,000,000 is the IP Office is restarted.

11. Continuation

/ if there is a further record for this call id, O otherwise.

12. Party1 Device

The device 1 number. This is usually the call initiator though in some scenarios such as conferences this may vary. If an extension/hunt group is involved in the call its details will have priority over a trunk, this includes remote SCN destinations.

Type	Party Device	Party Name
Internal Number	E <extension number>	<name>
Voicemail	V <9500 + channel number>	VM Channel <channel number>
Conference	V <1><conference number> + <channel number>	CO Channel <conference number.channel number>

Type	Party Device	Party Name
Line	T <9000+line number>	Line <line number>. <channel if applicable>
Other	V <8000+device number>	U <device class> <device number>. <device channel>
Unknown/Tone	V8000	U1 0.0

13. Party1Name

The name of the device – for an extension or agent, this is the user name.

14. Party2Device

The other party for the SMDR record of this call segment. See Party1Device above.

15. Party2Name

The other party for the SMDR record of this call segment. See Party1Name above.

16. Hold Time

The amount of time in seconds the call has been held during this call segment.

17. Park Time

The amount of time in seconds the call has been parked during this call segment.

18. AuthValid

This field is used for authorization codes. This field shows 1 for valid authorization or 0 for invalid authorization.

19. AuthCode

This field shows either the authorization code used or n/a if no authorization code was used.

20. User Charged

This and the following fields are used for ISDN Advice of Charge (AoC). The user to which the call charge has been assigned. This is not necessarily the user involved in the call.

21. Call Charge

The total call charge calculated using the line cost per unit and user markup.

22. Currency

The currency. This is a system wide setting set in the IP Office configuration.

23. Amount at Last User Change

The current AoC amount at user change.

24. Call Units

The total call units.

25. Units at Last User Change

The current AoC units at user change.

26. Cost per Unit

This value is set in the IP Office configuration against each line on which Advice of Charge signaling is set. The values are 1/10,000th of a currency unit. For example if the call cost per unit is £1.07, a value of 10700 should be set on the line.

27. Mark Up

Indicates the mark up value set in the IP Office configuration for the user to which the call is being charged. The field is in units of 1/100th, for example an entry of 100 is a markup factor of 1.

28. External Targeting Cause

This field indicates who or what caused the external call and a reason code. For example UFU indicates that the external call was caused by the Forward Unconditional setting of a User.

Targeted by		Reason Code	
HG	Hunt Group.	fb	Forward on Busy.
U	User.	fu	Forward unconditional.
LINE	Line.	fnr	Forward on No Response.
AA	Auto Attendant.	fdnd	Forward on DND.
ICR	Incoming Call Route.	CfP	Conference proposal (consultation) call.
RAS	Remote Access Service.	Cfd	Conferenced.
?	Other.	MT	Mobile Twinning.
		TW	Teleworker (Phone Manager Telecommuter mode).
		XfP	Transfer proposal (consultation) call.
		Xfd	Transferred call.

29. External Targeter Id

The associated name of the targeter indicated in the External Targeting Cause field. For hunt groups and users this will be their name in the IP Office configuration. For an Incoming Call Route this will be the Tag if set, otherwise *ICR*.

30. External Targeted Number

This field is used for forwarded, Incoming Call Route targeted and mobile twin calls to an external line. It shows the external number called by the IP Office as a result of the off switch targeting where as other called fields give the original number dialed.

6.2 SMDR Examples

The following are examples of IP Office SMDR records for common call scenarios.

Basic Examples

Lost incoming Call

In this record, the **Call duration** is zero and the **Continuation** field is 0, indicating that the call was never connected. The **Ring Time** shows that it rang for 9 seconds before ending.

```
2008/06/28 09:28:41,00:00:00,9,8004206,I,4324,4324,,0,1000014155,0,E4324,Joe Bloggs,T9161,LINE 5.1,0,0
```

Call Answered by Voicemail

In this example, **15** has made a call to **11**. However the **Party2Device** and **Party2Name** show that the call was answered by voicemail.

```
2008/10/20 06:43:58,00:00:10,21,15,O,11,11,,I,28,0,E15,Extn15,V9051,VM Channel 1,0,0
```

Call Transferred to Voicemail

In this example, the **Continuation field** in the first record tells us that it wasn't the end of the call. The matching **Call ID** identifies the second record as part of the same call. The change in **Party 1** details between the two records show that the call was transferred to voicemail.

```
2008/06/28 09:30:57,00:00:13,7,01707392200,I,299999,299999,,0,1000014160,1,E4750,John Smith,T9002,LINE 1.2,11,0
2008/06/28 09:30:57,00:00:21,0,01707392200,I,299999,299999,,0,1000014160,0,V9502,VM Channel 2,T9002,LINE 1.2,0,0
```

External Call

The **Is Internal** field being **0** shows this to be an external call. The **Direction** field as **I** shows that it was an incoming call. The **Ring Time** was 7 seconds and the total **Connected Time** was 5 seconds.

```
2008/08/01 15:14:19,00:00:05,7,01707299900,I,23,390664,,0,1000013,0,E23,Extn23,T9001,Line 1.2,0,0,,,,,,,,,,,,,
```

Internal call

The **Is Internal** field being **1** shows this to be an internal call. The **Ring Time** was 4 seconds and the total **Connected Time** was 44 seconds.

```
2008/06/26 10:27:44,00:00:44,4,4688,O,4207,4207,,1,1000013898,0,E4688,Joe Bloggs,E4207,John Smith,0,0
```

Outgoing Call

The combination of the **Direction** field being outbound and the **Is Internal** field be 0 show that this was an outgoing external call. The line (and in this case channel) used are indicated by the **Party2 Name** and being a digital channel the **Ring Time** before the call was answered is also shown.

```
2008/06/28 08:55:02,00:08:51,9,4797,O,08000123456,08000123456,,0,1000014129,0,E4797,Joe Bloggs,T9001,LINE 1.1,0,0
```

Voicemail Call

The two records below show calls to voicemail. The first shows the **Dialed Number** as *17, the default short code for voicemail access. The second shows the **Dialed Number** as **VoiceMail**, indicating some other method such as the Message key on a phone was used to initiate the call.

```
2008/06/28 09:06:03,00:00:19,0,4966,O,*17,*17[1],,1,1000014131,0,E4966,John Smith,V9501,VM Channel 1,0,0
2008/06/28 09:06:03,00:00:19,0,4966,O,VoiceMail,VoiceMail,,1,1000014134,0,E4966,John Smith,V9501,VM Channel 1,0,0
```

Parked Call

In this example the first record has a **Park Time** showing that the call was parked. The **Continuation** field indicates that the call did not end this way and there are further records. The second record has the same **Call ID** and shows a change in the **Party2Name [4]**, indicating that party unparked the call. Note also that both records share the same call start time.

```
2008/10/20 07:18:31,0:00:12,3,215,O,210,210,,1,38,1,E15,Extn15,E10,Extn10,0,7
2008/10/20 07:18:31,0:00:10,0,215,O,210,210,,1,38,0,E15,Extn15,E11,Extn11,0,0
```

Incoming call with Account Code

In this example, at some stage as the call was made or during the call, an **Account Code** has been entered. In this specific case it is a text account code which can be selected and entered by the user using IP Office Phone Manager.

```
2008/06/28 11:29:12,00:00:02,2,5002,I,1924,1924,Support,0,1000014169,0,E1924,Extn1924,T9620,LINE 8.20,0,0
```

Conference Using Conference Button

In this example, an extension user answers a call and then brings in another user by using the Conference button on their phone. Again we see records for the initial call, the conference proposal call and then for the 3 parties in the conference that is created.

```
2008/07/09 15:05:41,00:00:04,3,13,0,11,11,,1,1000009,1,E13,Extn13,E11,Extn11,0,0
2008/07/09 15:05:26,00:00:09,3,17,0,13,13,,1,1000008,1,E17,Extn17,E13,Extn13,10,0
2008/07/09 15:05:41,00:00:08,0,0,,1,1000009,0,E11,Extn11,V11001,CO Channel 100.1,0,0
2008/07/09 15:05:50,00:00:10,0,13,0,11,11,,1,1000010,0,E13,Extn13,V11002,CO Channel 100.2,0,0
2008/07/09 15:05:26,00:00:10,0,17,0,13,13,,1,1000008,0,E17,Extn17,V11003,CO Channel 100.3,0,0
```

Adding a Party to a Conference

This example is a variant on that above. Having started a conference, extension 13 adds another party.

```
2008/07/09 15:08:31,00:00:03,3,13,0,11,11,,1,1000014,1,E13,Extn13,E11,Extn11,0,0
2008/07/09 15:08:02,00:00:22,6,17,0,13,13,,1,1000013,1,E17,Extn17,E13,Extn13,9,0
2008/07/09 15:08:45,00:00:02,4,13,0,403,13,,0,1000016,1,E13,Extn13,E403,Libby Franks,0,0
2008/07/09 15:08:02,00:00:24,0,17,0,13,13,,1,1000013,0,E17,Extn17,V11003,CO Channel 100.3,0,0
2008/07/09 15:08:39,00:00:17,0,13,0,11,11,,1,1000015,0,E13,Extn13,V11002,CO Channel 100.2,8,0
2008/07/09 15:08:31,00:00:26,0,0,,1,1000014,0,E11,Extn11,V11001,CO Channel 100.1,0,0
2008/07/09 15:08:45,00:00:12,0,,0,403,403,,0,1000016,0,E403,Libby Franks,V11004,CO Channel 100.4,0,0
```

Transfer

In this example 2126 has called 2102. The record (1) for this has the **Continuation** set a 1 indicating that it has further records. In the following record (3) with the same **Call ID** it can be seen that the **Party 2 Device** and **Party 2 Name** fields have changed, indicating that the call is now connected to a different device, in this example 2121. We can infer the blind transfer from the intermediate record (2) which shows a call of zero **Connected Time** between the original call destination 2102 and the final destination 2121.

```
2008/07/09 17:51,00:00:38,18,2126,0,2102,2102,,1,1000019,1,E2126,Extn2126,E2102,Extn2102,19,0
2008/07/09 17:52,00:00:00,7,2102,0,2121,2121,,1,1000020,0,E2102,Extn2102,E2121,Extn2121,0,0
2008/07/09 17:51,00:00:39,16,2126,0,2102,2102,,1,1000019,0,E2126,Extn2126,E2121,Extn2121,0,0
```

In this second example, extension 22 answers an external call and then transfers it to extension 23. Again the two legs of the external call have the same time/date stamp and same call ID.

```
2008/08/01 15:23:37,00:00:04,7,01707299900,I,4001,390664,,0,1000019,1,E22,Extn22,T9001,Line 1.1,6,0,,,,,,,,,,,,,
2008/08/01 15:23:46,00:00:00,3,22,0,23,23,,1,1000020,0,E22,Extn22,E23,Extn23,0,0,,,,,,,,,,,,,
2008/08/01 15:23:37,00:00:04,4,01707299900,I,4001,390664,,0,1000019,0,E23,Extn23,T9001,Line 1.1,0,0,,,,,,,,,,,,,
```

Busy/Number Unavailable Tone

In this example 2122 calls 2123 who is set to DND without voicemail. This results in 2122 receiving busy tone.

The record shows a call with a **Connected Time** of 0. The **Call Number** field shows 2123 as the call target but the **Party 2 Device** and **Party 2 Name** fields show that the connection is to a virtual device.

```
2008/07/09 17:59,00:00:00,0,2122,0,2123,2123,,1,1000033,0,E2122,Extn2122,V8000,U1 0.0,0,0
```

Call Pickup

The first record shows a call from 2122 to 2124 with a **Connected Time** of zero but a **Ring Time** of 8. The **Continuation** field indicates that the call has further records.

The second record has the same **Call ID** but the **Party 2 Device** and **Party 2 Name** details show that the call has been answered by 2121.

```
2008/07/09 18:00,00:00:00,8,2122,0,2124,2124,,1,1000038,1,E2122,Extn2122,E2124,Extn2124,0,0
2008/07/09 18:00,00:00:38,1,2122,0,2124,2124,,1,1000038,0,E2122,Extn2122,E2121,Extn2121,0,0
```

Internal Twinning

The records for scenarios such as internal call forwarding or follow me indicate the rerouting in a single record by having Caller and Called Number details that differ from the final Party 1 and Party 2 details. Internal twinning differs in showing a call answered at the twin exactly the same as having been answered at the primary.

13 is internally twinned to 11. Call from 17 to 13 but answered at 11.

```
2008/07/09 16:25:26,00:00:03,7,17,0,13,13,,1,1000037,0,E17,Extn17,E13,Extn11,0,0
```

Park and Unpark

Parking and unparking of a call at the same extension is simply shown by the **Park Time** field of the eventual SMDR record. Similarly calls held and unheld at the same extension are shown by the **Held Time** field of the eventual SMDR record for the call. The records below however show a call parked at one extension and then unparked at another.

The records show a call from 17 to 13. 13 then parks the call shown by the **Park Time**. The call is unparked by 11, hence the first record is indicated as continued in its **Continuation** field. The matching **Call ID** indicates the subsequent record for the call.

```
2008/07/09 16:39:11,00:00:00,2,17,0,13,13,,1,1000052,1,E17,Extn17,E13,Extn13,0,4
2008/07/09 16:39:11,00:00:02,0,17,0,13,13,,1,1000052,0,E207,Extn17,E11,Extn11,0,0
```

Outgoing External Call

The **External Targeting Cause** indicates that the external call was caused by a user. The lack of specific reason implies that it was most likely dialed. The **External Targeter ID** is the user name in this example

```
... 16:23:06,00:00:04,5,13,0,9416,9416,,0,1000035,0,E13,Extn13,T9005,Line 5.1,0,0,,Extn13,,,,,U,Extn13,,
```

Rerouted External Call

In this example an incoming external call has been rerouted back off switch, shown by the **Party 1** fields and the **Party 2** fields being external line details. The **External Targeter Cause** shows that rerouting of the incoming call was done by an incoming call route (ICR). The **External Targeter ID** in this case is the Tag set on the incoming call route. The **External Targeted Number** is the actual external number call.

```
... 08:14:27,00:00:03,5,392200,I,9416,200,,0,1000073,0,T9005,Line 5.1,T9005,Line 5.2,0,0,,,0000.00,,0000.00,0,0,618,
ICR,Main ICR,416,
```

Transferred Manually

In this example the internal user transfers a call to an external number. The **External Targeting Cause** in the first record indicates that this external call is the result of a user (U) transfer proposal (XfP) call. The **Continuation** field indicates that another record with the same **Call ID** will be output.

The additional records are output after the transferred call is completed. The first relates to the initial call prior. The second is the transferred call with the **External Targeting Cause** now indicating user (U) transferred (Xfd).

```
... 16:33:19,00:00:05,3,13,0,9416,9416,,0,1000044,1,E13,Extn13,T9005,Line 5.1,0,0,,,,,U XfP,Extn17,,
... 16:33:09,00:00:02,2,17,0,13,13,,1,1000043,0,E17,Extn17,E13,Extn13,11,0,,,,,
... 16:33:19,00:00:04,0,17,0,9416,9416,,0,1000044,0,E17,Extn17,T9005,Line 5.1,0,0,,Extn17,,,,,U Xfd,Extn13,,
```

Mobile Twinned Call Answered Internally

For this example user 13 has mobile twinning enabled to the external number 9416 as twin. Their mobile dial delay is set to 2 seconds. The call is answered at the user's internal extension.

In this scenario the record for the external call part of twinning is output immediately the call is answered internally. The **Call Start** for this record differs due to the user's Mobile Dial Delay setting. The **External Targeting Cause** indicates the external call was the result of user (U) mobile twinning (MT) settings. If the call had been answered before the mobile dial delay expired, no external call and therefore no record would be produced. When the call is completed the second record is output.

```
... 16:17:59,00:00:00,7,,0,9416,9416,,0,1000028,0,E13,Extn13,T9005,Line 5.1,0,0,,,,,U MT,Extn13,9416,
... 16:17:58,00:00:07,9,17,0,13,13,,1,1000027,0,E17,Extn17,E13,Extn13,0,0,,,,,
```

Mobile Twinned Call Answered at the Mobile Twin

This is the same scenario as the example above except that the call is answered at the external mobile twinning destination. Unlike the previous example the external call record has a non-zero **Call Time** showing that the call was also answered externally.

```
... 16:17:04,00:00:06,9,,0,9416,9416,,0,1000026,0,E13,Extn13,T9005,Line 5.1,0,0,,,,,U MT,Extn13,9416
... 16:17:02,00:00:06,11,17,0,13,13,,1,1000025,0,E17,Extn17,E13,Extn13,0,0,,,,,
```

Mobile Twinned Call Picked Up Using the Twinning Button

This is the same scenario as the example above, however after answering the call on the external twinned device, the user has picked it up internally by using a twinning button. The first two records are for the answered external call and are output when that call is picked up by the internal extension. The third record is output when the call is ended internally.

```
... 16:19:18,00:00:05,11,17,0,13,13,,1,1000029,1,E17,Extn17,E13,Extn13,0,0,,,,,
... 16:19:20,00:00:05,9,,0,9416,9416,,0,1000030,0,E13,Extn13,T9005,Line 5.1,0,0,,,,,U MT,Extn13,9416
... 16:19:18,00:00:05,0,17,0,13,13,,1,1000029,0,E17,Extn17,E203,Extn13,0,0,,,,,
```

External Conference Party

This is similar to internal conferencing (see examples above) but the conference setup and progress records include **External Targeting Cause** codes for user (U) conference proposal (CfP) and user (U) conferenced (Cfd).

```
... 16:48:58,00:00:02,2,13,0,9416,9416,,0,1000066,1,E13,Extn13,T9005,Line 5.1,0,0,,,,,U CfP,Extn13,,
... 16:48:37,00:00:04,3,13,0,17,17,,1,1000064,1,E13,Extn13,E17,Extn17,7,0,,,,,
... 16:49:04,00:00:08,0,13,0,9416,9416,,1,1000067,0,E13,Extn13,V11002,CO Channel 100.2,0,0,,,,,
... 16:48:37,00:00:13,0,,0,,1,1000064,0,E207,Extn17,V11003,CO Channel 100.3,0,0,,,,,
```

... 16:48:58,00:00:13,0,,0,9416,9416,,0,1000066,0,V11001,CO Channel 100.1,T9005,Line 5.1,0,0,,,Extn13,,,,,,,,,U Cfd,Ex

Two Outgoing External Calls Transferred Together

This scenario shows an outgoing call which is then transferred to another outgoing call.

```
2009/02/19 11:13:26,00:00:06,0,13,0,9403,9403,,0,1000012,1,E13,Extn13,T9001,Line 1.0,8,0,n/a,0,,,,,,,,,U,Extn13,,
2009/02/19 11:13:36,00:00:02,0,13,0,8404,8404,,0,1000013,0,E13,Extn13,T9002,Line 2.0,0,0,n/a,0,,,,,,,,,U XfP,Extn13
2009/02/19 11:13:26,00:00:11,0,8404,I,404,,,0,1000012,0,T9002,Line 2.0,T9001,Line 1.0,0,0,n/a,0,,,,,,,,,LINE Xfd,
0.1038.0 13 Alog Trunk:2,,
```


Chapter 7.

PARTNER ACS

7. PARTNER ACS

IP Office Essential Edition - PARTNER® Version emulates many of the functions of Avaya PARTNER ACS. However it also differs in many ways. This page summarizes some of the major operation differences.

Call Forward

1. On IP Office Essential Edition - PARTNER® Version, when an extension has forwarding active and they go off hook on an Intercom button, they receive a slowly interrupted dial tone. On PARTNER ACS they receive the normal intercom dial tone.

Call Logging

For IP Office Essential Edition - PARTNER® Version, every extension will have logs for its own internal answered/missed calls, its own external answered calls and its own outgoing internal/external calls. This behavior is kept from IP Office. The size of the call log list for every extension is up to 30.

For IP Office Essential Edition - PARTNER® Version, we keep this requirement and expand on it to give the ability to designate up to three extensions that can log all incoming outside calls, both answered and unanswered, regardless of where they terminated in the system. The size of the call log list for these three extensions is up to 400.

Call Park

1. On IP Office Essential Edition - PARTNER® Version, just like in PARTNER ACS, you park a call by transferring an active call to yourself. In IP Office Essential Edition - PARTNER® Version, the transfer completes automatically while in PARTNER ACS the user needs to hang up to complete the park operation.
2. On IP Office Essential Edition - PARTNER® Version, unlike in PARTNER ACS, if the active call was on an intercom button, the intercom call appearance is idled when the park completes. In PARTNER ACS, the call would remain on I-Hold on the button.
3. On IP Office Essential Edition - PARTNER® Version, if an outside call is parked, the line appearance shows They-Hold on the parking extension, unlike on PARTNER ACS where it shows I-Hold.
4. On IP Office Essential Edition - PARTNER® Version when a parked call returns, it is presented on an Intercom call appearance with the I-Ring lamp indication. On PARTNER ACS if it was an outside call with a line appearance on the phone, it returns on the line appearance, otherwise it returns on an Intercom call appearance.
5. If the parking extension is an ETR6 POT, when the parked call returns it continuously alerts with the transfer return ringing pattern. This is consistent with a returning parked call to an ETR6 POT on PARTNER ACS.

Call Waiting

1. On IP Office Essential Edition - PARTNER® Version, a call can become waiting for a POT extension while an earlier call is alerting at the target extension, unlike in PARTNER ACS where the 2nd call would receive busy.
2. On IP Office Essential Edition - PARTNER® Version, if a line appearance is assigned to an ETR6 POT and it is set to ring immediately, if the ETR6 POT is active on a call and has call waiting configured, the incoming outside call is made to wait. On PARTNER ACS, this type of call would not be eligible for call waiting at an ETR POT.

CO Disconnect Time

1. On IP Office Essential Edition - PARTNER® Version, there is no setting for No Detection while in PARTNER ACS there is.

Contact Closure

1. LED behaviour is different between PARTNER ACS and Partner Edition. On PARTNER ACS the user pressing the button has a steady GREEN LED and all other extensions with the button have a steady RED LED. On IP Office Essential Edition - PARTNER® Version the LED's on all phones are steady GREEN.

Do Not Disturb

1. When Do not Disturb is active and there is a ringing call, deactivating Do Not Disturb on PARTNER ACS will automatically ring this extension if it is eligible to be rung. This will not be the case on Partner Edition, only the next incoming eligible call will ring this extension.
2. On IP Office Essential Edition - PARTNER® Version, when an extension has Do Not Disturb active and they become active on an Intercom call appearance, they receive a slowly interrupted dial tone. On PARTNER ACS they receive normal intercom dial tone.

Feature Status

1. On IP Office Essential Edition - PARTNER® Version, telephone button programming and the state of all telephone features is not maintained across a power cycle unless a backup of the configuration takes place after the programming or feature state changes take place and before the power cycle occurs. The backup that remembers these things and allows the button programming and feature state to be maintained can occur in the following ways: a manual backup using the TUI from x10 or x11 the automatic backup that occurs after midnight each night; a save configuration operation with the value of Immediate from the GUI. This differs from PARTNER ACS. PARTNER ACS remembers all programming immediately after it's done. The only transient feature states that are maintained across a power outage are the station lock status, the Night Service status, and the active Absent Message.

Group Page

1. On ETR a group page call (*71 to *74]) is answered by touching the Mic/HFAI button or lifting the handset. On Avaya digital stations, the call is answered by touching the Conference button.

Line Appearances

1. On IP Office Essential Edition - PARTNER® Version, if the analog line is configured to receive Caller ID (6.1+), during the interval when Caller ID might be detected from the distant end, all line appearances in the system show They-Use and the call can not be answered during this period. After this period, the line reverts to normal incoming alerting. On PARTNER ACS there is no such period when the call can't be answered. If the analog line is configured to not receive Caller ID (6.1+), all line appearances in the system ring immediately when the call is presented and the call can be answered immediately.
2. On IP Office Essential Edition - PARTNER® Version, there is a disconnect guard interval when a line is disconnected, which shows on all the line appearances in the system as They-Use. The line can't be accessed during this period. On PARTNER ACS there is not such interval at the end of a call when the call can't be accessed.

Loudspeaker Page

1. IP Office Essential Edition - PARTNER® Version can only fully claim support for Loudspeaker Page when the loudspeaker paging devices are connected to POT jacks on COMBO or PHONE modules. Although this feature may work when the devices are connected to ETR6 modules it is not supported.

POTs

There are a few differences in behavior between ETR6 POTs and PHONE/COMBO POTs that should be mentioned. ETR6 POTs are defined as POTs directly connected to the ETR6 module and not to the AUX jack on the back of an ETR digital telephone. PHONE/COMBO POTs are POTs connected to PHONE or COMBO system modules.

1. PHONE/COMBO POTs can not have line appearances whilst ETR6 POTs can. ETR6 POTs having line appearances is consistent with PARTNER ACS operation.
2. PHONE/COMBO POTs ring with ring patterns consistent with IPO whilst ETR6 POTs ring with ring patterns consistent with PARTNER ACS: Intercom calls to PHONE/COMBO POTs are one long ring while on ETR6 POTs, they are one long ring followed immediately by one short ring; Outside calls on PHONE/COMBO POTs are one very long ring whilst on ETR6 POTs they are just one long ring; Transferred calls on PHONE/COMBO POTs are the same ring as the base call type: inside or outside, while on ETR6 POTs they are one long ring followed immediately by two short rings; Returning held calls on PHONE/COMBO POTs are three short rings whilst on ETR6 POTs they are one long ring followed immediately by two short rings. Returning parked calls on PHONE/COMBO POTs ring with the base call ringing pattern whilst on ETR6 POTs they ring with the same ring as the returning held call.
3. ETR6 POTs can not place calls on hold for extended periods like PHONE/COMBO POTs. This is consistent with PARTNER ACS POT behavior. If a call is placed on hold and the ETR6 POT user hangs up, the call immediately returns and rings with the returning held call ringing pattern described above.
4. The IP Office Essential Edition - PARTNER® Version Automatic Line Selection feature applies to ETR6 POTs whilst it does not apply to PHONE/COMBO POTs. When a PHONE/COMBO POTs user dials 9 to obtain an outside line, it looks for an available line starting at line one and progressing upwards. When a ETR6 POTs user dials 9 to obtain an outside line, it uses the ALS programming to select an available line potentially skipping some lines.
5. Call Waiting Tone is consistent between ETR6 POTs and PHONE/COMBO POTs: one short beep of tone. This is inconsistent (but acceptable) with PARTNER ACS which is two short beeps of tone.

Privacy

1. On IP Office Essential Edition - PARTNER® Version and PARTNER ACS, when Privacy is activated no one can join the current call. However, on PARTNER ACS Privacy can be suspended momentarily to allow another party to join, and then resumed without disconnecting the joining party. One IP Office Essential Edition - PARTNER® Version the same is true however when Privacy is resumed the joining party is kicked off the call.

Voice Announce Calls

1. Voice Announce Calls on PARTNER ACS are considered to be pseudo ringing i.e they will go through coverage, the SPKR LED will flash, caller id inspect cannot be invoked etc. On Partner Edition, Voice Announce calls will be considered as answered calls and hence will not go to coverage, caller id inspect button will be valid etc.

Howler Tone

Howler Tone, which emitted a loud tone on an ETR phone left off-hook on speaker, is not supported by IP Office Essential Edition - PARTNER® Version.

Index

- .
- .NET2 31
- A**
- Abbreviated Ringing 70
- Absent Message 132
- access 143
- Account
 - code entries 52, 56
- Account Code
 - Entry Button 132
- Active Line Pickup 132
- Administration
 - analog trunks 78
 - compiling user lists 52
 - PC 28
 - PRI channel 84
 - PRI trunks 84
 - SIP trunk lines 99
 - system licenses 59
 - T1 trunks 92
- Administrator rights 148
- Advanced parameters 87, 89, 90, 96, 97, 103
- Advanced' button 148
- Alert 70
- Alert Notification 129, 136
- Allowed calls 53
- Allowed list 52
- allows sorting
 - list 145
- ALS Programming 63
- Appearance ID 84, 92
- Applications DVD 31
- Ask 150
- Audit Trail
 - include 40
- Auto attendant setup 116
- Auto Dial
 - Intercom 132
 - Other 132
- Automatic VMS Cover 70
- Automatically Saving Sent Configurations 40
- Auxiliary equipment setup 111
- Available column 154
- Avaya IP
 - shows 161
- B**
- Backup File Extension 148
- Backup Files on Send 143
- BAK 148
- BOOTP
 - matching 143
- BOOTP Entries 143
- Broadcast IP Address 146
- Button
 - Functions 128
 - Message Alert Notification 129, 136
 - Programming 128
- Button programming 63
- Buttons 63
- C**
- Cable RJ45 28
- Call
 - diverts 114
 - features 65
 - splitting 114
- Call by Call table 99
- Call Coverage 132
- Call Coverage Ring 70
- Call Forwarding 133
- Call Pickup 133
- Call Waiting Extension 70
- Caller
 - ID 49
 - logging 49
- Caller ID
 - Inspect Button 133
 - Name Display Button 134
- Caller ID Log 134
- Calling Group
 - Button 134
- Calling list 52
 - account code 56
 - allowed 53
 - disallowed 54
 - emergency 55
- Cancel 150
- Cancel button
 - Selecting 37
- Card
 - SD 45
 - select 45
- cause
 - login 148
 - Manager 148
- Cell Phone Connect 133
- Certificate Offered
 - IP Office 148
- certificate store 148
- cfg file
 - Manager PC 40
- cfg files 40
- Change
 - password 48
 - system settings 49
- Change Directory
 - selecting 145
- Change Working Directory 145
- Changing 145
 - Initial 35
 - Initial Discovery Settings 35
 - TCP 143
 - Windows Registry Settings 148
- Channel parameters 89
- Channel setup 97
- Channel Unit 87, 96
- Clock Quality 87, 96
- Close Configuration 143
- Close Configuration/Security Settings After 143
- Close Configuration/Security Settings After Send 143
- Conference Drop 134
- Configuration
 - Saving 40
- Configuration file 33
- Configuration onto PC
 - Saving 40
- Configuration Received
 - Saving 40
- configuring
 - Manager 37

Contact Closure 111, 115
 Button 135
Control unit 28
Copy 70
Copy and print 63
Coverage 65
 Call Coverage Button 132
Coverage destination 78, 84, 92
CRC Checking 87, 96
Create an offline configuration 45
CSU Operation 87, 96
Current User Certificate Store 148

D

data relating
 unit 37
Daylight saving 49
Default
 address 28
 gateway 49
 password 33
Delay 150
Delayed Ring 70
DESI
 label 63
Destination 116
Dial plan 87, 99
Dialling 57
DID mapping 84, 92
Directories
 selecting 145
 Working 145
Disallowed calls 54
discover
 IP Office 35
Discovery 146
Discovery Addresses 35
Distinctive Ringing 70
DNS 146
Do Not Disturb
 Button 135
Door phone 70, 111, 112
Drop 134
DTMF 78
DTMF Breakout 70

E

Emergency calls 55
Enable Application Idle Timer 148
Enable BootP 143
Enable Port
 Serial Communication 143
Enable Time Server 143
Equipment Type 70
Ex directory 61
Exit
 Manager application 160
Export 57, 59
Extension 61
 alert 112
 assign 112
 enabling 115
 users 61

F

Fax Machine 70
File Directory Used 154
Filter 57, 99

following
 Microsoft 148
Forward 70
Forwarding 133
Framing 87, 96
Functions
 Button Programming 128
 System Programming 24

G

Gateway, default 49
Greeting
 profiles 116
 times 116
greyed 148
Group
 assignment 75
 Calling 75, 134
 Hunt 75, 135
 management 75
 night service 75
 Pickup 75, 137

H

Handset 63
Hard disk 31
Haul Length 87, 96
hide
 Service Base TCP Port 143
Hot Dial 135
Hotline Alert Number 70
Hunt Group
 Button 135

I

Idle Line Pickup 136
Immediate 70
Import 57, 59
Initial
 Changing 35
Initial Discovery Settings
 Changing 35
Install
 manager application 31
 wizard 31
Installed hardware 49
Intercom Dial Tone 70
IP 146
IP address 28, 49
IP Office
 admin applications 31
 connect manager 28
 installation 28, 31
 select window 33
IP Office File 145
IP Office Manager 6.1 143
IP Office System Discovery 37
IP Office System Status 160
IP Office Technical Bulletins 154
IP Search Criteria 146
it's 148

K

Key 59
Know System Discovery 37
Know Units 37
Known IP Office File 145
Known System Discovery 37
Known Systems CSV file 37

Known Units file 37

L

Label printing 63

LAN 28, 33

Language 49, 61

Laptop 28

Large 150

Last Number Redial 136

LED 28

Line

Active Line Pickup 132

assignment 69

Idle Line Pickup 136

per phone 69

sub type 84, 92

Line Pickup

Active 132

Idle 136

Line Signaling 87, 96

Lines per phone 49

List

account code 52

allowed 52

allows sorting 145

assignment 61

calling 52

disallowed 52

emergency 52

group 61

management 52

membership 61

Sorting 154

user 61

Loading

IP Office 145

Local Machine Certificate Store 148

Locale 49

Lock 137

Log caller IDs 49

login

cause 148

Loudspeaker Page 136

Loudspeaker Paging 70

M

Mailbox Transfer 138

Main menu 142

Manager

installing 31

preparing 28

select 33

start 33

Managing groups 75

manual editing 148

Menu

commands 142

edit 142

file 142

help 142

view 142

Message Alert Notification 129, 136

Messaging 65

Microsoft

following 148

Mobile Twinning 133

Music on hold 111, 113

N

Name 61

Name Display 134

NIC 146

NIC IP/NIC Subnet 146

Night service 68, 75

No Ring 70

Notification 129, 136

O

offer

Manager 148

offline

send 151

Open Configuration 148

Open File 151

Organising groups 75

Outgoing call bar 52, 61

Override Line Ringing 70

P

Page

Loudspeaker 136

Simultaneous 137

Particular Systems 154

Password

administrator 48

change 48

default 33

system 48, 49, 68

PC requirements 31

PC running Manager 146

PC's

editing 148

perform

UDP 35

Phantom 70

Phone

door 111, 112

Pickup

Active Line 132

Call 133

Idle Line 136

Pickup Group

Button 137

Ping commands 28

Port 143

Preferences

selecting 143

Privacy 137

Privacy Enabled 70

Processor 31

Programming

button features 65

handset buttons 63

system features 68

R

Read Only 37

rebooting 152

Recall 137

Receive Config 151

Reception 70

Redial

Last Number 136

Saved Number 137

Redirecting Number 87

Regedt32.exe 148

Remote/Admin password 48
 Remove Selection 148
 render 154
 Request Login on Save 143
 requests 143
 Right clicking 37
 Ring on transfer 113
 Ring pattern 78, 84, 92
 Ringing options 69
 RJ45 cable 28
 routable 146
S
 Save
 Configuration 40
 Configuration onto PC 40
 Configuration Received 40
 Save Configuration 143
 Save Configuration As 40
 Save Configuration File After Load 143
 Save File As dialog 143
 Saved Number Redial 137
 Saving Sent Configurations 40
 scan 143
 SD Card 45
 Security
 selecting 148
 Security Administration 148
 Security Administrator 148
 Select
 manager 33
 Select Directory 154
 Select IP Office 143
 Select IP Office menu 143
 selecting
 Cancel button 37
 Change Directory 145
 Directories 145
 Preferences 143
 Security 148
 Validation 150
 Visual 147
 Visual Preferences 147
 send 143
 offline 151
 Send Config 143
 Send Config menu 143
 Send Redirecting Number 87
 Serial 143
 Serial Communication
 Enable Port 143
 Server SMTP 122
 Service User 160
 Services Base TCP 143
 Services Base TCP Port
 hides 143
 Set button 148
 Setup
 advanced system settings 122
 Auto attendant 116
 Auxiliary equipment 111
 speed dial 57
 system 49
 user 61
 setup.exe 31
 shows 143
 Avaya IP 161
 Simultaneous Page 137
 SIP trunks 99
 SMDR 111, 114
 call times 166
 enabling 166
 examples 170
 fields 167
 records 166
 ring time 167
 SMTP server 122
 Sorting
 List 154
 Speed dialling 57
 Station Lock 137
 Station Unlock 138
 Status Access 160
 STUN settings 122
 Sub-Net mask 49
 support.microsoft.com/kb/256986 148
 System
 Language 49
 licence 59
 operating 31
 parameters 49
 password 48, 49, 68
 setup 49
 system during
 upgrade 154
 System Status 160
 System Status Access 160
 systems running 160
T
 TCP 143, 146
 change 143
 set 35
 TCP addresses 146
 TCP Base Port 143
 TCP Discovery Address Ranges 35
 Technical Bulletins 154
 TFTP Log 161
 TFTP Log window 161
 Those toolbars 161
 TNS code 90
 Transfer Return Extension 70
 Trunk
 advanced setup 77, 80
 analog 78
 analog advanced 78
 AT&T 90
 channel setup 87
 DTMF 80
 hold disconnect time 78
 installed 77
 line administration 77
 parameters 80, 87
 PRI advanced 87
 PRI advanced channel setup 89
 SIP 99
 T1 92
 T1 advanced setup 96, 97
 VMS settings 80
 Twinning 61, 133
U
 UDP 146
 performs 35

UDP 146
 set 35
UDP Broadcast 37
UDP broadcast address 35
Under UDP Discovery 35
Unit Type 37
Unit/Broadcast Address 143
Units
 data relating 37
Unlock 138
unvalidated 154
Upgrade
 Manager during 154
 system during 154
Upgrade Wizard tool 154
User 63
User setup 61

V

Validate Configuration 150
Validate option 154
Validating 150
Validation
 selecting 150
Visual
 selecting 147
Visual Preferences
 selecting 147
VMS 89
VMS Cover 138
VMS Cover Ring 70
VMS settings 78
Voice Mailbox Transfer 138
Voicemail 65
Voicemail Code 70
Voicemail Email 70
Voicemail Email Mode 70
Voicemail On/Off 138

W

Wake Up Service 129, 139
Windows Registry
 editing 148
Windows Registry Settings
 Changing 148
Within Preferences 146
Working
 Directory 145

Z

Zero Suppression 87, 96

Performance figures and data quoted in this document are typical, and must be specifically confirmed in writing by Avaya before they become applicable to any particular order or contract. The company reserves the right to make alterations or amendments to the detailed specifications at its discretion. The publication of information in this document does not imply freedom from patent or other protective rights of Avaya or others.

All trademarks identified by the ® or ™ are registered trademarks or trademarks, respectively, of Avaya Inc. All other trademarks are the property of their respective owners.

This document contains proprietary information of Avaya and is not to be disclosed or used except in accordance with applicable agreements.

© 2011 Avaya Inc. All rights reserved.